

**BOARD OF DIRECTORS
SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
SPECIAL MEETING
MONDAY, AUGUST 28 2023
1402 N. VOSBURG DR. AZUSA, CA
Director Paulson: 1129 E. MAIN ST. ALHAMBRA, CA
Director Eng: 712 BATAAN PL. MONTEREY PARK, CA
Director Placido: 420 N. GARFIELD AVE. ALHAMBRA, CA
Director Knoles: 2 RANGER ST. PINOS ALTOS, NM
Director Prince: 665 OAK CREST DR. SIERRA MADRE, CA
AT 8:00 A.M.**

This meeting will be held in person at the District office, located at 1402 North Vosburg Drive, Azusa, California. While the Boardroom is open for public attendance, you are strongly encouraged to participate in the meeting virtually through the remote Zoom link provided below. If you attend the Board meeting in person, please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings are encouraged but not required for attendees. Lastly, if you are experiencing any COVID-19 symptoms, including fever or chills, cough, shortness of breath or difficulty breathing, fatigue, muscle or body aches, headache, new loss of taste or smell, sore throat, congestion or runny nose, nausea or vomiting or diarrhea, please do not attend the meeting in person.

Join Zoom Meeting

<https://us02web.zoom.us/j/89013306120?pwd=SUZJRzFFSDRXUVVTY0NhOXQ0c1I6QT09>

Meeting ID: 890 1330 6120

Passcode: 512838

Dial by your location

+1 669 444 9171 US

PLEDGE OF ALLEGIANCE:

ROLL CALL: Eng, Knoles, Paulson, Placido, Prince

PUBLIC COMMENTS FOR ITEMS NOT ON THE AGENDA

ACTION ITEM

1. DCAP SCH 1 Continuity Bonding And Corrosion Assessment Validation Project
2. Amendment No. 2 To Employment Contract For General Manager

ADJOURNMENT

THIS AGENDA WAS POSTED ON AUGUST 24, 2023 AT SGVMWD.
THE NEXT REGULAR MEETING WILL BE MONDAY, SEPTEMBER 11, 2023

AGENDA ACTION ITEM NO. 1

**DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT
VALIDATION PROJECT**

RECOMMENDED ACTION: See the engineer's recommendation.

BACKGROUND: This project includes the installation of jumper wires at all the non-welded pipeline joints in Schedule I in order to achieve the electrical continuity required for the design of a cathodic protection system. The project will also include verification of PICA's 2022 electromagnetic condition assessment results at 4-6 locations utilizing ultrasonic probes, pit gauges, and visual inspection equipment.

BUDGET IMPACT: This project is included in the Capital Expenditures for the current budget as adopted on June 1, 2023.

PRIOR BOARD ACTION: None.



Civil, Water, Wastewater, Drainage, Transportation and
Electrical/Controls Engineering • Construction Management • Surveying
California • Arizona

August 22, 2023

San Gabriel Valley Municipal Water District
1402 N. Vosburg Dr
Azusa, CA 91702

Sent Via Email: stevekiggins@sgymwd.com

ATTN: Mr. Steve Kiggins

**RE: DCAP SCH I Continuity Bonding and Corrosion Assessment Validation Project
Recommendation of Selection of Contractor**

Dear Mr. Kiggins,

Civiltec engineering, inc. (Civiltec) has evaluated the contractor bids received for the DCAP SCH I Continuity Bonding and Corrosion Assessment Validation Project on August 21, 2023.

The bidding documents were provided to 5 general contractors experienced with working on pipeline and water conveyance related construction projects for solicitation of bids. We received responses from three of the contractors, with one (E.J. Meyer Company) stating their current backlog of work and scheduling constraints would not permit them to perform work in the required timeline.

Two bids were received from contractors with each having favorable past work experience with District projects and known regionally as reputable. A summary of the two bids is shown listed below with TE Roberts Inc being the apparent low bidder.

<u>CONTRACTOR NAME</u>	<u>BID TOTAL</u>
CP Construction Inc	\$2,924,000
TE Roberts Inc	\$2,031,257

TE Roberts has been operating for over 23 years in the southern California area in pipeline utilities for various water agencies. Their work experience includes pipelines similar to the District's project and they have installed modifications to pipelines as large as 54-inches in diameter.

Therefore, we have no reservations recommending TE Roberts to the District for selection as the contractor for this project.

Sincerely,

A handwritten signature in blue ink that reads 'Steve Walker'.

Civiltec engineering, inc.

Steven Walker, P.E.
(swalker@civiltec.com)
Project Manager

BID SCHEDULE

PRINT THIS FORM ON 11" X 17" LANDSCAPE

SGVMWD DCAP SCH I Continuity Bonding and Corrosion Assessment Validation Project						
Item #	Name	Description	Quantity	Unit	Unit Price	Total
1	Mobilization and Demobilization	Furnish all labor, materials and equipment to mobilize, demobilize, and provide cleanup of construction site; provide all bonds, business license, insurances, and obtain all permits, development of traffic control plans and permitting fees (Not to exceed 5.0% of the total bid price, 60% due at mobilization, 40% due at demobilization), complete for the Lump Sum Price of:	1	LS	\$93,000	\$93,000
2	Confined Space Permit Equipment, Safety Plan, and Safety Meetings	Identify and provide PPE for Confined Space Permit entry to the pipeline for all personnel and subcontractors, develop, implement and submit to the District a Site Safety Plan per the reference document "Contractor Minimum Safety Requirements" (CMSR) and its included Form A, Form B, Form C, and Form E, conduct regular safety meetings for individuals working at the site(s) and inspections of the safety equipment, for the Lump Sum Price of:	1	LS	\$38,750	\$38,750
3	Traffic Control Equipment and Implementation/Demobilization at All Work Sites	Furnish all labor, material and equipment to provide traffic control in around each of the project sites necessary to complete the work, complete for the Lump Sum Price of:	1	LS	\$68,630	\$68,630
4	Offsite Storage of Equipment, Materials, and Excavated Fill	Furnish all rental and leasing costs, material and equipment to provide off site storage of equipment and materials necessary to complete the work, complete for the Lump Sum Price of:	1	LS	\$27,660	\$27,660
5	Excavation and Shoring	Furnish all labor, material, and equipment, to provide shoring, bracing and trench safety at the two project sites, excavate to expose project pipeline, storage of suitable fill, disposal of unsuitable fill, compaction, complete for the Lump Sum Price of:	1	LS	\$41,270	\$41,270
6	Sierra Madre Ave Traffic Circle Site Survey By LLS	Provide a site survey of existing conditions and utilities by a licensed land surveyor of the project area of the traffic circle per Section 01 71 23.16	1	LS	\$35,740	\$35,740
7	Licensed Landscape Architect Survey of Existing Conditions and Post Work Restoration Plan	Provide services of licensed landscape architect to prepare and provide a survey of existing landscaping, irrigation system, and accent lighting, and post work restoration plan to restore landscaping, irrigation system, and accent lighting per Section 01 11 00, complete for the Lump Sum Price of:	1	LS	\$47,233	\$47,233
8	Install Owner Provided CMLC TEE and Provide and Install Precast Accessway Manhole At Sierra Madre Ave Traffic Circle	Furnish all labor, material, and equipment, remove section of the existing CMLC pipeline and concrete encasement, insert via butt strap weld the Owner provided CMLC TEE, install Contractor provided precast manhole and concrete encasement, and leak testing, complete for the Lump Sum Price of:	1	LS	\$89,300	\$89,300
9	Restoration of Sierra Madre Ave Traffic Circle Landscaping, Irrigation System, Accent Lighting	Furnish all labor, material, and equipment, to restore the landscaping, irrigation system, and accent light impacted by the work in the Sierra Madre Ave traffic circle, including plantings, mulch, irrigation system piping, sprinkler heads, controller wiring, accent light fixtures and wiring, complete for the Lump Sum Price of:	1	LS	\$21,650	\$21,650
10	Installation of Bonded Jumper Wires Across Unwelded Pipeline Joints, Internal Continuity Testing, and Documentation	Furnish all labor, materials, and equipment, to install bonding jumper wires across unwelded pipeline joint (up to 475 joints) per the project plans and Section 40 40 40, including testing confirmation of continuity, removal and replacement cement mortar lining, confined space access equipment, special traffic control, DLRO meter and brazed pin bonding equipment, removal of existing blind flange accessways and providing and installing new gaskets and new hardware, leak testing of pipeline, complete for the Lump Sum Price of:	1	LS	\$1,171,800	\$1,171,800
11	Third Party Subcontractor Cathodic System Design And Installation Specialist	Provide services of a subcontractor cathodic system design installation specialist to confirm electrical continuity of the pipeline from manhole to manhole and provide Contractor personnel with training on the use of DLRO and brazed pin bonding and services as detailed in Section 40-40-40. Include Contractor time to troubleshoot pipeline segments found to be electrically discontinuous and Contractor markup of subcontractor, complete for the Lump Sum Price of:	1	LS	\$174,850	\$174,850
12	PICA Corporation Prenegotiated Subcontractor Services Cost	This line item is a prenegotiated proposal scope and not to exceed price between the District and PICA Corporation for internal pipeline inspections and analysis report, Lump Sum Price of:	1	LS	\$65,000	\$65,000
13	Contractor Markup on PICA Subcontractor Services and Contractor Services to Provide PICA Pipeline Access	Furnish all labor, materials, and equipment, to provide PICA Corporation personnel internal access to the pipeline to perform inspection, removal and replacement of pipeline cement mortar lining at PICA inspection locations, traffic control, confined space PP equipment, and Contractor markup for administration of PICA as a subcontractor, per Section 01 11 00 complete for the Lump Sum Price of:	1	LS	\$15,000	\$15,000
14	Incidental Labor and Materials	Furnish all labor, materials, and equipment, required to complete work as shown in the plans and described in the specifications but not explicitly identified in the Bid Form, complete for the Lump Sum Price of:	1	LS	\$15,000	\$15,000

SUBTOTAL OF PIPELINE MODIFICATIONS WORK	\$1,904,873
5% Contingency	\$95,244
Total Pipeline Modifications (Items 1 - 14)	\$2,000,117



TOTAL FOR ITEMS 1 THRU 25 WRITTEN IN NUMBERS \$ _____

TOTAL FOR ITEMS 1 THRU 25 WRITTEN IN WORDS: _____

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

TO THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT:

In accordance with the San Gabriel Valley Municipal Water District's Notice Inviting Bids, the undersigned BIDDER hereby proposes to furnish all materials, equipment, tools, labor, and incidentals required for the above stated project as set forth in the Plans, Drawings and Specifications, and Contract Documents therefore, and to perform all work in the manner and time prescribed therein.

