BOARD OF DIRECTORS SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REGULAR MEETING 1402 N. VOSBURG DR. AZUSA, CA 91702 MONDAY, JUNE 10, 2024 8:00 AM – 10:00 AM (PDT)

This meeting will be held in person at the District office, located at 1402 North Vosburg Drive, Azusa, California. While the Boardroom is open for public attendance, you are strongly encouraged to participate in the meeting virtually through the remote Zoom link provided below. If you attend the Board meeting in person, please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings are encouraged but not required for attendees. Lastly, if you are experiencing any COVID-19 symptoms, including fever or chills, cough, shortness of breath or difficulty breathing, fatigue, muscle or body aches, headache, new loss of taste or smell, sore throat, congestion or runny nose, nausea or vomiting or diarrhea, please do not attend the meeting in person.

Join Zoom Meeting

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> Meeting ID: 890 1330 6120 Passcode: 512838 Dial by your location +1 669 444 9171 US

PLEDGE OF ALLEGIANCE

ROLL CALL: Eng, Knoles, Paulson, Placido, Prince

PUBLIC COMMENTS FOR ITEMS NOT ON THE AGENDA

UPDATES FROM CITY REPRESENTATIVES

CONSENT CALENDAR: The following matters are expected to be routine and will be acted upon by a single motion with little discussion unless any Director or citizen requests a separate action:

Minutes of the Regular Board Meeting of May 13, 2024 Financial Statements of May 2024 Disbursements of the Revolving Fund Dated May 16, 2024, Check Nos. 12504 - 12509, EFT and Wires Disbursements of the Revolving Fund Dated May 30, 2024, Check Nos. 12510 – 12515, EFTs, and Wires Disbursements of the Revolving Fund Dated June 10, 2024, Check Nos. 12516 – 12519, and

Disbursements of the Revolving Fund Dated June 10, 2024, Check Nos. 12516 – 12519, and Wires

Disbursements of the General Fund Dated May 16 - 31, Check Nos. 44470 – 44488, and EFTs

Disbursements of the General Fund Dated June 6 - 10, Check Nos. 44489 – 44544, and EFTs Disbursements of the State Water Project (SWP) Dated May 27, 2024, Check No. 1006

Future Meeting Attendance Approval: SGV Pride Tour 2024 – June 1 – 27, Alhambra, Monterey Park, La Canada Flintridge, El Monte, West Covina, Altadena, La Puente, Whittier, Baldinw Park, Pasadena, Glendora, and El Monte.

ACTION ITEMS

- 1. Resolution No. 06-2024-833 General Election
- 2. Resolution No. 06-2024-834 Salary Schedule
- 3. Resolution No. 06-2024-835 Budget and Capital Expenditures
- 4. Proposals For The Direct Install And Irrigation Retrofit Program
- 5. Change Order For T.E. Roberts
- 6. T.E. Roberts Invoice For Valve Installation

INFORMATION ITEMS

External Affairs Update

UNFINISHED BUSINESS

- 1. Report on Basin Management
- 2. Report of WQA
- 3. Report of the Attorney
- 4. Report of General Manager/Assistant Manager
- 5. Report of the State Water Contractors

COMMITTEE MEETING REPORTS

DIRECTOR REPORTS ON EVENTS ATTENDED

DIRECTORS COMMENTS

CLOSED SESSION

PUBLIC EMPLOYEE PERFORMANCE EVALUATION - Government Code Section 54957: Position: General Manager

ADJOURNMENT

THIS AGENDA WAS POSTED ON JUNE 6, 2024 AT SGVMWD. THE NEXT REGULAR BOARD MEETING WILL BE ON JULY 8, 2024.

MINUTES BOARD OF DIRECTORS SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REGULAR BOARD MEETING 1402 N. VOSBURG DR. AZUSA, CA 91702 MONDAY, MAY 13, 2024 8:00 A.M.

At 8:00 a.m. on May 13, 2024, the Board of Directors meeting was held in person at the District office, located at 1402 North Vosburg Drive, Azusa, California. While the Boardroom was open for public attendance, the District strongly encouraged attendees wanting to attend the meeting to participate in the meeting virtually through the remote Zoom link provided below. Attendees in person were asked to please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings were encouraged but not required for attendees.

https://us02web.zoom.us/j/89013306120?pwd=SUZJRzFFSDRXUVVTY0NhOXQ0c1l6QT0 9

Meeting ID: 890 1330 6120 Passcode: 512838 Dial by your location +1 669 444 9171 US

PLEDGE OF ALLEGIANCE

CALL TO ORDER:

President Paulson called the meeting to order at 8:00 a.m.

ROLL CALL:

Directors present at Roll Call: Eng, Knoles, Paulson, Placido, Prince

ALSO PRESENT:

Darin Kasamoto, General Manager; Steve Kiggins, Assistant General Manager; Linda Esquivel, Executive Assistant: Evelyn Reyes, External Affairs Manager; Albert Lu, External Affairs Specialist; Jim Ciampa, Lagerlof LLP; Dave DePinto, DMCI, Melissa Barbosa and Carlos Solis, City of Azusa; Jeff Helsley and Stan Chen, Stetson Engineers

Via telephone/Zoom: David Dolphin, City of Alhambra

PUBLIC COMMENTS ON NON-AGENDA ITEMS

None.

UPDATES FROM THE CITY REPRESENTATIVE

None.

CONSENT CALENDAR:

Minutes of the Regular Board Meeting of April 08, 2024 Financial Statements for April 2024 Treasurer's Investment Report Dated March 31, 2024 Disbursements of the Revolving Fund Dated: April 18, 2024, Check Nos.12490 – 12493, EFTs, and Wires in the amount of \$63,307.60 May 2, 2024, Check Nos. 12494 – 12499, EFT, and Wires in the amount of \$62,833.27 May 13, 2024, Check Nos. 12500– 12503, and Wires in the amount of \$5,899.50 Disbursements of the General Fund Dated: April 9 - 29, 2024, Check Nos. 44398 – 44415 and EFTs in the amount of \$169,627.81 May 1 - 13, Check Nos. 44416 – 44469, and EFTs in the amount of \$911,854.13 Disbursements of the State Water Project (SWP) Dated: April 22, 2024, Check No. 1005, in the amount of \$596,481.00 Future Meeting Attendance Approval: None

On the motion of Director Eng, seconded by Director Knoles, and unanimously carried 5-0, the Consent Calendar was approved.

ACTION AGENDA ITEM

PURE WATER WHITE PAPER – STETSON ENGINEERS

Jeff Helsley and Stan Chen from Stetson Engineers presented to the Board a Draft White Paper and related PowerPoint presentation concerning the potential use by Metropolitan Water District's Devil Canyon Pipeline in connection with the Pure Water Project. Melissa Barbosa of the City of Azusa commented it is important for the City to continue to receive water from the District.