BIDDER declares that this proposal is based upon careful examination of the work site, Plans, Specifications, Instructions to Bidders, and all other contract documents. If this proposal is accepted for award, BIDDER agrees to enter into a contract with the San Gabriel Valley Municipal Water District at the unit and/or lump sum prices set forth in the following Bid Schedule. BIDDER understands that failure to enter into a contract in the manner and time prescribed will result in forfeiture to the San Gabriel Valley Municipal Water District of the guarantee accompanying this proposal.

BIDDER understands that a bid is required for the entire work that the estimated quantities set forth in the Bid Schedule are solely for the purpose of comparing bids, and that final compensation under the contract will be based upon the actual quantities of work satisfactorily completed. **THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT RESERVES THE RIGHT TO INCREASE OR DECREASE THE AMOUNT OF ANY QUANTITY SHOWN AND TO DELETE ANY ITEM FROM THE CONTRACT.** It is agreed that the unit and/or lump sum prices bid include all appurtenant expenses, taxes, royalties, and fees. In the case of discrepancies in the amounts bid, unit prices shall govern over extended amounts, and words shall govern over figures.

If awarded the Contract, the undersigned further agrees that in the event of the BIDDER'S default in executing the required contract and filing the necessary bonds and insurance certificates within ten calendar days after the date of the San Gabriel Valley Municipal Water District's notice of award of contract to the BIDDER, the proceeds of the security accompanying this bid shall become the property of the San Gabriel Valley Municipal Water District and this bid and the acceptance hereof may, at the San Gabriel Valley Municipal Water District's option, be considered null and void.

ADDENDUM-1 August 15, 2023

BID SCHEDULE

PRINT THIS FORM ON 11" X 17" LANDSCAPE

SGVMWD DCAP SCH I Continuity Bonding and Corrosion Assessment Validation Project							
Item #	Name	Description	Quantity	Unit	Unit Price	Total	
1	Mobilization and Demobilization	Furnish all labor, materials and equipment to mobilize, demobilize and provide continuity of construction. Provide all bonds, business license, insurances, and obtain all permits, development of traffic control plans and permitting fees. (This includes all costs of material, bid/prepare 40% due at mobilization, 40% due at demobilization), complete for the Lump Sum Price of	1	LS	\$144,000.00	\$144,000.00	
2	Confined Space Permit Equipment, Safety Plan, and Safety Meetings	Identify and provide PPE for Confined Space Permit entry to the pipeline for all personnel and subcontractors. Develop, implement and submit to the District a Site Safety Plan per the reference document "Contractor Minimum Safety Requirements" (CMSR) and its included Form A, Form B, Form C, and Form E. Conduct regular safety meetings for individuals working at the site(s) and inspections of the safety equipment, for the Lump Sum Price of	1	LS	\$40,000.00	\$40,000.00	
3	Traffic Control Equipment and Implementation/Demobilization at All Work Sites	Furnish all labor, material and equipment to provide traffic control in around each of the project sites necessary to complete the work, complete for the Lump Sum Price of	1	LS	\$95,000.00	\$95,000.00	
4	Offsite Storage of Equipment, Materials, and Excavated Fill	Furnish all rental and leasing costs, material and equipment to provide off site storage of equipment and materials necessary to complete the work, complete for the Lump Sum Price of	1	LS	\$50,000.00	\$50,000.00	
5	Excavation and Shoring	Furnish all labor, material, and equipment, to provide shoring, bracing and trench safety at the two project sites, excavate to expose project pipeline, storage of suitable fill, disposal of unsuitable fill, compaction, complete for the Lump Sum Price of	1	LS	\$50,000.00	\$50,000.00	
6	Sierra Madre Ave Traffic Circle Site Survey By LLS	Provide a site survey of existing conditions and utilities by a licensed land surveyor of the project area of the traffic circle per Section 01 71 23 16	1	LS	\$30,000.00	\$30,000.00	
7	Licensed Landscape Architect Survey of Existing Conditions and Post Work Restoration Plan	Provide services of licensed landscape architect to prepare and provide a survey of existing landscaping, irrigation system, and accent lighting, and post work restoration plan to restore landscaping, irrigation system, and accent lighting per Section 01 11 00, complete for the Lump Sum Price of	1	LS	\$50,000.00	\$50,000.00	
8	Install Owner Provided CMLC TEE and Provide and Install Precast Accessway Manhole At Sierra Madre Ave Traffic Circle	Furnish all labor, material, and equipment, remove section of the existing CMLC pipeline and concrete encasement, insert via bolt strap weld the Owner provided CMLC TEE, install Contractor provided precast manhole and concrete encasement, and leak testing, complete for the Lump Sum Price of	1	LS	\$75,000.00	\$75,000.00	
9	Restoration of Sierra Madre Ave Traffic Circle Landscaping, Irrigation System, Accent Lighting	Furnish all labor, material, and equipment, to restore the landscaping, irrigation system, and accent light impacted by the work in the Sierra Madre Ave traffic circle, including plantings, mulch, irrigation system piping, sprinkler heads, controller wiring, accent light fixtures and wiring, complete for the Lump Sum price of	1	LS	\$60,000.00	\$60,000.00	
10	Installation of Bonded Jumper Wires Across Unwelded Pipeline Joints, Internal Continuity Testing and Documentation	Furnish all labor, materials, and equipment, to install bonding jumper wires across unwelded pipeline joint (up to 475 joints) per the project plans and Section 40 40 40, including testing confirmation of continuity, removal and replacement cement mortar lining, confined space access equipment, special traffic control, DURO miter and brazed pin bonding equipment, removal of existing blind flange accessways and providing and installing new gaskets and new hardware, leak testing of pipeline, complete for the Lump Sum Price of	1	LS	\$1,950,000.00	\$1,950,000.00	
11	Third Party Subcontractor Cathodic System Design And Installation Specialist	Provide services of a subcontractor cathodic system design installation specialist to confirm electrical continuity of the pipeline from manhole to manhole and provide Contractor personnel with training on the use of DURO and brazed pin bonding and services as detailed in Section 40 40 40. Include Contractor time to troubleshoot pipeline segments found to be electrically discontinuous and Contractor markup of subcontractor, complete for the Lump Sum Price of	1	LS	\$245,000.00	\$245,000.00	
12	PICA Corporation Prequalified Subcontractor Services Cost	This line item is a prequalified proposal scope and not to exceed price between the District and PICA Corporation for internal pipeline inspections and analysis report, Lump Sum Price of	1	LS	\$65,000.00	\$65,000.00	
13	Contractor Markup on PICA Subcontractor Services and Contractor Services to Provide PICA Pipeline Access	Furnish all labor, materials, and equipment, to provide PICA Corporation personnel internal access to the pipeline to perform inspection, removal and replacement of pipeline cement mortar lining at PICA inspection locations, traffic control, confined space PP equipment, and Contractor markup for administration of PICA as a subcontractor, per Section 01 11 00 complete for the Lump Sum Price of	1	LS	\$50,000.00	\$50,000.00	
14	Incidental Labor and Materials	Furnish all labor, materials, and equipment, required to complete work as shown in the plans and described in the specifications but not explicitly identified in the Bid Form, complete for the Lump Sum Price of	1	LS	\$20,000.00	\$20,000.00	
Total Pipeline Work (Items 1 - 14)						\$2,924,000.00	

Costs for any items or work not specifically stated but required to complete project work as shown in the plans and described in the specifications shall be included in the Bid Line Item work with which it is best associated.



TOTAL FOR ITEMS 1 THRU 14 WRITTEN IN NUMBERS \$ 2,924,000.00

TOTAL FOR ITEMS 1 THRU 14 WRITTEN IN WORDS: Two Million Nine Hundred Twenty Four Thousand Dollars And Zero Cents

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

EQUAL EMPLOYMENT OPPORTUNITY COMPLIANCE

BIDDER certifies that in all previous contracts or subcontracts, all reports which may have been due under the requirements of any agency, State, or Federal, equal employment opportunity orders have been satisfactorily filed, and that no such reports are currently outstanding.

AFFIRMATIVE ACTION CERTIFICATION

BIDDER certifies that affirmative action has been taken to consider minority business enterprises for those portions of the work to be subcontracted, and that such affirmative actions have been fully documented, that said documentation is open to inspection, and that said affirmative action will remain in effect for the life of any contract awarded hereunder. Furthermore, BIDDER certifies that affirmative action will be taken to meet all equal employment opportunity requirements of the contract documents.

NON-COLLUSION AFFIDAVIT

BIDDER declares that the only persons or parties interested in this proposal as principals are those named herein; that no officer, agent, or employee of the San Gabriel Valley Municipal Water District is personally interested, directly or indirectly, in this proposal; that this proposal is made without connection to any other individual, firm, or corporation making a bid for the same work and that this proposal is in all respects fair and without collusion or fraud.

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

QUALIFICATION STATEMENT

Submitted by (name): John Blough, Secretary Date: 8-21-2023

Official Company Name: C.P. Construction Co., Inc.

Corporation Partnership Sole Proprietor

Principal Business Address:

Mailing Address P.O. Box 1206 Ontario CA 91762

Office and Yard Address 105 North Loma Place, Upland CA 91786

Phone number: (909) 981-1091 Fax-Number: (909) 981-6704

1. If a corporation, date incorporated: 12-28-1973

State of incorporation: California

Officers' names and titles:

Michael Pfister - President

Mark Pfister - Vice President

John Blough - Secretary

Freida Andersson - CFO

2. If a partnership:

Date of organization N/A

Type of partnership N/A

3. If a sole proprietor, number of years in business under current company name: N/A

4. Number of full-time employees:

Office 5 Field 52

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

5. Average annual value of work your company has performed in the last three years:
\$ 16,765,706.00 /year
6. Percentage of question 5 in the area of water distribution systems: 39 %
7. Number of full-time foreperson(s) available for water system work:
4
8. Total value of work currently under contract: \$ 16-18 Mil.
9. Approximate bonding capacity:
\$ 20M Aggregate/ \$10M Max. Per Job.
- Bonding company name/address:
Fidelity and Deposit Company of Maryland
777 South Figueroa Street, Suite 3900
Los Angeles, California 90017
- Agent name/phone number: Dwight Reilly/ Commercial Surety Bond Agency
1411 North Batavia Street, Suite 201
Orange, CA 92867 Tele.# 714-516-1232
10. Liability insurance limits:
\$ 2M and Excess Liability/ Umbrella is \$10M.
- Insurance carrier name/address:
Executive Risk Indemnity, Inc.
202 Hall's Mill Road
Whitehouse Station, NJ 08889
- Agent's name/phone number:
The Wooditch Company / 949-553-9800
11. Other business in which company actively participates: N/A
12. Has your organization ever failed to complete a construction contract?
No

If yes, please list details:

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

m13. Is your company currently engaged in litigation, arbitration, mediation, or any other dispute resolution mechanism, relative to the company's involvement in a construction contract?

If yes, please provide details: No

N/A

14. Range of contract value your company is interested in bidding.

Minimum: \$ 10,000.00 Maximum: \$ 8,000,000.00

15. Do you have, or are you willing to acquire, all appropriate licenses to do business in the County of Los Angeles and the City of Azusa Yes

16. (Not Used)

17. List types of work normally performed by your company's own forces:

C.P. installs sanitary sewer, domestic waterlines, recycled waterlines, storm drain

pipelines including structures, concrete work, paving, and related work. C.P. holds

CA State License #304795 with Classes "A", C12, C34 and C42.

18. List work your company will subcontract:

Electrical work including signal loops and wiring; striping and replacement of pavement

markings; and asphalt pavement grinding and capping. C.P. only subcontracts as

needed - C.P. always endeavors to perform all work with this firm's own forces.

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

- 22. Complete the attached > Work Experience Schedule.
- 23. Complete the attached > Safety Program and Training sheet.
- 24. Complete the attached > Safety Performance Indicator Sheet.
- 25. List or attach any other qualifications:

C.P. Construction Co., Inc. has been in business continuously since Dec. 1973 - more than 48 years of all good business, all jobs completed on time, no penalties, no liquidated damages, all satisfied customers for the entire length of time in business. C.P. is an all-union employer, trades employed here include Operating Engineers, Cement Masons, Construction Teamsters and Construction Laborers. C.P. owns all of it's own Equipment trucks.

- 26. This information must include all construction work undertaken in the State of California by the bidder and any partnership, joint venture or corporation that any principal of the bidder participated in as a principal for the last five calendar years and the current calendar year prior to the date of bid submittal. Separate information shall be submitted for each particular partnership, joint venture, corporate or individual bidder. The bidder may attach any additional information or explanation of data which he would like taken into consideration in evaluating the safety record. An explanation must be attached of the circumstances surrounding any and all fatalities.

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

WORK EXPERIENCE SCHEDULE

List five recent similar water system facility projects:

<u>Customer/Company/Agency</u>	<u>Contact/Phone Number</u>	<u>Description (include size and length)</u>	<u>Location</u>	<u>Contract Amount</u>
City of Ontario	Omar Gonzalez 951-227-2563	Euclid Avenue Watermain Repl. 4,000 LF 16" CMLC 3,000 LF 8" DIP	Euclid Ave. s/o I-10 Fwy and Numerous side streets	\$4,779,034.56
Eastern Municipal Water District	Suzanne Free 951-928-3777	La Piedra Recycled Waterline and Freeway Crossing 3,000 LF	La Piedra Road County of Riverside, CA	\$1,540,885.00
Veolia Water Company	Andrew Coleman 909-301-9837	Valve Replacement Project in Baseline Road in Rialto not a LF Job	Baseline Road West of Riverside Drive in Rialto Ca	\$246,000.00
City of Riverside	Lonny Young 951-826-5311	Van Buren Street Widening Water and Sewer Improvements 4,000 LF	Van Buren St. in the City of Riverside, CA	\$4,754,015.00
San Ana River Water Co.	Mr. Siming Zhang 951-686-1070	Waterline Replacement Project - 3,200 LF	Various Streets in the County of Riverside CA	\$780,730.00

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

Bidders are to complete Form-D of the Contractor Minimum Safety Requirement (CMSR) attachments as part of their bid.

Number of year's experience your company has in valve replacement projects 48.

SAFETY PROGRAM CONTENT AND TRAINING

1. Does your company have a written safety policy endorsed by top Management?
Yes No

2. Does your company have a written safety program? Yes No

3. Does your company employ a full-time safety manager? Yes No If
yes, name and title: N/A

4. Does your company offer a New Employee Orientation Program that includes elements of
its safety program? Yes No

5. Do company supervisors/foremen receive special safety training for the position before
being placed on the job? Yes No

6. Does your company conduct pre-employment drug/alcohol screening?
Yes No

7. Does your company hold regular employee safety meetings? Yes No

8. Does your company conduct on-site inspections? Yes No

9. What is the frequency of the on-site inspection?
() Weekly () Bi-Weekly () Monthly () Other

10. Does your company's safety program include OSHA required training in the following
areas:

Title 8, CCR, Section 3203 - Injury and Illness prevention program: Yes No

Title 8, CCR, Article 6. Section 1539-1541 - Excavations: Yes No

Title 8, CCR, Article 108. Sections 5156-5182 - Confined Space: Yes No

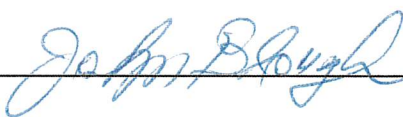
**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

SAFETY PROGRAM CONTENT AND TRAINING

Title 8, CCR, Article 109, Section 5194 - Hazard Communication	Yes <u>X</u> No _____
Safety Polices	Yes <u>X</u> No _____
Right-to-know	Yes <u>X</u> No _____
Hazcom	Yes <u>X</u> No _____
First aid/CPR	Yes <u>X</u> No _____
Personal protective equipment	Yes <u>X</u> No _____
Lock out/tag out	Yes <u>X</u> No _____
Confined space entry	Yes <u>X</u> No _____
Competent person for excavations	Yes <u>X</u> No _____

Dated: 8-21-2023 C.P. Construction Co., Inc.
Bidder

John Blough 
Signature

Secretary
Title

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

SAFETY PERFORMANCE INDICATORS

List your company's insurance Experience Modification Rate (EMR) for the last five years:

2017	2018	2019	2020	2021
64	63	89	87	94

List your company OSHA 200 log and appropriate on-the-job data for the last five years:

Data	2017	2018	2019	2020	2021
Number of contracts	21	20	17	44	41
Total dollar amount of contracts	\$19.1M	\$19.6M	\$14.9M	\$22.1M	\$13.1M
* Number of fatalities	0	0	0	0	0
* No. of lost work time injuries cases	3	0	0	0	0
Total days of lost work time injuries	135	0	0	0	0
No. of restricted work time injuries	0	0	0	0	0
No. of work day on restricted work time	0	0	0	0	0
No. of injuries without lost work time	2	3	0	2	1
* No. of lost work time case involving permanent transfer or termination	0	0	0	0	0
Total number of employee hours worked	122,351	121,617	99,434	116,603	106,159

Has your company received any governmental safety or health citation(s) in the past five years? Yes _____ No X

If yes, list number of citations. N/A

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

* The information required for these items is the same as that required for columns 3 to 6, Code 10, Occupational Injuries, Summary - Occupational Injuries and Illnesses, OSHA No. 102.

The above information required was compiled from the records that are available to me at this time and I declare under penalty of perjury that the information is true and accurate within the limitations of those records.

John Blough
Signature 

105 N Loma Pl
Address

(909) 981-1091
Telephone

C.P. Construction Co., Inc. Name of Bidder (print)

304795 "A", C12, C34 & C42. (print)
State Contractor's Lic. No & Classification

Upland City 91786 Zip Code

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT

PROPOSAL

CONTRACTOR'S LICENSE DECLARATION

(Business and Professions Code Section 7028.15)

The undersigned declares that he or she is _____ Secretary _____
(Title)
of _____ C.P. Construction Co., Inc. _____ (Bidder),
(Company Name)

1. Contractor's License Number: 304795 State California
2. Contractor's License Classification: "A", C12, C34 & C42.
3. Expiration date of Contractor's License: July, 31, 2025
4. Bidder acknowledges that Section 7028.15(e) of the Business and Professions Code provides as follows:

"A licensed contractor shall not submit a bid to a public agency unless his or her contractor's license appears clearly on the bid, the license expiration date is stated and the bid contains a statement that the representations therein are made under penalty of perjury. Any bid not containing this information, or a bid containing information which is subsequently proven false, shall be considered non-responsive and shall be rejected by the public agency."

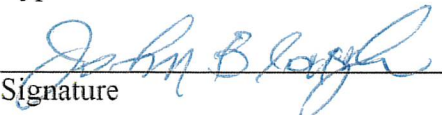
The undersigned declares under penalty of perjury that the forgoing is true and correct.

Executed on August 21, 2023, at Upland, CA

_____. (insert city and state where signed)

C.P. Construction Co., Inc.
Name of Company

John Blough
Typed Name


Signature

Secretary
Title

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of San Bernardino }

On 08/14/2023 before me, Susan Ward, Notary Public
Date Name and Title of Officer

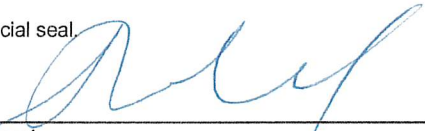
personally appeared John Blough

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

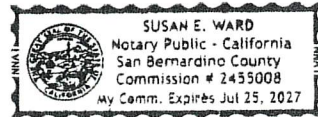
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature



Susan Ward



ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Orange)

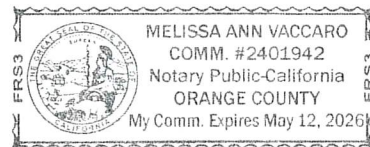
On 08/11/2023 before me, Melissa Ann Vaccaro, Notary Public
(insert name and title of the officer)

personally appeared Adrian Langrell,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.

Signature Melissa Ann Vaccaro (Seal)
Melissa Ann Vaccaro

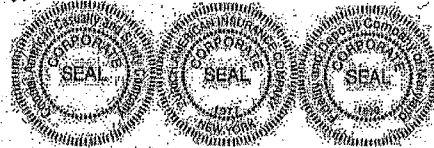


**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Daniel HUCKABAY, Frank MORONES, Dwight REILLY, Arturo AYALA, Shaunna ROZELLE OSTROM, Benjamin WOLFE, Chelsea LIBERATORE, Ben STONG, Michael D. STONG, R. NAPPI, Adrian LANGRELL **all of Orange, California**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York, the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland, and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland, in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 19th day of July, A.D. 2023.



ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 19th day of July, A.D. 2023, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Iva Bethea
Notary Public
My Commission Expires September 30, 2023



SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT

ADDENDUM NO. 1

1. GENERAL

Scope

This addendum modifies the Bid Documents dated July 28, 2023, for the San Gabriel Valley Municipal Water District DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT, and the work shall be accomplished in accordance with such modifications.

This Addendum includes following additional specification, revised drawings, and attachments:

a. Notice Inviting Bids

i. Revisions in this document include:

- Proposal submission due date revised to 11:00AM Monday August 21, Board Meeting For Award of Contract date to be determined.
- Bid schedule line item #1 for mobilization and demobilization set limit to a maximum of 5% of the total bid price

Date Received : 8-15-2023

Signature: 
John Blough, Secretary

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT

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**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

TO THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT:

In accordance with the San Gabriel Valley Municipal Water District's Notice Inviting Bids, the undersigned BIDDER hereby proposes to furnish all materials, equipment, tools, labor, and incidentals required for the above stated project as set forth in the Plans, Drawings and Specifications, and Contract Documents therefore, and to perform all work in the manner and time prescribed therein.