GRANT/LOAN POLICY RESOLUTION NO. 05-2024-832

On motion of Director Prince, seconded by Director Placido, and unanimously carried 5-0, A RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT ESTABLISHING GRANT AND LOAN POLICY AND AMENDING DISTRICT ADMINISTRATIVE CODE, Resolution No. 05-2024-832 was passed, approved, and adopted.

Approved by the Board of Directors of the San Gabriel Valley Municipal Water District at its regular meeting held on May 13, 2024, by the following roll call vote:

Ayes:Eng, Knoles, Paulson, Placido, PrinceNoes:NoneAbsent:NoneAbstain:None

After the Board approved and adopted Resolution No. 05-2024-832, Melissa Barbosa from the City of Azusa commented that the most important thing to the City of Azusa is keeping water rates low and the City prefers that the District's resources be applied to water-related costs.

COST OF LIVING ADJUSTMENT

On motion of Director Eng, seconded by Director Knoles, and unanimously carried 5-0, The Cost-of-Living Adjustment for all employees at 4%, to take effect June 24, 2024, was approved.

DRAFT 2024 - 2025 BUDGET

This was an information only agenda item.

San Gabriel Valley Municipal Water District's draft 2024-2025 Budget and Capital Expenditure Plan is being presented to the full Board at this meeting for review before its formal presentation for adoption at the June Board Meeting. General Counsel Ciampa will add in the 2024-2025 Budget Resolution that the loss of \$1,240,177 is offset by funds transferred from reserves to reduce the operating loss to zero.

CHANGE ORDER FOR T.E. ROBERTS

The Assistant General Manager reported that T.E. Roberts, at the District's request, excavated pipe segment 940 and removed the mortar to expose the bar wrap and pipe cylinder to allow PICA Corp. to conduct external validation testing at the location where internal validation work was conducted in December. The cost for that work is \$35,507.51 and he is seeking Board approval to increase the contract amount by that figure.

On motion of Director Placido, seconded by Director Knoles, and unanimously carried 5-0, the change order for T. E. Roberts in the not to exceed \$35,507.51 was approved.

INFORMATION ITEMS

EXTERNAL AFFAIRS

External Affairs Report in Agenda Packet.

Ms. Reyes reported the District will be participating in the City of Sierra Madre's Public Works Day on Saturday, May 18, the City of Monterey Park's Public Works Day, on May 23, and the City of Sierra Madre's Mt. Wilson Trail Race, Saturday, May 25. The school outreach has been finalized. External Affairs conducted its annual water conservation outreach to local schools in April and May. Water conservation materials were distributed to 16 schools within the District's service area, engaging more than 4,000 students in 3rd, 4th, and 5th grades.

Three Valleys Municipal Water District and Upper San Gabriel Valley Municipal Water District are co-hosting a tour of the Pure Water Project scheduled for June 6. The District was allocated four bus seats; if one of the Board Members is interested, let Ms. Reyes know today.

Ms. Reyes also reported that Governor Newsom released his May Budget Revise and gave a brief update.

UNFINISHED BUSINESS

REPORT ON BASIN MANAGEMENT

Director Placido reported that the Main San Gabriel Basin Watermaster adopted their Operating Safe Yield for fiscal years 2024-25 through 2028-29, reflecting an increase in the Operating Safe Yield from 150,000 acre-feet to 160,000 acre-feet. Director Placido also reported Russ Bryden is the new Executive Officer of the Watermaster.

The Assistant General Manager reported on the current level of the Baldwin Park Key Well.

REPORT OF WQA

Director Paulson reported Water Quality Authority's "Draft Budget for Fiscal Year 2024-2025" was reviewed and there were no increases to the WQA's assessments.

REPORT OF THE ATTORNEY

General Counsel Ciampa reported he attended the ACWA Conference last week and that it was very informative with lots of discussions of the Delta Conveyance Project and upcoming cost estimate update.

REPORT OF THE GENERAL MANAGER/ASSISTANT GENERAL MANAGER

The General Manager's written report is in the Agenda Packet.

The General Manager reported, at July's Board Meeting, a cost analysis presentation by the State Water Contractors will be given and that a decision to commit to DWR needs to be made.

The Assistant General Manager's written report is in the Agenda Packet.

The Assistant General Manager reported projects are wrapping up, the pipeline is full, and pressure tests are complete. The initial verification of continuity from manhole to manhole did not take place; supplemental work needed to take place and therefore additional information will be forthcoming. The Strategic Plan had a line item regarding insuring the pipeline. After speaking with another insurance company they said typically pipelines are not insured due to the nature of the pipelines and the high cost of an insurance policy for them.

R.C. Foster was able to complete the pressurization testing on May 8th and C.P. Construction can complete the actuator over at the San Dimas Hydro. General Counsel Ciampa will be reviewing the Standby Generator replacement project documents before proceeding with the project.

Director Knoles would like the District to ask for a quote.

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REPORT OF THE STATE WATER CONTRACTORS

The General Manager's written report is in the Agenda Packet.

On May 16 the Delta Conveyance cost analysis will be formally released. Nine lawsuits have been filed against the project.

The State Water Project allocation for 2024 was increased to 40%. If the District can receive and deliver the water, this will satisfy 100% of the District's obligations through 2024.

COMMITTEE MEETING REPORTS

None.

DIRECTOR REPORTS ON EVENTS ATTENDED

None.

DIRECTOR COMMENTS

None.

ADJOURNED

There being no further business, upon motion made, seconded, and carried unanimously, the meeting was duly adjourned at 9:34 a.m. The next Regular Board Meeting of the San Gabriel Valley Municipal Water District will be on June 10, 2024, at 8:00 a.m.

President

ATTEST:

Secretary

San Gabriel Valley Municipal Water District Balance Sheet

As of May 31, 2024

	May 31, 24
ASSETS	
Current Assets	
Checking/Savings	
1001 · General Fund Bank of America	5,561,968.62
1002 · SWP Fund Account	10,397,805.41
1005 · Revolving Cash Fund	21,925.17
1008 - Petty Cash	442.00
1009 · LAIF	10,864,952.86
1009.01 · LAIF FMV Adjustment	-315,660.03
1011 · UBS Resource Management Account	,
1012 · Cash with Broker	22,100.95
1013 · Certificates of Deposit	9,879,634.60
Total 1011 · UBS Resource Management Account	9,901,735.55
1014 · UBS Accrued Interest	-50,377.60
Total Checking/Savings	36,382,791.98
Accounts Receivable 1603 · Accounts Receivable	22 700 74
1005 · Accounts Receivable	32,799.74
Total Accounts Receivable	32,799.74
Other Current Assets	
1605 · Taxes Receivable	-0.34
1606 · Interest Receivable	50,377.60
1620 · Prepaid Expenses	117,255.48
1660 Water Inventory	2,173,786.55
Total Other Current Assets	2,341,419.29
Total Current Assets	38,757,011.01
Fixed Assets	
1924.2 · Accum Depr Hydro Elect San D	2,062.49
1924.2 · Accum Depr Hydro Elect	3,957.14
1923 · Hydroelectric Facility San Dima	1,190,903.68
1701 · State Water Project Engineering	156,789.28
1702 · State Water Prj Wtr Cntrct Pmts	5,627,376.00
1703 · Accum Ammort - State Water Proj	-4,715,706.00
1750 · SCADA 2013	884,531.22
1801 · Pipeline	26,881,938.46
1830 · Accum Depreciation - Pipeline	-17,297,574.31
1840 · SCADA Telemetry	48,442.01
1841 - Accum Depreciation -SCADA	-13,530.18
1851 · Accum Depreciaton - SCADA 13	-849,411.28
1901 - Land	735,931.46
1902 · Buildings	2,322,562.42
1903 · Accum Depr - Buildings	-2,314,107.01
1904 · Furniture and Fixtures	216,630.20
1905 · Accum Depr - Furn and Fixtures	-171,689,90
1907 · Vehicles	257,056.24
1908 · Accum Depr - Vehicles	-185,784.41
	223,817.49
1910 · Pipeline Misc Equipment	•
1911 · Accum Depr - Pipeline Misc Equi	-89,708.70
1920 · Construction in Process	
1920.02 · CIP - Scada	11,157.83
1920.05 · HydroElectric Facility San Dima	125,682.53
Total 1920 · Construction in Process	136,840.36
1921 Capital Expenditures	
1921.03 · Roof	58,390.47
1921.04 · Repaving	3,950.00
1921.05 · Computer	6,198.90
1921.07 · SanDimas Hydro Deflec Batteries	35,595.25
1921.10 · SGFCS PRATT 30" Ball Valve	325,505.10
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San Gabriel Valley Municipal Water District Balance Sheet

As of May 31, 2024

	May 31, 24
1921-11 · Safety - Protection	47,955.32
1921.12 · Sched 1 Joint Bonding	1,277,048.64
1921.13 · Integration of Lytle Creek	70,476.00
Total 1921 · Capital Expenditures	1,825,119.68
1916 · A/D Computers	-5,604.91
1917 · A/D Paving	-1,230.83
1918 · A/D San Dimas Hydro 1922 · A/D Roof	-15,141.04 -23,103.08
Total Fixed Assets	
	14,831,366.48
Other Assets	755 020 00
1998.99 · Deferred Outflows -OPEB 1999.99 · 1999.Deferred Outflows of Res	755,039.00 1,325,016.00
1931 · City Of Monterey Park Loan 2021	4,000,000.00
1932 · City Of Sierra Madre 2020 Loan	2,499,937.00
Total Other Assets	8,579,992.00
TOTAL ASSETS	62,168,369.49
LIABILITIES & EQUITY Liabilities Current Liabilities	
Accounts Payable 2001 · Accounts Payable	316,028.76
Total Accounts Payable	316,028.76
Other Current Liabilities 2010 · Accrued Payroll - V&SL 24000 · Payroll Liabilities	450,676.52 54.15
Total Other Current Liabilities	450,730.67
Total Current Liabilities	766,759.43
Long Term Liabilities	
1698.99 · Deferred Inflows- OPEB	1,242,581.00
2219.99 · Net Pension Liability	824,291.00
1699.99 · Deferred Inflow of Resources	1,069,338.00 5,228,646.63
2209 · Other Post-Employment Benefits Total Long Term Liabilities	8,364,856.63
Total Liabilities	9,131,616.06
	3,101,010.00
Equity 2301 · Fund Balance	4,422,025.73
2302 · San Bernardino Contribution	1,781,730.83
2970 · Retained Earnings	40,369,115.23
2973 · Contribution Aid Capital	1,280,323.11
Net Income	5,183,558.53
Total Equity	53,036,753.43
TOTAL LIABILITIES & EQUITY	62,168,369.49

San Gabriel Valley Municipal Water District

Income Statement - Actual vs. Budget May 2024

	May 24	Budget	Jul '23 - May 24	YTD Budget	Annual Budget
Ordinary Income/Expense					
Income					
General Operations 3002 · Property Tax Revenue 3003 · Water Sales	686,306.05 17,155.60	433,333.00 372,083.00	5,742,840.40 3,794,741.00	4,766,663.00 4,092,913.00	5,200,000.00 4,465,000.00
3004 · Interest Income 3005 · Ready to Serve Revenue 3006 · RDA Prop Tax Trust Fund Alloc	30,245.58 990.00 0.00	35,417.00 990.00 75,000.00	707,301.73 10,890.00 822,324.20	389,587.00 10,890.00 825,000.00	425,000.00 11,880.00 900,000.00
3008 · SBVMWD Pipeline Maintenance Rev 3016 · Unrealized Gain (Loss) on Inves	0.00 4,496.55	2,500.00 0.00	0.00 216,103.88	27,500.00 0.00	30,000.00 0.00
Total General Operations	739,193.78	919,323.00	11,294,201.21	10,112,553.00	11,031,880.00
Power Revenue Sales 3210 · Hydro Power Sales	13,195.98	4,167.00	190,148.36	45,837.00	50,000.00
Total Power Revenue Sales	13,195.98	4,167.00	190,148.36	45,837.00	50,000.00
Restricted Revenue - SWP 3306 · Tax Revenue - State Water Proje	1,400,976.33	816,667.00	10,075,493.29	8,983,337.00	9,800,000.00
Total Restricted Revenue - SWP	1,400,976.33	816,667.00	10,075,493.29	8,983,337.00	9,800,000.00
Total Income	2,153,366.09	1,740,157.00	21,559,842.86	19,141,727.00	20,881,880.00
Gross Profit	2,153,366.09	1,740,157.00	21,559,842.86	19,141,727.00	20,881,880.00
Expense Unrestricted G.O. Expenses					
4001 · Director Fees	5,400.00	2,917.00	46,000.00	32,087.00	35.000.00
4010 · Salaries- Administrative	36,352.80	26.255.00	315,057.60	288,805.00	315,057.00
4014 · Field Supervision	25,149.60	17,799.00	213,771.60	195,789.00	213,584.00
4020 · Salaries Office	27,512.12	19,870.00	213,337.77	218,570.00	238,439.00
4021 · External Affairs Wages	16,687.20	12,029.00	129,019.62	132,319.00	144,345.00
4022 · Part Time Employee	0.00	864.00	0.00	9,504.00	10,370.00
4023 · External Affairs Specialist	8,788.80	6,348.00	70,310.40	69,828.00	76,170.00
4027 · Office Supplies - Equipment Mai	2,565.32 0.00	3,667.00	31,120.63 0.00	40,337.00 0.00	44,000.00 0.00
4029 · Election Expenses 4031 · Legal Services	1,650.00	4,167.00	23.495.55	45,837.00	50.000.00
4031 Eegal Services 4032 State Water Contract Services	3,764.63	3,750.00	41,410.87	41,250.00	45,000.00
4033 · Public Relations	5,016.06	11,250.00	59,709.22	123,750.00	135,000.00
4034 · Governmental Relations Consulti	8,000.00	8,042.00	89,705.41	88,462.00	96,500.00
4035 · Consulting & Engineering Expens	18,812.95	101,877.00	968,765.12	1,120,647.00	1,222,520.00
4036 · Medicare Tax Expense	2,236.72	1,642.00	18,209.93	18,062.00	19,703.00
4039 · PERS - Retiremement Expenses	34,214.48	56,171.00	597,857.74	617,881.00	674,050.00
4040 · Social Security Tax Expense	9,563.90	5,358.00	65,735.56	58,938.00	64,294.00
4041 · State Compensation Fund 4042 · State Unemployment Insurance Ta	1,967.01 86.40	1,583.00 140.00	15,711.99 1,440.60	17,413.00 1,540.00	19,000.00 1,681.00