BIDDER declares that this proposal is based upon careful examination of the work site, Plans, Specifications, Instructions to Bidders, and all other contract documents. If this proposal is accepted for award, BIDDER agrees to enter into a contract with the San Gabriel Valley Municipal Water District at the unit and/or lump sum prices set forth in the following Bid Schedule. BIDDER understands that failure to enter into a contract in the manner and time prescribed will result in forfeiture to the San Gabriel Valley Municipal Water District of the guarantee accompanying this proposal.

BIDDER understands that a bid is required for the entire work that the estimated quantities set forth in the Bid Schedule are solely for the purpose of comparing bids, and that final compensation under the contract will be based upon the actual quantities of work satisfactorily completed. **THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT RESERVES THE RIGHT TO INCREASE OR DECREASE THE AMOUNT OF ANY QUANTITY SHOWN AND TO DELETE ANY ITEM FROM THE CONTRACT.** It is agreed that the unit and/or lump sum prices bid include all appurtenant expenses, taxes, royalties, and fees. In the case of discrepancies in the amounts bid, unit prices shall govern over extended amounts, and words shall govern over figures.

If awarded the Contract, the undersigned further agrees that in the event of the BIDDER'S default in executing the required contract and filing the necessary bonds and insurance certificates within ten calendar days after the date of the San Gabriel Valley Municipal Water District's notice of award of contract to the BIDDER, the proceeds of the security accompanying this bid shall become the property of the San Gabriel Valley Municipal Water District and this bid and the acceptance hereof may, at the San Gabriel Valley Municipal Water District's option, be considered null and void.

BID SCHEDULE

PRINT THIS FORM ON 11" X 17" LANDSCAPE

SGVMWD DCAP SCH1 Continuity Bonding and Corrosion Assessment Validation Project

Item #	Name	Description	Quantity	Unit	Unit Price	Total
1	Mobilization and Demobilization	Furnish all labor, materials and equipment to mobilize, demobilize, and provide cleanup of construction site; provide all bonds, business license, insurances, and obtain all permits, development of traffic control plans and permitting fees (80% due at mobilization; 40% due at demobilization), complete for the Lump Sum Price of:	1	LS	66,549.-	66,549.-
2	Confined Space Permit Equipment, Safety Plan, and Safety Meetings	Identify and provide PPE for Confined Space Permit entry to the pipeline for all personnel and subcontractors, develop, implement and submit to the District a Site Safety Plan per the reference document "Contractor Minimum Safety Requirements" (CMSR) and its included Form A, Form B, Form C, and Form E, conduct regular safety meetings for individuals working at the site(s) and inspections of the safety equipment, for the Lump Sum Price of:	1	LS	66,549.-	66,549.-
3	Traffic Control Equipment and Implementation/Demobilization at All Work Sites	Furnish all labor, material and equipment to provide traffic control in around each of the project sites necessary to complete the work, complete for the Lump Sum Price of:	1	LS	93,190.-	93,190.-
4	Offsite Storage of Equipment, Materials, and Excavated Fill	Furnish all rental and leasing costs, material and equipment to provide off site storage of equipment and materials necessary to complete the work, complete for the Lump Sum Price of:	1	LS	24,867.-	24,867.-
5	Excavation and Shoring	Furnish all labor, material, and equipment, to provide shoring, bracing and trench safety at the two project sites, excavate to expose project pipeline, storage of suitable fill, disposal of unsuitable fill, compaction, complete for the Lump Sum Price of:	1	LS	48,113.-	48,113.-
6	Sierra Madre Ave Traffic Circle Site Survey By LLS	Provide a site survey of existing conditions and utilities by a licensed land surveyor of the project area of the traffic circle per Section 01 71 23.16	1	LS	39,962.-	39,962.-
7	Licensed Landscape Architect Survey of Existing Conditions and Post Work Restoration Plan	Provide services of licensed landscape architect to prepare and provide a survey of existing landscaping, irrigation system, and accent lighting, and post work restoration plan to restore landscaping, irrigation system, and accent lighting per Section 01 11 00, complete for the Lump Sum Price of:	1	LS	150,079.-	150,079.-
8	Install Owner Provided CMLC TEE and Provide and Install Precast Accessway Manhole At Sierra Madre Ave Traffic Circle	Furnish all labor, material, and equipment, remove section of the existing CMLC pipeline and concrete encasement, insert via butt strap weld the Owner provided CMLC TEE, install Contractor provided precast manhole and concrete encasement, and leak testing, complete for the Lump Sum Price of:	1	LS	54,561.-	54,561.-
9	Restoration of Sierra Madre Ave Traffic Circle Landscaping, Irrigation System, Accent Lighting	Furnish all labor, material, and equipment, to restore the landscaping, irrigation system, and accent light impacted by the work in the Sierra Madre Ave traffic circle, including plantings, mulch, irrigation system piping, sprinkler heads, controller wiring, accent light fixtures and wiring, complete for the Lump Sum price of:	1	LS	31,071.-	31,071.-
10	Installation of Bonded Jumper Wires Across Unwelded Pipeline Joints, Internal Continuity Testing, and Documentation	Furnish all labor, materials, and equipment, to install bonding jumper wires across unwelded pipeline joint (up to 475 joints) per the project plans and Section 40 40 40, including testing confirmation of continuity, removal and replacement cement mortar lining, confined space access equipment, special traffic control, DLRO meter and braided pin bonding equipment, removal of existing blind flange accessways and providing and installing new gaskets and new hardware, leak testing of pipeline, complete for the Lump Sum Price of:	1	LS	1,194,048.-	1,194,048.-
11	Third Party Subcontractor Cathodic System Design And Installation Specialist	Provide services of a subcontractor cathodic system design installation specialist to confirm electrical continuity of the pipeline from manhole to manhole and provide Contractor personnel with training on the use of DLRO and braided pin bonding and services as detailed in Section 40 40 40. Include Contractor time to troubleshoot pipeline segments found to be electrically discontinuous and Contractor markup of subcontractor, complete for the Lump Sum Price of:	1	LS	157,338.-	157,338.-
12	PICA Corporation Preenegotiated Subcontractor Services Cost	This line item is a prenegotiated proposal scope and not to exceed price between the District and PICA Corporation for internal pipeline inspections and analysis report, Lump Sum Price of:	1	LS	\$65,000	\$65,000
13	Contractor Markup on PICA Subcontractor Services and Contractor Services to Provide PICA Pipeline Access	Furnish all labor, materials, and equipment, to provide PICA Corporation personnel internal access to the pipeline to perform inspection, removal and replacement of pipeline cement mortar lining at PICA inspection locations, traffic control, confined space PP equipment, and Contractor markup for administration of PICA as a subcontractor, per Section 01 11 00 complete for the Lump Sum Price of:	1	LS	26,620.-	26,620.-
14	Incidental Labor and Materials	Furnish all labor, materials, and equipment, required to complete work as shown in the plans and described in the specifications but not explicitly identified in the Bid Form, complete for the Lump Sum Price of:	1	LS	13,310.-	13,310.-

Total Pipeline Work (Items 1 - 14) **2,031,257.-**

Costs for any items or work not specifically stated but required to complete project work as shown in the plans and described in the specifications shall be included in the Bid Line Item work with which it is best associated.



TOTAL FOR ITEMS 1 THRU 14 WRITTEN IN NUMBERS \$ **2,031,257.-**

TOTAL FOR ITEMS 1 THRU 14 WRITTEN IN WORDS: **Two million, thirty one thousand, two hundred fifty seven dollars and zero cents**

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

EQUAL EMPLOYMENT OPPORTUNITY COMPLIANCE

BIDDER certifies that in all previous contracts or subcontracts, all reports which may have been due under the requirements of any agency, State, or Federal, equal employment opportunity orders have been satisfactorily filed, and that no such reports are currently outstanding.

AFFIRMATIVE ACTION CERTIFICATION

BIDDER certifies that affirmative action has been taken to consider minority business enterprises for those portions of the work to be subcontracted, and that such affirmative actions have been fully documented, that said documentation is open to inspection, and that said affirmative action will remain in effect for the life of any contract awarded hereunder. Furthermore, BIDDER certifies that affirmative action will be taken to meet all equal employment opportunity requirements of the contract documents.

NON-COLLUSION AFFIDAVIT

BIDDER declares that the only persons or parties interested in this proposal as principals are those named herein; that no officer, agent, or employee of the San Gabriel Valley Municipal Water District is personally interested, directly or indirectly, in this proposal; that this proposal is made without connection to any other individual, firm, or corporation making a bid for the same work and that this proposal is in all respects fair and without collusion or fraud.

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT

PROPOSAL

QUALIFICATION STATEMENT

Submitted by (name): Timothy Roberts Date: August 21, 2023

Official Company Name: T.E. Roberts, Inc.

Corporation Partnership Sole Proprietor

Principal Business Address:

17771 Mitchell North
Irvine, CA 92614

Phone number: 714.669.0072 Fax-Number: 714.200.0241

1. If a corporation, date incorporated: October 13, 1999

State of incorporation: California

Officers' names and titles:

Timothy Roberts - President

Kimberlee Roberts - Treasurer

Justin Roberts - Secretary

Nicholas Roberts - Vice President

Luke Roberts - Vice President

2. If a partnership:

Date of organization N/A

Type of partnership N/A

3. If a sole proprietor, number of years in business under current company name: 23 years

4. Number of full-time employees:

Office 14 Field 100

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

5. Average annual value of work your company has performed in the last three years:
\$ 38,502,333.- /year
6. Percentage of question 5 in the area of water distribution systems: 90 %
7. Number of full-time foreperson(s) available for water system work:
14
8. Total value of work currently under contract: \$ 57,876,997.-
9. Approximate bonding capacity:
\$15,000,000 individual, 30,000,000 aggregate
- Bonding company name/address:
Travelers Casualty and Surety Company
One Tower Square, Hartford, CT 06183
- Agent name/phone number: Chuck Flake, Culbertson Insurance Services
714.921.0530
10. Liability insurance limits:
\$1,000,000 per occurrence, 2,000,000 aggregate
- Insurance carrier name/address:
HUB International
4695 MacArthur Court, Newport Beach, CA 92660
- Agent's name/phone number:
Laura Lettieri 949.623.1041
11. Other business in which company actively participates: N/A
12. Has your organization ever failed to complete a construction contract?
NO
- If yes, please list details:

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT

PROPOSAL

N/A

m13. Is your company currently engaged in litigation, arbitration, mediation, or any other dispute resolution mechanism, relative to the company's involvement in a construction contract? NO

If yes, please provide details: N/A

14. Range of contract value your company is interested in bidding.

Minimum: \$ 50,000.- Maximum: \$ 50,000,000.-

15. Do you have, or are you willing to acquire, all appropriate licenses to do business in the County of Los Angeles and the City of Azusa Yes

16. (Not Used)

17. List types of work normally performed by your company's own forces:

All aspects of pipeline construction, including potholing,
excavation, installation, dewatering, backfill, compaction,
paving, and surface restoration

18. List work your company will subcontract:

Survey, concrete work, striping, traffic loops

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

19. List subcontractors who will perform work in excess of one-half percent of the total bid price and suppliers and vendors that materials and equipment are procured from:

Name	Address/Phone	Work Subcontracted/ Materials or Equip.
On Point Land Surveying	1906 Orange Tree Lane, Suite 240 Redlands, CA 92379	Survey
	909.792.2221	
Greentech Landscape	13560 Telegraph Road Whittier, CA 90605	Landscaping
	800.420.1962	

20. (Not Used)

21. List contractor's license numbers and their specialties that your company holds:

603008

A - General Engineering

C34 - Pipeline

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**

PROPOSAL

- 22. Complete the attached >Work Experience Schedule.
- 23. Complete the attached >Safety Program and Training sheet.
- 24. Complete the attached >Safety Performance Indicator Sheet.
- 25. List or attach any other qualifications:

Attached all inclusive list of completed projects for last 54 months

- 26. This information must include all construction work undertaken in the State of California by the bidder and any partnership, joint venture or corporation that any principal of the bidder participated in as a principal for the last five calendar years and the current calendar year prior to the date of bid submittal. Separate information shall be submitted for each particular partnership, joint venture, corporate or individual bidder. The bidder may attach any additional information or explanation of data which he would like taken into consideration in evaluating the safety record. An explanation must be attached of the circumstances surrounding any and all fatalities.

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

WORK EXPERIENCE SCHEDULE

List five recent similar water system facility projects:

<u>Customer/Company/Agency</u>	<u>Contact/Phone Number</u>	<u>Description (include size and length)</u>	<u>Location</u>	<u>Contract Amount</u>
City of Riverside	Keron Crawford 951-826-5437	4,360' 54" CML/C and 80' 18" CML/C pipeline and appurtenances with restoration	Riverside, CA	5,378,463.-
Santiago Aqueduct Commission	Laura Gates 949-453-5596	298' 54" CML/C pipeline and appurtenances with dewatering and restoration	Orange, CA	687,818.-
San Gabriel Valley Water Company	Bryant Marroquin 909-201-7359	11,421' 25" CML/C pipeline and appurtenances with restoration	Fontana, CA	1,393,636.-
City of Newport Beach	Alfred Castanon 949-644-3314	13,065' 4", 6", 8", 10" and 12" PVC water main and appurtenances with dewatering and restoration	Newport Beach, CA	3,787,401.-
City of Upland	Bob Citchfield 909-291-2946	3,360' 8" CML/C waterline and appurtenances with restoration	Upland, CA	2,869,735.-

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

Bidders are to complete Form-D of the Contractor Minimum Safety Requirement (CMSR) attachments as part of their bid.

Number of year's experience your company has in valve replacement projects 23.

SAFETY PROGRAM CONTENT AND TRAINING

1. Does your company have a written safety policy endorsed by top Management?
Yes No
2. Does your company have a written safety program? Yes No
3. Does your company employ a full-time safety manager? Yes No If
yes, name and title: N/A
4. Does your company offer a New Employee Orientation Program that includes elements of
its safety program? Yes No
5. Do company supervisors/foremen receive special safety training for the position before
being placed on the job? Yes No
6. Does your company conduct pre-employment drug/alcohol screening?
Yes No
7. Does your company hold regular employee safety meetings? Yes No
8. Does your company conduct on-site inspections? Yes No
9. What is the frequency of the on-site inspection?
() Weekly () Bi-Weekly () Monthly () Other _____
10. Does your company's safety program include OSHA required training in the following
areas:
Title 8, CCR, Section 3203 - Injury and Illness prevention program: Yes No
Title 8, CCR, Article 6. Section 1539-1541 - Excavations: Yes No
Title 8, CCR, Article 108. Sections 5156-5182 - Confined Space: Yes No

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION
PROJECT**


PROPOSAL

SAFETY PROGRAM CONTENT AND TRAINING

Title 8, CCR, Article 109, Section 5194 - Hazard Communication	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Safety Polices	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Right-to-know	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Hazcom	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
First aid/CPR	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Personal protective equipment	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Lock out/tag out	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Confined space entry	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Competent person for excavations	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>

Dated: 8.21.2023

T. E. Roberts, Inc.
Bidder


Signature Timothy Roberts

President
Title

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

SAFETY PERFORMANCE INDICATORS

List your company's insurance Experience Modification Rate (EMR) for the last five years:

2017	2018	2019	2020	2021
1.09	1.12	.91	.99	.85

List your company OSHA 200 log and appropriate on-the-job data for the last five years:

Data	2017	2018	2019	2020	2021
Number of contracts	84	78	85	71	80
Total dollar amount of contracts	20,415,000	26,746,000	37,374,000	35,576,000	34,511,000
* Number of fatalities	0	0	0	0	0
* No. of lost work time injuries cases	2	1	0	0	3
Total days of lost work time injuries	90	8	0	0	189
No. of restricted work time injuries	0	1	1	0	0
No. of work day on restricted work time	0	89	71	0	0
No. of injuries without lost work time	1	0	2	1	1
* No. of lost work time case involving permanent transfer or termination	0	0	0	0	0
Total number of employee hours worked	135,355	164,521	185,191	184,541	188,829.5

Has your company received any governmental safety or health citation(s) in the past five years? Yes _____ No

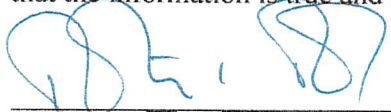
If yes, list number of citations. N/A

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL

- * The information required for these items is the same as that required for columns 3 to 6, Code 10, Occupational Injuries, Summary - Occupational Injuries and Illnesses, OSHA No. 102.

The above information required was compiled from the records that are available to me at this time and I declare under penalty of perjury that the information is true and accurate within the limitations of those records.



Signature Timothy Roberts

17711 Mitchell North
Address

714.669.0072
Telephone

T.E. Roberts, Inc Name of Bidder (print)

603008 A,C34 (print)
State Contractor's Lic. No & Classification

Irvine City 92614 Zip Code

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT

PROPOSAL

CONTRACTOR'S LICENSE DECLARATION

(Business and Professions Code Section 7028.15)

The undersigned declares that he or she is President (Title)
of T.E. Roberts, Inc. (Bidder),
(Company Name)

1. Contractor's License Number: 603008 State California
2. Contractor's License Classification: A, C34
3. Expiration date of Contractor's License: October 31, 2024
4. Bidder acknowledges that Section 7028.15(e) of the Business and Professions Code provides as follows:

"A licensed contractor shall not submit a bid to a public agency unless his or her contractor's license appears clearly on the bid, the license expiration date is stated and the bid contains a statement that the representations therein are made under penalty of perjury. Any bid not containing this information, or a bid containing information which is subsequently proven false, shall be considered non-responsive and shall be rejected by the public agency."

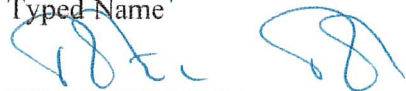
The undersigned declares under penalty of perjury that the forgoing is true and correct.

Executed on August 21, 2023, at Irvine, California

_____.(insert city and state where signed)

T.E. Roberts, Inc.
Name of Company

Timothy Roberts
Typed Name


Signature

President
Title

**SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
DCAP SCH I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION PROJECT**

PROPOSAL
**PROPOSAL GUARANTEE
BID BOND**

Bond #10-B
Premium: Nil

KNOW ALL MEN BY THESE PRESENTS that T.E. Roberts, Inc.

_____, as BIDDER, AND Travelers Casualty and Surety

Company of America, as SURETY, are held and firmly bound unto the San Gabriel Valley Municipal Water District, in the penal sum of _____ ten percent of amount bid _____ dollars (\$ 10%), which is ten percent of the total amount bid by BIDDER to the San Gabriel Valley Municipal Water District for the above stated project, for the payment of which sum, BIDDER and SURETY agree to be bound to the San Gabriel Valley Municipal Water District, jointly and severally, firmly by these presents.

THE CONDITIONS OF THIS OBLIGATION ARE SUCH that, whereas BIDDER is about to submit a bid to the San Gabriel Valley Municipal Water District for the above stated project, if said bid is rejected, or if said bid is accepted and a contract is awarded and entered into by BIDDER in the manner and time specified, then this obligation shall be null and void, otherwise it shall remain in full force and effect in favor of the San Gabriel Valley Municipal Water District.

IN WITNESS WHEREOF the parties hereto have set their names, titles, hands, and seal this 7th day of August, 2023, ~~2022~~

BIDDER* T.E. Roberts, Inc. 17771 Mitchell North, Irvine, CA 92614, (714) 669-0072



Timothy Roberts

Surety: (909) 612-3675

SURETY* Travelers Casualty and Surety Company of America 21688 Gateway Center Dr.,



Charles L. Flake / Attorney-in-Fact

Diamond Bar, 91765
(909) 612-3675

*Provide BIDDER/SURETY name, address and telephone number and the name, title, address and telephone number for authorized representative.

Subscribed and sworn to this _____ day of _____, 2022.

NOTARY PUBLIC

Authorized Representative
Culbertson Insurance Services, Inc.
5500 E. Santa Ana Canyon Road, #201
Anaheim, CA 92807
(714) 921-0530

Material and Labor Bond
Proposal
Page-27

JURAT FORM

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA)
COUNTY OF ORANGE)

Subscribed and sworn to (or affirmed) before me on this 7TH day of
AUGUST, 2023 by CHARLES L. FLAKE,

proved to me on the basis of satisfactory evidence to be the person(s) who appeared
before me.

Lexie Sherwood (NOTARY SEAL)
NOTARY PUBLIC SIGNATURE



OPTIONAL INFORMATION

THIS OPTIONAL INFORMATION SECTION IS NOT REQUIRED BY LAW BUT MAY BE BENEFICIAL TO PERSONS RELYING ON THIS NOTARIZED DOCUMENT.

TITLE OR TYPE OF DOCUMENT _____

DATE OF DOCUMENT _____

When executing a jurat, a notary shall administer an oath of affirmation to the affiant and shall determine, from satisfactory evidence, that the affiant is the person executing the document. The affiant shall sign the document in the presence of the notary.



**Travelers Casualty and Surety Company of America
Travelers Casualty and Surety Company
St. Paul Fire and Marine Insurance Company**

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint **CHARLES L FLAKE** of **ANAHEIM** , **California** , their true and lawful Attorney(s)-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this **21st** day of **April**, **2021**.



State of Connecticut

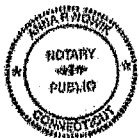
City of Hartford ss.