San Gabriel Valley Municipal Water District Income Statement - Actual vs. Budget May 2024

	May 24	Budget	Jul '23 - May 24	YTD Budget	Annual Budget
4043 · Health Insurance Expense	31,657.29	32,000.00	333,165.33	352,000.00	384,000.00
4044 · Dental/ Vision Benefit Expense	4,119.45	7,667.00	84,232.50	84,337.00	92,000.00
4045 · Insurance - Liability, Casualty	3,592.75	4,583.00	48,337.26	50,413.00	55,000.00
4046 · Blue Cross Employee Reimburseme	5,270.18	7,500.00	72,909.71	82,500.00	90,000.00
4048 · Life Insurance	352.15	375.00	3,812.65	4,125.00	4,500.00
4050 · Dues and Associations	7,081.24	7,917.00	93,475.47	87,087.00	95,000.00
4051 · Travel and Conferences -Dir	1,683.94	2,083.00	16,679.28	22,913.00	25,000.00
4052 · Publications and Periodicals	134.95	25.00	204.90	275.00	300.00
4053 · State Water Contractors Audit	0.00	833.00	10,290.00	9,163.00	10,000.00
4054 · Financial Audit Expense	0.00	1,667.00	19,768.75	18,337.00	20,000.00
4055 · Travel & Conference -Staff	6,069.41	2,500.00	18,927.84	27,500.00	30,000.00
4057 · Taxes - Annual Fee	0.00	4,333.00	61,481.54	47,663.00	52,000.00
4058 · Tax Collection Fees	0.00	3,167.00	39,714.74	34,837.00	38,000.00
4059 · Property Tax Expense	0.00	54.00	799.26	594.00	650.00
4060 · Telephone Expense	2,324.91	3,500.00	35,591.47	38,500.00	42,000.00
4061 · Utilities - Gas, Electric, and	974.76	1,667.00	18,015.95	18,337.00	20,000.00
4063 · Safety Program	354.74	1,667.00	4,705.78	18,337.00	20,000.00
4065 · Water Conservation/Rebates Prog	8,901.00	24,583.00	115,934.25	270,413.00	295,000.00
4067 · OPEB -Other Post Employment Ben	23,333.33	56,667.00	656,666.67	623,337.00	680,000.00
4090 · SWP Transportation Cost	0.00	483,333.00	2,448,478.69	5,316,663.00	5,800,000.00
·	268.85	333.00	3,163.47	3,663.00	4.000.00
4093 · Uniform and Material Rentals	4,919.48	2.500.00	33,640.95	27,500.00	30,000.00
4095 · Vehicle Maintenance, Operating	-	792.00	8,107.39	8,712.00	9,500.00
4096 · Communication Expense	209.35			· · · ·	
4099 · Facility Maintenance	3,050.68	2,500.00	37,434.99	27,500.00	30,000.00
4100 · Salaries - Field Workers	32,728.89	24,347.00	250,596.83	267,817.00	292,165.00
4108 · Grounds Maintenance and Materia	1,839.63	2,750.00	31,697.38	30,250.00	33,000.00
4112 · Depreciation Expense	50,035.00	0.00	550,385.00	0.00	0.00
4113 · Pipeline Maintenance & Material	0.00	4,167.00	34,763.38	45,837.00	50,000.00
4114 SCADA Maintence	0.00	833.00	17,921.70	9,163.00	10,000.00
4120 · Grants	0.00	176,713.00	207,394.37	1,943,843.00	2,120,553.00
otal Unrestricted G.O. Expenses	396,669.97	1,144,785.00	8,158,957.11	12,592,635.00	13,737,381.0
tiverside Facility					
4300 · Salaries - Riverside	138.12	1,400.00	3,005.90	15,400.00	16,803.00
4301 · Riverside Maintenance and Mater	318.88	2,358.00	14,521.82	25,938.00	28,300.00
otal Riverside Facility	457.00	3,758.00	17,527.72	41,338.00	45,103.00
lydro Expenses					
4402 · Salaries - Hydro	1,498.77	794.00	12,052.93	8,734.00	9,523.00
4403 · Hydro Maintenance Materials	0.00	1,125.00	15,378.65	12,375.00	13,500.00
4406 · Hydro So Cal Edison (8800)	912.14	833.00	6,913.12	9,163.00	10,000.00
					33,023.0

San Gabriel Valley Municipal Water District

Income Statement - Actual vs. Budget May 2024

	May 24	Budget	Jul '23 - May 24	YTD Budget	Annual Budget
Restricted Expense 4510 · State Project Expense 4511 · State Project Amortization 4591 · State Project Cost of Water Adj	509,433.00 8,034.00 9,404.00	641,667.00 8,083.00 0.00	8,014,212.00 88,374.00 60,695.00	7,058,337.00 88,913.00 0.00	7,700,000.00 97,000.00 0.00
Total Restricted Expense	526,871.00	649,750.00	8,163,281.00	7,147,250.00	7,797,000.00
66000 · Payroll Expenses 66900 · Reconciliation Discrepancies	0.00	0.00	2,173.80 0.00	0.00 0.00	0.00
Total Expense	926,408.88	1,801,045.00	16,376,284.33	19,811,495.00	21,612,507.00
Net Ordinary Income	1,226,957.21	-60,888.00	5,183,558.53	-669,768.00	-730,627.00
Other Income/Expense Other Expense 6001 · COVID-19 Expense 6002 · Employee Appreciation	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00
Total Other Expense	0.00	0.00	0.00	0.00	0.00
Net Other Income	0.00	0.00	0.00	0.00	0.00
Net Income	1,226,957.21	-60,888.00	5,183,558.53	-669,768.00	-730,627.00

SAN GABRIEL MUNICIPAL WATER DISTRICT

REVOLVING FUND RECAP

May 16, 2024

Check No.	Date	Description	Amount
12504-12507	05/16/24	Payroll Expense	\$ 31,129.11
EFT	05/16/24	Payroll Expense - PERS	\$ 9,651.25
Wires	05/16/24	Federal & State Payroll Taxes	\$ 21,012.98
12508	05/16/24	Frontier	\$ 711.23
12509	05/16/24	SCE	\$ 354.43

 May 16, 2024
 GRAND TOTAL DISBURSEMENTS......
 \$ 62,859.00

REVOLVING FUND RECAP

May 30, 2024

Check No. Date		Description	Amount		
12510-12513	05/30/24	Payroll Expense	\$	31,241.80	
EFT	05/30/24	Payroll Expense - PERS	\$	9,651.25	
Wires	05/30/24	Federal & State Payroll Taxes	\$	21,107.12	
EFT	05/30/24	State Compensation Insurance	\$	1,967.01	
12514	05/30/24	Azusa Light & Water	\$	55.24	
12515	05/30/24	Verizon Wireless	\$	415.86	

May 30, 2024 GRAND TOTAL DISBURSEMENTS..... \$ 64,438.28

REVOLVING FUND RECAP

June 10, 2024

Check No.	Date	Description	 Amount
12516	06/10/24	Bruce H. Knoles	\$ 365.00
12517	06/10/24	Mark R Paulson	\$ 6730.00
12518	06/10/24	Michael F Eng	\$ 1,591.48
12519	06/10/24	Miles L. Prince	 912.50
Wires	06/10/24	Federal & State Payroll Taxes	\$ 5742.22
June 10, 2024	GRAND TOTA	AL DISBURSEMENTS	\$ 4,341.20

12:55 PM

06/06/24 Accrual Basis

San Gabriel Valley Municipal Water District Transactions by Account

As of	May	31,	2024
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Туре	Date	Num	Name	Amount
1001 · General Fund Ba	nk of America			
Bill Pmt -Check	05/16/2024	EFT	BeniComp (Corp)	-3,505.03
Bill Pmt -Check	05/20/2024	EFT	BeniComp (Corp)	-1,391.58
Bill Pmt -Check	05/27/2024	EFT	Shell - Wex Bank	-148,50
Bill Pmt -Check	05/24/2024	EFT	BeniComp (Corp)	-655.89
Bill Pmt -Check	05/31/2024	EFT	BeniComp (Corp)	-861.24
Bill Pmt -Check	05/27/2024	44470	Alliance Communication Servic	-130.00
Bill Pmt -Check	05/27/2024	44471	America's Tire	-165.38
Bill Pmt -Check	05/27/2024	44472	Cummins Cal Pacific LLC	-97.68
Bill Pmt -Check	05/27/2024	44473	EcoTech Services, Inc	-8,431.00
Bill Pmt -Check	05/27/2024	44474	Evelyn Reyes	-407.44
Bill Pmt -Check	05/27/2024	44475	Grainger (Corp)	-12.43
Bill Pmt -Check	05/27/2024	44476	Independent Cities	-900.00
Bill Pmt -Check	05/27/2024	44477	Industrial Fire Protection	-1,191.22
Bill Pmt -Check	05/27/2024	44478	Kerber Automotive Service	-1,617.01
Bill Pmt -Check	05/27/2024	44479	Meier Enterprises Inc	-1.545.63
Bill Pmt -Check	05/27/2024	44480	RC Foster Corporation	-14,250.00
Bill Pmt -Check	05/27/2024	44481	SCE	-912.14
Bill Pmt -Check	05/27/2024	44482	South Coast AQMD	-161.81
Bill Pmt -Check	05/27/2024	44483	Sparkletts	-101.42
Bill Pmt -Check	05/27/2024	44484	Spectrum Enterprise	-239.98
Bill Pmt -Check	05/27/2024	44485	Steven Stewart DBA Stewart Ai	-340.00
Bill Pmt -Check	05/27/2024	44486	The Gas Company	-17.34
Bill Pmt -Check	05/27/2024	44487	Verizon Business Services	-589.67
Bill Pmt -Check	05/27/2024	44488	Verizon Wireless (M2M)	-837.49
Total 1001 · General Fund	d Bank of America		=	-38,509.88

TOTAL

-38,509.88

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06/06/24

Accrual Basis

San Gabriel Valley Municipal Water District Transactions by Account As of June 10, 2024