By:
Robert L. Raney, Senior Vice President

On this the **21st** day of **April**, **2021**, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of each of the Companies, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of said Companies by himself as a duly authorized officer.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission expires the **30th** day of **June**, **2026**



Anna P. Nowik, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of each of the Companies, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, **Kevin E. Hughes**, the undersigned, Assistant Secretary of each of the Companies, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this **7th** day of **August**, **2023**



Kevin E. Hughes, Assistant Secretary

**To verify the authenticity of this Power of Attorney, please call us at 1-800-421-3880.
Please refer to the above-named Attorney(s)-in-Fact and the details of the bond to which this Power of Attorney is attached.**

CALIFORNIA JURAT

GOVERNMENT CODE § 8202

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Orange

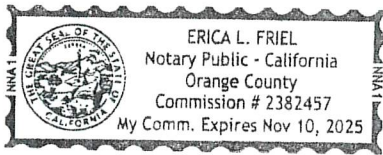
Subscribed and sworn to (or affirmed) before me on this 15th day of August, 2023, by
Date Month Year

(1) Timothy Roberts

(and (2) _____),
Name(s) of Signer(s)

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 
Signature of Notary Public



Place Notary Seal and/or Stamp Above

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____

Document Date: _____ Number of Pages: _____

Signer(s) Other Than Named Above: _____

T. E. Roberts, Inc. COMPLETED PROJECTS

PROJECT NAME	JOB #	DESCRIPTION	OWNER	OWNER PHONE	CONTACT NAME & EMAIL ADDRESS	ORIGINAL CONTRACT AMOUNT	PERIOD OF PERFORMANCE	OWN FORCES
Anaheim Groundwater Treatment Plant Phase A	6113	Installation of pipeline for groundwater treatment plants	CDM Smith Constructors 9220 Cleveland Avenue, Suite 100 Rancho Cucamonga, CA 91730	(562) 254-0009	Nate Lazewski lazewskiN@cdmsmith.com	\$ 2,967,659.00	5/2/2022- 7/18/2023	93%
Water Services and Valve Replacements	6127	Replacement of water services and valves with restoration	City of Signal Hill 2175 Cherry Avenue Signal Hills, CA 90755	(562) 989-7351	Jesus Saldana jsaldana@cityofsignalhill.org	\$ 449,116.00	7/15/2022- 6/7/2023	97%
Walnut Turnout Vault Replacement	6169	Vault replacement with restoration	East Orange County Water District 185 N. McPherson Road Orange, CA 92869	(714) 538-5815	Jeff Smyth jsmyth@eocwd.com	\$ 829,739.00	3/23/2023- 7/21/2023	48%
Irvine Desalter PAP and SGU Optimization for PFAS	6189	Installation of pipeline and appurtenances for PFAS	Pacific Hydrotech 314 E. 3rd Street Perris, CA 92570	(951) 943-8803	Dale McKay dmckay@pachydro.com	\$ 605,064.00	6/14/2023- 7/21/2023	98%
1100 Zone Pressure Realignment and Pressure Reducing Stations	6115	Inlet and outlet piping and pressure reducing stations with appurtenances and restoration	Jurupa Community Services District 11201 Harrel Street Jurupa Valley, CA 91752	(951) 685-7434	Ashish Marwah amarwah@jcsd.us	\$ 990,235.00	7/5/2022- 4/21/2023	89%
Cinderella Drive Area Main Replacement	6134	6,000' 8" PVC water main and appurtenances with restoration	Golden State Water Company 630 E. Foothill Blvd San Dimas, CA 91773	(909) 305-5427	Emilio Gutierrez emilio.gutierrez@gswater.com	\$ 1,622,629.00	8/1/2022- 3/23/2023	74%
Lincoln Avenue Techite Pipe Replacement	6047	4360' 54" CML/C and 80' 18" CML/C and appurtenances with restoration	City of Riverside 3750 University Avenue Riverside, CA 92501	(951) 826-5437	Keron Crawford kcrawford@riversideca.gov	\$ 5,378,463.00	8/5/2021- 3/13/2023	92%
JTM UBRS Manway Installation and Vault	6110	Manway and vault installation with restoration	South Coast Water District 31592 West Street Laguna Beach, CA 92651	(949) 499-4555	Megan Geer mgeer@scwd.org	\$ 269,969.00	2/6/2023- 3/16/2023	81%
Cathodic Protection System Improvements	5999	Cathodic Protection Improvements in twelve cities	West Basin Municipal Water District 17140 S. Avalon Blvd. #210 Carson, CA 90745	(310) 660-6259	Kevin Cullen KevinC@WestBasin.org	\$ 7,949,500.00	2/8/2021- 12/20/2022	90%
Irvine Business Complex Appurtenances Relocation	6136	Remove and replace appurtenances with restoration	Irvine Ranch Water District 3512 Michelson Drive Irvine, CA 92612	(949) 453-5692	Tom Bonkowski bonkowski@irwd.com	\$ 557,303.00	8/16/2022- 1/20/2023	95%
Seawatch Recycled Water Zone G to G_R Pressure Reducing Station	6143	Installation of pressure reducing station with associated piping and restoration	Irvine Ranch Water District 3512 Michelson Drive Irvine, CA 92612	(949) 453-5331	Nang Miwe nmiwe@irwd.com	\$ 383,155.00	11/1/2022- 1/9/2023	95%
Country Hills and Hideaway PRVs	6100	Design and construction of PRVs	Golden State Water Company 630 E. Foothill Blvd San Dimas, CA 91773	(562) 204-3108	Michael Lu michael.lu@gswater.com	\$ 422,295.00	7/2/2022- 10/10/2022	86%
Live Oak Storm Drain	6129	648' 18" storm drain pipe and appurtenances with restoration	City of Yorba Linda 4845 Casa Loma Avenue Yorba Linda, CA 92886	(714) 961-7170	Rick Yee ryee@yorbalingda.gov	\$ 286,844.00	9/22/2022- 11/4/2022	85%
JTM, LTM, WIP & PICCO Pipeline Cathodic Protection System Improvements	6095	Cathodic protection improvements	South Coast Water District 31592 West Street Laguna Beach, CA 92651	(949) 499-4555	Roman Obzejta robzejta@scwd.org	\$ 290,660.00	12/16/2022- 4/8/2022	5%
ID1 CRA Project #1, Construction Package #1	6094	Installation of 6,687' sewer pipeline and appurtenances with bypass and restoration	East Orange County Water District 185 N. McPherson Road Orange, CA 92869	(714) 538-5815	Jeff Smyth jsmyth@eocwd.com	\$ 4,551,284.00	12/16/2021- 6/20/2022	87%
2019 Water Main Replacement	5928	1,060' 12" DIP and 65' 8" DIP with appurtenances and restoration	Valley County Water District 14521 Ramona Boulevard Baldwin Park, CA 91706	(626) 338-7301	Gary Allen gallen@vcwd.org	\$ 550,276.00	1/18/2021- 7/19/2022	91%
54-Inch Baker Pipeline Realignment	6079	298' 54" CML/C pipeline and appurtenances with dewatering and restoration	Santiago Aqueduct Commission 15600 Sand Canyon Avenue Irvine, CA 92614	(949) 453-5596	Laura Gates gates@irwd.com	\$ 687,818.00	1/3/2022- 6/6/2022	81%
Vault Rehabilitation and Abandonment Project	6084	Rehabilitation and abandonment of water vaults with dewatering and restoration	Mesa Water District 1965 Placentia Avenue Costa Mesa, CA 92627	(949) 631-1291	Karyn Igar karyni@mesawater.org	\$ 677,461.00	10/14/2021- 6/3/2022	64%
Indiana Street Water Main Replacement	5997	Design and construction of approximately 2,600' 8" DIP pipeline and appurtenances with restoration	City of Anaheim 200 S. Anaheim Blvd. Anaheim, CA 92805	(714) 765-4165	Eduardo Lomeli elomeli@anaheim.net	\$ 1,394,760.00	3/29/2021- 5/5/2022	93%