Туре	Date	Num	Name	Amount
1001 · General Fund Bank				
Bill Pmt -Check Bill Pmt -Check	06/06/2024	EFT	BeniComp (Corp)	-86.43
Bill Pmt -Check	06/10/2024 06/10/2024	44489 44490	ACWA JPIA Medical/Life Ada Brown	-32,009.44 -70.00
Bill Pmt -Check	06/10/2024	44491	Albert Lu	-239.83
Bill Pmt -Check	06/10/2024	44492	Alhambra Chamber Commerce	-700.00
Bill Pmt -Check	06/10/2024	44493	Allen Chang	-35,00
Bill Pmt -Check	06/10/2024	44494	Ann Lai	-140.00
Bill Pmt -Check	06/10/2024	44495	Applied Technology Group, Imc.	-644.80
Bill Pmt -Check	06/10/2024	44496	ATT	-145.44
Bill Pmt -Check	06/10/2024	44497	Azusa Light & Water	-902.18
Bill Pmt -Check	06/10/2024	44498	Ben Chan	-35.00
Bill Pmt -Check	06/10/2024	44499	Betty Li	-140.00
Bill Pmt -Check	06/10/2024	44500	BOA-Visa	-3,550.06
Bill Pmt -Check	06/10/2024	44501	California Advocates, Inc. (Corp)	-8,000.00
Bill Pmt -Check Bill Pmt -Check	06/10/2024	44502	California Underground Facilities	-78.08
Bill Pmt -Check	06/10/2024 06/10/2024	44503 44504	Cash Revolving Fund CBE	-70,000.00 -23.00
Bill Pmt -Check	06/10/2024	44505	Cell Business Equipment	-434.95
Bill Pmt -Check	06/10/2024	44506	Cintas	-268.85
Bill Pmt -Check	06/10/2024	44507	Civiltec Inc (Corp)	-9,998.10
Bill Pmt -Check	06/10/2024	44508	D.H. Maintenance Services	-210.00
Bill Pmt -Check	06/10/2024	44509	DePinto Morales Communicati	-2,661.60
Bill Pmt -Check	06/10/2024	44510	DigAlert (Corporation)	-144.75
Bill Pmt -Check	06/10/2024	44511	DWR	-286,533.00
Bill Pmt -Check	06/10/2024	44512	Frontier	-128.79
Bill Pmt -Check	06/10/2024	44513	Grainger (Corp)	-392,32
Bill Pmt -Check	06/10/2024	44514	Guo Zeng	-70.00
Bill Pmt -Check	06/10/2024	44515	Hwei Mao	-85.00
Bill Pmt -Check	06/10/2024	44516	Jack Wong	-70.00
Bill Pmt -Check Bill Pmt -Check	06/10/2024 06/10/2024	44517 44518	Jeffrey Chin Jenny Ngo	-70.00
Bill Pmt -Check	06/10/2024	44519	Jolene Yoneoka	-85.00 -35.00
Bill Pmt -Check	06/10/2024	44520	Kerber Automotive Service	-33.00
Bill Pmt -Check	06/10/2024	44521	Kit Poon	-85.00
Bill Pmt -Check	06/10/2024	44522	Lynnann Cuminotto	-100.00
Bill Pmt -Check	06/10/2024	44523	Maria Jarmin	-66.87
Bill Pmt -Check	06/10/2024	44524	Mark Paulson (Expense)	-22.78
Bill Pmt -Check	06/10/2024	44525	Mary Chau	-105.00
Bill Pmt -Check	06/10/2024	44526	Michael Chen	-85.00
Bill Pmt -Check	06/10/2024	44527	Michael F Eng (Expense)	-42.21
Bill Pmt -Check	06/10/2024	44528	Michelle Te	-105.00
Bill Pmt -Check	06/10/2024	44529	Mingtian Hu	-105.00
Bill Pmt -Check	06/10/2024	44530	Nattawat Kijatanath	-70.00
Bill Pmt -Check Bill Pmt -Check	06/10/2024	44531 44532	Patricia Vasquez	-70.00
Bill Pmt -Check	06/10/2024 06/10/2024	44532	Peter Hii Public Water Agencies Group (-85.00 1,268.23-
Bill Pmt -Check	06/10/2024	44533	Quality Craft Floorcoverings, Inc	-8,525.00
Bill Pmt -Check	06/10/2024	44535	Ronnie Wong	-70.00
Bill Pmt -Check	06/10/2024	44536	Sammy Ramirez	-70.00
Bill Pmt -Check	06/10/2024	44537	San Gabriel Valley Tribune	-134.95
Bill Pmt -Check	06/10/2024	44538	SGV Economic Partnership (C	-75.00
Bill Pmt -Check	06/10/2024	44539	Stetson Engineers, Inc.	-3,523.25
Bill Pmt -Check	06/10/2024	44540	Thomas Tang	-40.00
Bill Pmt -Check	06/10/2024	4454 1	Tony Lu	-35.00
Bill Pmt -Check	06/10/2024	44542	Venancio Ko	-35.00
Bill Pmt -Check	06/10/2024	44543	Wen Chien Yeh	-70.00
Bill Pmt -Check	06/10/2024	44544	Xue Hu _	-140.00
Total 1001 · General Fund	Bank of America		-	-433,852.09
OTAL			<u>=</u>	-433,852.09

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TOTAL

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SAN GABRIEL MUNICIPAL WATER DISTRICT

SWP FUND RECAP

May 27, 2024

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Check No.	Date	Description	Amount
1006	05/27/24	DWR	\$ 596,480.00
May 27, 2024	GRAND TOTAL DIS	BURSEMENTS	\$ 596,480.00

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VISA Recep April 21, 2024 - May 20, 2024

4/19/2024 Office Supply	Amazon.com	Return credit	-\$161.7D	-\$28.75				-\$190.4
18 - 4/19/24 Staff	SWC - D Kasamoto	Parking	\$60.00 Meals	\$18.36				\$78.3
4/21/2024 Office Supply	Microsoft	Subscription	\$1.99					\$1.9
4/22/2024 Office Supply	Office Depot	Duplicate Annual Reports	\$41.61					\$41.6
4/22/2024 Office Supply	Lunch Mtg - GM and Board Member	Maxs Cuisine	\$51.72					\$51.7
4/22/2024 Staff	SWG-SAC , D Kasamoto	Airfare	\$458.96					\$468.9
4/26/2024 Office Supply	California Electronics	Disposal of printer	\$50.00				-	\$50.0
4/26/2024 Office Supply	Staples	Office Supplies	\$113.35					\$113.3
4/27/2024 Office Supply	DropBex	Monthly Fee	\$199.00					\$199.0
5/1/2024 Office Supply	Google	Monthly Fee	\$93.60					\$93.6
5/1/2024 Staff	SAC - E Reyes	Airfare	\$378.46					\$378.4
5/2/2024 Staff	Alliance for Water - E Reyes	Conference	\$400.00					\$400.0
5/3/2024 Office Supply	Intuit	Monthly Fee	\$72.00					\$72.0
5/3/2024 Office Supply	Blue Wave Printing	Big Check Prop	\$50,97					\$50.9
/2024 - 5/9 Staff .	Tri State Seminar - K Wise	Conference	\$17,9.00 Hotel	\$99.44				\$278.4
5/10/2024 Office Supply	Apple.com	Icloud Storage	\$2.99					\$2.9
5/11/2024 Staff	SWC - SAC / D Kasamoto '	Flight Change	\$60.00	ļ.				\$60 0
5/13/2024 Office Supply	Board Meeting	Krispy Kreme	\$20.99					\$20.9
5/14/2024 Staff	SAC - E Reyes	Hotel	\$246.56					\$246,5
5/15/2024 Office Supply	Best Buy	Laptop Charger	\$65.24					\$65.2
5/15/2024 Staff	Deita Tour - S Kiggins & A Lu	Hotel	\$401.60					\$401.6
5/15/2024 Staff	SWC-SAC / D Kasamoto	Parking	\$81.00 Meals	\$92.54 Gas	\$31.00 Hotel	\$207.35 Rental	\$217.81	\$629.7
5/17/2024 Office Supply	Zoom	Monthly Fee	\$31.98					\$31.9
4/18/2024 Office Supply	Apple.com	Icloud Storage	\$2.99					\$2.5
		Total	\$2,912.31	\$181.59	\$31.00	\$207.35 \$0.0	0 \$217.81	\$3,550.0

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Monday, June 3

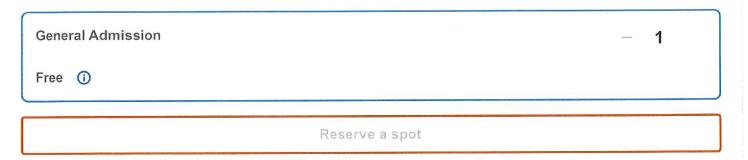
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San Gabriel Valley Pride Tour 2024

The San Gabriel Valley Pride Tour is a month-long celebration by and for Queer and Transgender (QT) people that call the region home.