Del Gbispo and Stonehill Drive Valve Removal	5963	Remove existing butterfly valve and replace with plug valve with restoration	South Coast Water District 32192 West Street Laguna Beach, CA 92653	(949) 499-4555	Roman Obzeja robzeja@scwd.org	\$ 94,869.00	6/4/2020 - 2/2/2022	83%
Storm Drainage Improvements	6102	Replacement of 4" - 12" PVC storm drain and appurtenances with restoration	Emerald Bay Services District 600 Emerald Bay Laguna Beach, CA 92651	(949) 494-8572	Michael Dunbar mdunbar@ebservicesdistrict.com	\$ 312,442.00	3/10/2022- 4/13/2022	65%
Eastern Transmission Main Access Manways and Valves	6076	Manway and valve replacement with restoration	Moulton Niguel Water District 26161 Gordon Road Laguna Hills, Ca 92653	(949) 425-3527	Steve Merk smerk@mnwd.com	\$ 852,102.00	11/12/2021- 4/8/2022	83%
S. Peralta Hills Drive Water Main Replacement	6092	280' 4" PVC water main and appurtenances with restoration	City of Anaheim 200 S. Anaheim Blvd. Anaheim, CA 92805	(714) 765-5323	Candice Espinoza cespinoza2@anaheim.net	\$ 178,751.00	1/24/2022- 2/17/2022	91%
Lakeview Sewer Extension	6060	774' 8" VCP sewer main and 132 4" PVC sewer lateral with appurtenances and restoration	Yorba Linda Water District 1717 E. Miraloma Avenue Placentia, CA 92876	(714) 701-3105	Danielle Logsdon dlogsdon@ylwd.com	\$ 529,609.00	8/18/2021- 1/29/2022	80%
Regional Treatment Plant Southerly Influent Sewer Improvements	5982	Construct VCP sewer line, CIPP existing VCP sewer line with appurtenances and restoration	Moulton Niguel Water District 26161 Gordon Road Laguna Hills, Ca 92653	(949) 831-2500	Sheldon Yu syu@mnwd.com	\$ 1,368,340.00	6/9/2021- 1/6/2022	50%
Silverado Canyon Bridge Temporary Domestic Water Bypass	6029	84' 8" PVC pipe and 8" CML/P steel pipe truss structure across creek with appurtenances and restoration	Irvine Ranch Water District 3512 Michelson Drive Irvine, CA 92612	(909) 935-5675	Willie James jamesw@irwd.com	\$ 215,188.00	5/14/2021- 11/24/2021	92%
Bowron Road Sewer Upsize	6043	1385' 21" PVC and 113' 8" PVC sewer main and appurtenances with dewatering and restoration	City of Poway 13325 Civic Center Drive Poway, CA 92074	(618) 668-4602	Henry Trang htrang@poway.org	\$ 1,168,058.00	6/21/2021- 11/15/2021	94%
3rd Avenue Waterline Improvements	6025	1,365' 8" DIP and 996' 10" DIP waterline and appurtenances with restoration	City of Industry 15625 E. Starford Street City of Industry, CA 91744	(626) 638-2211	Joshua Nelson jnelson@cityofindustry.org	\$ 584,284.00	6/25/2021- 10/1/2021	96%
Thelma Avenue Water Main Interconnect Project	6036	1,310' 12" PVC, 635' concrete encasement with appurtenances and surface restoration	City of La Palma 7822 Walker Street La Palma, CA 90623	(714) 690-3300	Elizabeth Roth publicworks@cityoflapalma.org	\$ 436,871.00	6/14/2021- 8/27/2021	90%
Pechanga Parkway VCP Replacement	6049	Replace damaged VCP sewerline with bypass and surface restoration	Eastern Municipal Water District 2270 Trumble Road Perris, CA 92570	(951) 928-3777	Scott Lopian lopian@emwd.org	\$ 198,743.00	6/21/2021- 7/9/2021	77%
Service Line Replacement Project	6010	987 1" copper long and short side service lines and 2,206' additional length 1" copper service line with restoration	City of Victorville 14343 Civic Drive Victorville, CA 92392	(760) 955-2741	Dennis Lee dlee@victorvilleca.gov	\$ 1,795,420.00	2/16/2021- 7/2/2021	95%
Aliso Creek Erosion Repair	6057	Storm drain improvements	Irvine Ranch Water District 3512 Michelson Drive Irvine, CA 92612	(949) 453-5692	Thomas Bonkowski bonkowski@irwd.com	\$ 129,175.00	5/25/2021- 6/4/2021	97%
Encinal Avenue 8-inch Water Main Construction	6016	1,660' 8" CML/C pipeline and appurtenances with restoration	Crescenta Valley Water District 2700 Foothill Blvd. La Crescenta, CA 91214	(818) 236-4119	David Gould dgould@cvwd.com	\$ 484,685.00	3/17/2021- 5/11/2021	86%
Fire Hydrant Replacement Project	6008	Remove and replace 7 fire hydrant assemblies with lateral lines to main and surface restoration	Laguna Beach County Water District 306 Third Street Laguna Beach, CA 92651	(949) 436-3058	David Youngblood dyoungblood@lbcwd.org	\$ 230,700.00	4/6/2021- 4/23/2021	100%
First Year Waterline and Services Improvements	6024	800' 8" PVC pipe and appurtenances with restoration	City of Needles 817 Third Street Needles, CA 92363	(760) 326-5740	Tammy Ellmore tellmore@cityofneedles.com	\$ 396,275.00	4/1/2021- 5/13/2021	100%
Via Lido Sound And Nord Water Main Replacement	5988	15,065' 4", 6", 8", 10" and 12" PVC pipe and appurtenances with dewatering and restoration	City of Newport Beach 100 Civic Center Drive Newport Beach, CA 92656	(949) 644-3314	Alfred Castanon acastanon@newportbeachca.gov	\$ 3,787,401.00	10/30/2020- 5/19/2021	94%
Replacement of plug valves DCAP	5992	Install 19 plug valves	San Gabriel Valley Municipal Water District 1402 N. Vosburg Drive Azusa, CA 91702	(626) 969-7911	Ed Hills edhills@sgvmwd.com	\$ 328,315.00	12/1/2020- 3/15/2021	90%
Water Main Replacement at Mt. Whitney and Mt. Lowe	5994	2610' 8", 10", 12" DIP water main and appurtenances with restoration	City of Buena Park 6955 Aragon Circle Buena Park, CA 90620	(714) 562-3689	Teddy Luong Tluong@buenapark.com	\$ 548,460.00	12/7/2020- 2/5/2021	97%
Sagewood Road Water Pipeline Improvements	5979	633' 12" PVC water main and appurtenances with restoration	Rainbow Municipal Water District 3707 Old Highway 395 Fallbrook, CA 92028	(760) 728-1178	Paul Mochel paul.mochel@valleycm.com	\$ 280,399.00	12/9/2020- 1/25/2021	97%

7th Street and Harrington Rehabilitation and Water Improvements	5971	3,360' 8" CML/C waterline and appurtenances with restoration	City of Upland 460 N. Euclid Avenue Upland, CA 91786	(909) 291-2946	Bob Critchfield bcritchfield@ciupland.ca.us	\$ 2,869,735.00	7/7/2020- 1/31/2021	51%
Simon Ranch Road- Tustin	5945	1,888' 16" CML, 1,110' 12" CML, and 643' 8" CML waterline and appurtenances with restoration	Pacific Hydrotech 314 E. 3rd Street Perris, CA 92570	(951) 250-1382	Heath Chehey hchehey@pachydro.com	\$ 1,105,778.00	4/15/2020- 1/31/2021	100%
Nella Lane Water Main Replacement	5980	644' 8" CML/C and PVC water main and appurtenances with restoration	Rainbow Municipal Water District 3707 Old Highway 395 Fallbrook, CA 92028	(760) 728-1178	Paul Mochel paul.mochel@valleycm.com	\$ 301,794.00	10/13/2020- 11/18/2020	98%
Cowan Heights PRV Replacement Phase 1	5972	100' 8" PVC and appurtenances with restoration	Golden State Water Company 2143 Convention Center Way #110 Ontario, CA 91764	(909) 305-5427	Ryan Lee ryan.lee@gswater.com	\$ 156,871.00	9/14/2020- 10/16/2020	85%
Ortolo Road Area Main Replacement	5969	1,960' 8" PVC and 320' 6" PVC pipe and appurtenances with restoration	Golden State Water Company 2143 Convention Center Way #110 Ontario, CA 91764	(909) 305-5427	Ben Jimenez ben.jimenez@gswater.com	\$ 898,368.00	7/29/2020- 11/16/2020	90%
Eagle Hills Tract Water Improvements	5952	7,982' 8" PVC and 1,978' 10" PVC waterline and appurtenances with restoration	City of Brea One Civic Center Circle Brea, CA 92821	(714) 990-7667	Steve Kooyman skooyman@interwestgrp.com	\$ 2,753,508.00	6/11/2020- 12/18/2020	83%
AC Water Main Replacement on Via California	5947	550' 10" restrained joint PVC water main and appurtenances with restoration	South Coast Water District 31592 West Street Laguna Beach, CA 92651	(949) 499-4555	Megan Greer mgreer@scwd.org	\$ 315,101.00	8/14/2020- 9/21/2020	74%
Zone 1467 Phase 5 Water Main Improvements	5935	3,981' 8" PVC waterline and appurtenances with restoration	Elsinore Valley Municipal Water District 31315 Chaney Street Lake Elsinore, CA 92530	(951) 674-3146	Andrea Kraft akraft@evmwd.net	\$ 1,109,957.00	7/6/2020- 12/3/2020	96%
Carmelian Road Area Main Replacement	5968	7,566' 8" PVC, 55' 6" PVC, and 10' 4" PVC and appurtenances with restoration	Golden State Water Company 2143 Convention Center Way #110 Ontario, CA 91764	(909) 305-5427	Ben Jimenez ben.jimenez@gswater.com	\$ 899,305.00	6/8/2020- 11/10/2020	80%
Olive Hills Estates Transmission Line Reconnection	5957	2,550' 12" DIP water main and appurtenances with restoration	Rainbow Municipal Water District 3707 Old Highway 395 Fallbrook, CA 92028	(760) 728-1178	Malik Tamimi mtamimi@rainbowmwd.com	\$ 1,128,075.00	4/28/2020- 9/15/2020	98%
Transmission Main Valve Replacements	5942	50' 24" CML/C and 50' 30" CML/C pipe and appurtenances with restoration	City of Whittier 13230 Penn Street Whittier, CA 90602	(562) 567-9525	Raul Flore rflore@cityofwhittier.org	\$ 355,785.00	2/5/2020- 9/4/2020	87%
Placentia PRV Replacements	5937	30' 8" PVC and 45' 12" PVC and appurtenances with restoration	Golden State Water Company 2143 Convention Center Way #110 Ontario, CA 91764	(714) 535-7111	Long Thai long.thai@gswater.com	\$ 131,645.00	2/5/2020- 9/4/2020	85%
Brine Disposal Pipeline, Reach 2	5830	10 miles (51,937') 12" HDPE pipeline and appurtenances with restoration	City of Beaumont 550 E. Sixth Street Beaumont, CA 92223	(626) 393-1972	Ted Lutten ted.lutten@stantec.com	\$ 13,817,102.50	10/3/2018- 8/1/2020	91%
2018-19 Annual Pipeline Renewal	5929	6,400' 8" PVC and 1,450' 12" PVC pipe and appurtenances with restoration	City of Orange 300 E. Chapman Avenue Orange, CA 92866	(714) 288-2475	Jose Diaz jdiaz@cityoforange.org	\$ 2,210,985.00	11/3/2019- 7/30/2020	72%
Storm Drain Improvements San Lucas Dr and San Marcos Dr	5936	69' 24" RPC and 66' 21"x15" CMP arch pipe with appurtenances and restoration	City of Loma Linda 25541 Barton Road Loma Linda, CA 92354	(909) 799-4407	Jeff Peterson jpeterson@lomalinda-ca.gov	\$ 138,250.00	4/1/2020- 5/1/2020	68%
Cowan Heights PBV Replacements Phase 2	5938	4" PRV and appurtenances with restoration	Golden State Water Company 2143 Convention Center Way #110 Ontario, CA 91764	(909) 304-5427	Long Thai long.thai@gswater.com	\$ 152,300.00	1/28/2020- 8/29/2020	98%
Avenida Juarez Sewer Pipeline Rehabilitation	5954	Remove 305' 8" VCP sewer and replace with 8" PVC sewer with bypass and restoration	Coachella Valley Water District 75515 Hovley Lane East Palm Desert, CA 92211	(760) 398-2661	Jignesh Ladh jladhawala@cvwd.org	\$ 240,485.00	4/14/2020- 8/15/2020	89%
Mission Inn Rezoning Pipeline Project	5905	2,530' 12" DIP and 2,570' 8" DIP pipeline and appurtenances with restoration	City of Riverside 3750 University Avenue Riverside, CA 92501	(951) 826-5437	Keron Crawford kcrawford@riversideca.gov	\$ 2,506,620.00	9/23/2019- 7/14/2020	85%
Kennymead Storm Drain Improvements	5956	36" reinforced concrete pipe with 72" riser and reinforced concrete junction box	City of Orange 300 E. Chapman Avenue Orange, CA 92866	(714) 744-5525	Martin Varona mvarona@cityoforange.org	\$ 70,490.00	3/10/2020- 7/3/2020	99%
Fire Hydrant Replacement	5930	Remove and replace nine 6" fire hydrants with restoration	Laguna Beach County Water District 306 Third Street Laguna Beach, CA 92651	(949) 494-1041	David Youngblood dyoungblood@lbcwd.org	\$ 318,600.00	12/4/2019- 4/22/2020	97%
Bonita Canyon Recycled Water Pipeline Replacement	5920	Remove and replace 12" CML/C pipeline, install appurtenances, and restore	Irvine Ranch Water District 15600 Sand Canyon Avenue Irvine, CA 92619	(949) 453-5441	Christian Kessler kessler@irwd.com	\$ 186,400.00	10/29/2019- 4/8/2020	63%

Saddle Replacement Phase 2	5896	Remove and replace service saddles with corp stop and restoration	City of Chino Hills 14000 City Center Drive Chino Hills, CA 91709	(909) 364-2776	Fe Rama frama@chinohills.org	\$ 712,815.00	9/27/2019- 3/24/2020	87%
RPS Recycled Water Pipeline Bottleneck	5819	Pressure regulating retrofit	Inland Empire Utilities Agency 6075 Kimball Avenue Chino, CA 91708	(909) 993-1698	Jamal Zughbi jzughbi@ieua.org	\$ 2,023,609.00	9/20/2018- 3/11/2020	91%
Water Transmission Main Valve Replacement	5875	Remove and replace water main valves with dewatering and restoration	City of Newport Beach 100 Civic Center Drive Newport Beach, CA 92660	(949) 644-3314	Alfred Castanon acastanon@newportbeachca.gov	\$ 749,933.00	5/30/2019- 1/31/2020	81%
Campus Avenue Pipeline Project	5893	3,385' 8" PVC and 383' 4" PVC pipeline and appurtenances with restoration	San Antonio Water Company 139 Euclid Avenue Upland, CA 91786	(909) 982-4187	Brian Lee blee@sawaterco.com	\$ 404,364.00	11/19/2019- 1/29/2020	94%
La Quinta Irrigation Distribution Improvements	5803	7,976' 24" PVC, 3,702' 18" PVC, and 4,892' 12" PVC pipe and appurtenances with restoration	Coachella Valley Water District 75515 Howley Lane East Palm Desert, CA 92211	(760) 398-2661	Brian Korcok bkorcok@cvwd.org	\$ 5,976,810.00	6/7/2017- 8/7/2019	55%
Mission Hills for RC1	5808	Underground drainage at Rose Hills	Rose Hills, Inc 3888 Workman Mill Road Whittier, CA 90601	(562) 205-4835	Michael Baron mbaron@rosehills.com	\$ 509,452.00	9/28/2018- 7/30/2019	99%
Orange County Great Park Reach A Sewer Improvements	5822	1,435' 18" sewer pipe in 36" casing with jack and bore across 5 fwy and upsized existing 949' 12" sewer pipe to 18" with restoration	Irvine Ranch Water District 15600 Sand Canyon Avenue Irvine, CA 92619	(949) 340-6642	Toni Lynch lynch@irwd.com	\$ 1,251,110.00	9/11/2018- 8/15/2019	85%
Domínguez Technology Center Retrofit	5831	Recycled water retrofit	West Basin Municipal Water District 17140 S. Avalon Blvd. #210 Carson, CA 90746	(310) 660-6269	Veronica Govea veronicag@westbasin.org	\$ 1,043,145.00	10/11/2018- 7/5/2019	82%
Katella Avenue Water Main Replacement	5724	7,916' 12"-16" CML/C and 3,500' 12"-16" DIP pipeline and appurtenances with restoration	City of Anaheim 200 S. Anaheim Blvd. Anaheim, CA 92805	(714) 765-4591	Stewart Noble snoble@anaheim.net	\$ 6,149,187.00	6/7/2017- 6/10/2019	91%
Vine Street Water Main Replacement	5818	3,310' 12" DIP and 900' 8" DIP pipeline and appurtenances with restoration	City of Norco 2870 Clark Avenue Norco, CA 92860	(951) 278-5677	Sam Nelson snelson@ci.norco.ca.us	\$ 1,183,940.00	6/26/2018- 4/18/2019	96%
Balboa Island Water Main Replacement, Phase 2	5838	3,100' 12" PVC, 100' 8" PVC, 850' 6" PVC, 30' 4" PVC water line and appurtenances with dewatering and restoration	City of Newport Beach 100 Civic Center Drive Newport Beach, CA 92660	(949) 644-3314	Alfred Castanon acastanon@newportbeachca.gov	\$ 2,222,300.00	11/27/2018- 5/24/2019	99%

Attachment D - Contractor Safety Review Form (CSRF)

SECTION 1 - GENERAL INFORMATION			
Company Name: <u>T.E. Roberts, Inc.</u>			
Address: <u>17771 Mitchell North</u>	City/State: <u>Irvine, California</u>	Zip: <u>92614</u>	
Telephone #: <u>714.669.0072</u>	Fax #: <u>714.200.0241</u>		
How many employees do you employ (approximately): Full Time <u>114</u> Part Time: <input type="radio"/> Seasonal: <input type="radio"/>			
Describe the nature of business your organization typically (or will) perform for San Gabriel Valley Water District: <u>General Engineering Contractor</u>			
Check the appropriate box or boxes for the areas your organization typically works with or on:			
<input type="checkbox"/> NA	<input type="checkbox"/> NA	<input type="checkbox"/> NA	
<input type="checkbox"/> Electrical Operations (low voltage)	<input checked="" type="checkbox"/> Water Pipelines	<input checked="" type="checkbox"/> Water Construction	
<input type="checkbox"/> NA	<input type="checkbox"/> Facility / Building Construction	<input type="checkbox"/> NA	
<input type="checkbox"/> Other (list):			
Are you a division of a corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If Yes, provide name and address of parent corporation: <u>N/A</u>			
Are you self-insured for Worker's Compensation Insurance? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If no, who is your third party insurance organization: <u>HUB International</u>			
Is your company OSHA VPP Certified: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Date of Certification: <u>N/A</u>			
Form completed by: (Name) <u>Erica Friel</u>			Date: <u>8.9.2023</u>
Title: <u>Office Administrator</u>	Ph: <u>714.669.0072</u>	Email: <u>erica@teroberts.com</u>	Fax: <u>714.200.0241</u>
SECTION 2 - SAFETY & HEALTH INFORMATION			
Do you have a dedicated fulltime safety & health professional within your company? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<u>Name / Title:</u> <u>N/A</u>	<u>Telephone Number:</u> <u>N/A</u>	<u>Location:</u> <u>N/A</u>	
If you do not have a dedicated safety & health professional, who is responsible for safety & health within your organization?			
<u>Name / Title:</u> <u>Justin Roberts</u>	<u>Telephone Number:</u> <u>714.559.2291</u>	<u>Location:</u> <u>Irvine</u>	
SECTION 3 - SAFETY & HEALTH PROGRAMS AND PROCEDURES			
Does your company have a written comprehensive S&H program? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Does your written S&H program cover all types of work activities which you will perform while on a Springs Utilities Project? (Full list of topics on following page) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Does your S&H program address the following elements:			
• Management commitment and expectations?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
• Accountabilities and responsibilities for managers, supervisors, and employees?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
• Hazard recognition and control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
• Workplace analysis?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
• S&H training for employees?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		

SECTION 3 - SAFETY & HEALTH PROGRAMS AND PROCEDURES - Continued

Under Column "A", answer "Yes" or "No" if your work for SGVMWD will fall under each topic. In addition, identify if your company has a written program (Column "B") and any OSHA Citations in the last 5 years (Column "C") for each Column "A" "Yes" topic

S&H TOPIC	"A" - Does your work fall under this topic?	"B" - If "A" is Yes, Do you have a Written Program	"C" - OSHA Citations in last 5 years	S&H TOPIC	"A" - Does your work fall under this topic?	"B" - If "A" is Yes, Do you have a Written Program	"C" - OSHA Citations in last 5 years
Atmospheric Hazards (Gases, Mist, Dust, Vapors, Silica)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Heat and Cold Stress	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Compressed Air	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Hot Work / Welding Operations	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Compressed Gas Safety (Handling and Storage)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Incident Reporting & Investigation	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Concrete / Cement / Masonry Safety	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Material Handling (Manual)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Confined Space Entry	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Motor Vehicle Safety / Operations	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Control of Hazardous Energy (LOTO)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Personal Protective Equipment	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Cranes and Derricks	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Power, Transmission & Distribution	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Electrical Safety (low or High Voltage)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Powered Industrial Equipment	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Emergency Action Plans & Response	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Respiratory Protection	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Excavation & Trenching Safety	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Rigging / Lifting	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Fall Protection	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Scaffolding	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Fire Prevention / Protection	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Stairs / Ladders (fixed - Portable)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Flammable and Combustible Liquids	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Storage and Handling of LPG	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Hand and Powered Tools	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Traffic Control and Barricading	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Hazard Communication	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Ventilation	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Hearing Conservation / Noise Exposure	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Walking / Working Surfaces	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

If your company has received any OSHA citations in any of the above topics in the last 5 years, please provide the citation and your response to correct the hazard

SECTION 3 - SAFETY & HEALTH PROGRAMS AND PROCEDURES - Continued

Do you have employees trained in First Aid / AED / CPR?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a substance abuse program (random drug and alcohol testing)?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Do you employ persons with a Commercial Driver's License (CDL)?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold site safety meetings? (If yes, what is the frequency) <u>Weekly</u>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Do you conduct safety and health inspections / audits?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a disciplinary action process for addressing employee S&H performance and deficiencies?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

AGENDA ACTION ITEM NO. 2

AMENDMENT NO.2 TO EMPLOYMENT CONTRACT FOR GENERAL MANAGER

**AMENDMENT NO. 2 TO EMPLOYMENT CONTRACT
FOR GENERAL MANAGER
OF SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT**

This Amendment No. 2 to Employment Contract is made and entered into at Azusa, California, by and between SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT, a Municipal Water District organized and existing under the Municipal Water District Act (hereinafter "DISTRICT") and DARIN KASAMOTO (hereinafter "KASAMOTO" or "GENERAL MANAGER"), effective as of July 1, 2023.

RECITALS:

A. KASAMOTO is currently serving as the General Manager of the DISTRICT under an Employment Contract dated July 1, 2020 (the "Employment Contract"), with an expiration date of June 30, 2023.

B. The Board of Directors of the DISTRICT conducted an evaluation of KASAMOTO's performance on August 14, 2023 and determined to extend the term of the Employment Contract and confirm KASAMOTO's current compensation in accordance with the provisions of this Amendment

AGREEMENTS:

NOW THEREFORE, the parties agree as follows:

1. TERM

Section 3 of the Employment Contract is amended to extend the term of the Employment Contract by two (2) years, to expire on June 30, 2025.

2. COMPENSATION

Section 4 of the Employment Contract is amended to reflect KASAMOTO's current compensation of \$315,060.00 annually (\$26,255.00 per month), payable in 24

installments. KASAMOTO's annual base salary shall be increased by any cost of living increase provided to all DISTRICT employees or by any future compensation increase approved by the Board of Directors.

3. NO OTHER AMENDMENTS

Except as amended herein, the Employment Contract dated July 1, 2020, as previously amended, shall remain in full force and effect.

Executed on August 21, 2023 at Azusa, California.

DARIN KASAMOTO
"GENERAL MANAGER"

SAN GABRIEL VALLEY MUNICIPAL WATER
DISTRICT

By: _____
Its President
"DISTRICT"