Salact data and time



4th Annual SGV Pride Parade & festival

Sat, June 1, La Canada Flintridge

Pride in the Park

Thu, June 6, El Monte

Pride Night at Farmer's Market

Fri, June 7, West Covina

Rainbow Festival

Sat, June 8, Altadena

3rd Annual LGBTQ+ Pride Walkabout

Sun, June 9, La Puente

Brunch by the Bridge, Pride Resource Fair

Sat, June 15, Whittier

Papi Pop-Up Pride

Thu, June 20, Baldwin Park

Farmers Market and Concert in the Park

Sat, June 22, Pasadena

3rd Annual Love, Loud & Proud Pride Celebration

Sat, June 22, Glendora

3rd Annual Pride in the Foothills

Thu, June 27, El Monte, SGV LGBTQ Center

Gayme Night

Frequently asked questions

Do I have to pay to attend the SGV Pride Tour 2024 events?

Can I bring my family?

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AGENDA ACTION ITEM NO. 1

RESOLUTION NO. 06-2024-833 GENERAL ELECTION

RECOMMENDED ACTION: Adopt Resolution No. 06-2024-833 General Election.

BACKGROUND: We are required by Los Angeles County to adopt a resolution in any year where there is a potential Board Election.

BUDGET IMPACT: There is a cost for each election that the District must pay for election services performed by Los Angeles County. The estimated cost is \$82,000 and has been built into the 2024-2025 Budget.

PRIOR BOARD ACTION: N/A

RESOLUTION NO. 06-2024-833

A RESOLUTION OF THE BOARD OF DIRECTORS OF SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REQUESTING THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES TO PERMIT THE REGISTRAR-RECORDER/COUNTY CLERK TO RENDER ELECTION SERVICES FOR A GENERAL DISTRICT ELECTION TO BE HELD ON NOVEMBER 5, 2024

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT:

1. A general district election is called for November 5, 2024 for the purpose of electing two members to the Board of Directors for the full term of four (4) years to Divisions 2, and 3.

2. The Board of Supervisors of the County of Los Angeles is requested pursuant to section 10403 of the Elections Code to consent and agree to conduct the general district election for the purpose of electing members to the Board of Directors of said district on November 5, 2024, at the same time as the general election.

3. The Registrar-Recorder/County Clerk is authorized to canvass the returns of the general district election and the Board of Supervisors is requested to issue instructions to the Registrar-Recorder/County Clerk to take steps necessary for the holding of the election. The District shall pay in full its *pro rata* share of the expenses for the conduct of the election.

4. Pursuant to Elections Code section 13307, each candidate for elective office to be voted for at the general district election may prepare a candidate's statement on an appropriate form provided by the Registrar-Recorder/County Clerk. The statement may include the name, age and occupation of the candidate and a brief description of no more than 200 words of the candidate's education and qualifications expressed by the candidate. The statement shall not include party affiliation of the candidate, nor membership or activity in partisan political organizations. The statement shall be filed in the office of the Clerk at the time the candidate's nomination papers are filed. The statement may be withdrawn, but not changed, during the period for filing nomination papers and until 5:00 p.m. of the next working day after the close of the nomination period. No candidate shall include additional materials in the sample ballot package.

The Registrar-Recorder/County Clerk shall estimate the total cost of printing, handling, translating, and mailing the candidates' statements filed, pursuant to the Elections Code, and require each candidate filing a statement to pay in advance *a pro rata* share as a condition of having the statement included in the voter's pamphlet. The Clerk shall bill each candidate for costs in excess of the deposit and shall refund within 30 days of the election unused portion of the deposit. The Registrar-Recorder/County Clerk shall provide each candidate or the candidate's representative a copy of this Resolution at the time nominating petitions are issued.

5. The General Manager is directed to file a certified copy of this resolution with the Board of Supervisors and the Registrar-Recorder/County Clerk of the County of Los Angeles.

PASSED, APPROVED AND ADOPTED this June 10, 2024.

President

ATTEST:

Secretary

APPROVED AS TO FORM:

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District Counsel

[SEAL]

AGENDA ACTION ITEM NO. 2

RESOLUTION NO. 06-2024-834 SALARY SCHEDULE

RECOMMENDED ACTION: Adopt Resolution No. 06-2024-834 Salary Schedule.

BACKGROUND: At the May Board Meeting, the Board voted to approve a 4% Cost of Living Adjustment for all employees. A Salary resolution is required by CalPERS anytime there are adjustments made.

BUDGET IMPACT: A 4% increase will increase the overall Budget by \$71,848, which has been applied to the 2024-2025 Budget and will be reviewed under agenda item 3.

PRIOR BOARD ACTION: The Board acted in May 2024 to approve the 4% increase based on the Consumer Price Index.

RESOLUTION NO. 6-2024-834

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REVISING SALARIES

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT as follows:

Section 1. Purpose

This resolution adopts new salaries.

Section 2. Salaries

Effective as of June 24, 2024, each of the incumbents of the following offices or positions shall be entitled to receive the following salary on a monthly basis unless otherwise indicated:

Job Title	Salary Steps								
ny ny amang mang mang mang mang mang mang man	l	11	iti	IV	v	VI	VII	VIII	
Supervising System Operator/Inspector	10755	11291	11857	12449	13072				
Sr. System Operator/Inspector	9237	9699	10184	10693	11228				
System Operator/Inspector	6733	7071	7424	7795	8185				
External Affairs Specialist	6601	6932	7278	7642	8023	8290	8568	8852	
External Affairs Manager	9230	9921	10665	1 146 4	12325	12534	12747	12965	
Executive Assistant	8812	9253	9716	10201	10711	11065	11430	11807	
Accounting Specialist	7260	7624	8005	8404	8824	9028	9235	9447	
Assistant General Manager	15542	16320	17135	17991	18891	19836	20827	21869	
General Manager (No Salary Steps)	27305								

PASSED, APPROVED AND ADOPTED on June 10, 2024.

President

ATTEST:

Secretary

AGENDA ACTION ITEM NO. 3

RESOLUTION NO. 06-2024-835, 2024-2025 BUDGET AND CAPITAL EXPENDITURES

RECOMMENDED ACTION: Adopt Resolution No. 06-2024-835 2024-2025 Budget and Capital Expenditures.

BACKGROUND: The draft budget was presented at the May Board Meeting. The draft was modified to reflect salary adjustments. We are required by our Administrative Code to adopt our annual budget via resolution.

BUDGET IMPACT: None.

PRIOR BOARD ACTION: None.

RESOLUTION NO. 6-2024-835

RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT ADOPTING 2024 FISCAL YEAR BUDGET

WHEREAS, Section 3-1.101 of the Administrative Code of the San Gabriel Valley Municipal Water District ("District") requires the District to annually adopt a budget; and

WHEREAS, the District's General Manager has prepared a budget for the 2025 fiscal year, in the form attached hereto as Exhibit A, and has presented that draft budget to the District's Board of Directors for its consideration; and

WHEREAS, the budget for the 2025 fiscal year reflects an operating loss of \$1,240,177, but District management has explained that operating loss results from approximately \$1,800,000 in grant funding provided to a project that will provide significant long-term benefits to the District and that \$1,240,177 is offset by "Funds Transferred from Reserves" to reduce the operating loss to zero; and

WHEREAS, the draft budget for the District's 2025 fiscal year includes property tax revenues that are restricted for use to only pay expenses related to the State Water Project and the imposition and collection of those property tax revenues are necessary to pay those State Water Project expenses because it is infeasible, after consideration by the Board of Directors, for the District to further increase the water charges imposed on its member cities to cover those significant expenses; and

WHEREAS, the foregoing determination of infeasibility is made, in part, based upon the fact the District's member cities have existing water rate structures in place and further increases of the District's water charges will adversely impact the cities' revenue requirements and cost recovery and, therefore, their respective compliance with Proposition 218 (Article XIIID, Section 6 of the California Constitution); and

WHEREAS, the District's Board of Directors has considered that draft budget and has determined that budget accurately sets forth the District's anticipated revenues and expenses for the 2025 fiscal year and that it is in the best interest of the District that said budget be approved.

NOW THEREFORE, IT IS RESOLVED BY THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT that (1) the Board of Directors finds and determines that it is infeasible for the District to further increase the water charges imposed on the District's member cities and that it is necessary for the District to levy property taxes as reflected in the budget to be used to cover costs related to the State Water Project, which is the District's only source of water; and (2) the District's 2025 fiscal year budget, in the form presented and attached hereto as Exhibit A, which is fully incorporated herein by this reference, is hereby approved, and the District's General Manager is hereby directed to take all necessary actions to file that budget with all required state and local agencies and to otherwise implement that budget for the upcoming fiscal year.

PASSED, APPROVED AND ADOPTED this June 10, 2024.

President

ATTEST:

Secretary

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT

BUDGET - FISCAL YEAR 2024-2025

ACCT UNRESTRICTED REVENUE 2022-2023 2023-2024 PROJECTED 2024-2025 NO. GENERAL OPERATIONS YEAR END BUDGET YEAR END BUDGET NOTES 3002 Tax Revenue (Gen. 1%) 5,331,806 5,200,000 5,946,665 6,000,000 3003 Water Sales 1,350,726 4,465,000 4,984,992 2,000,000 3004 Interest Revenue 555,053 425,000 900,000 1,000,000 3005 Ready-To-Serve 11,880 11,880 11,880 11,880 3006 RDA Prop Tax Trust Fund (AB1x) 915,905 900,000 822,324 700,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 11,031,880 12,688,650 9,741,880 FOTAL GENERAL OPERATIONS REVENUE 8,178,743 11,031,880 12,688,650 9,741,880 TOTAL POWER REVENUE SALES 29,810 50,000 220,052 50,000
3002 Tax Revenue (Gen. 1%) 5,331,806 5,200,000 5,946,665 6,000,000 3003 Water Sales 1,350,726 4,465,000 4,984,992 2,000,000 3004 Interest Revenue 555,053 425,000 900,000 1,000,000 3005 Ready-To-Serve 11,880 11,880 11,880 11,880 3006 RDA Prop Tax Trust Fund (AB1x) 915,905 900,000 822,324 700,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 TOTAL GENERAL OPERATIONS REVENUE 8,178,743 11,031,880 12,688,650 9,741,880 POWER REVENUE SALES 3210 Hydro Power Sales \$ 29,810 50,000 220,052 50,000 TOTAL POWER REVENUE SALES
3003 Water Sales 1,350,726 4,465,000 4,984,992 2,000,000 3004 Interest Revenue 555,053 425,000 900,000 1,000,000 3005 Ready-To-Serve 11,880 11,880 11,880 11,880 3006 RDA Prop Tax Trust Fund (AB1x) 915,905 900,000 822,324 700,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 TOTAL GENERAL OPERATIONS REVENUE 8,178,743 11,031,880 12,688,650 9,741,880 POWER REVENUE SALES 3210 Hydro Power Sales \$ 29,810 50,000 220,052 50,000 TOTAL POWER REVENUE SALES
3003 Water Sales 1,350,726 4,465,000 4,984,992 2,000,000 3004 Interest Revenue 555,053 425,000 900,000 1,000,000 3005 Ready-To-Serve 11,880 11,880 11,880 11,880 3006 RDA Prop Tax Trust Fund (AB1x) 915,905 900,000 822,324 700,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 TOTAL GENERAL OPERATIONS REVENUE 8,178,743 11,031,880 12,688,650 9,741,880 POWER REVENUE SALES 3210 Hydro Power Sales \$ 29,810 50,000 220,052 50,000 TOTAL POWER REVENUE SALES
3004 Interest Revenue 555,053 425,000 900,000 1,000,000 3005 Ready-To-Serve 11,880 11,880 11,880 11,880 3006 RDA Prop Tax Trust Fund (AB1x) 915,905 900,000 822,324 700,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 3008 SBVMWD Pipe Mtn Revenue Schedule 6 13,373 30,000 22,789 30,000 TOTAL GENERAL OPERATIONS REVENUE 8,178,743 11,031,880 12,688,650 9,741,880 POWER REVENUE SALES 3210 Hydro Power Sales \$ 29,810 50,000 220,052 50,000 TOTAL POWER REVENUE SALES
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RESTRICTED REVENUE - SWP
3306 Tax Revenue - State Water Project 9,927,672 9,800,000 9,972,337 10,000,000
TOTAL RESTRICTED REVENUE - SWP 9,927,672 9,800,000 9,972,337 10,000,000
3400 Grants-DWR 0 0 0 0
3401 Grants - State Water Board & Reclamation 0 0 0 0
TOTAL INCOME 18,136,225 20,881,880 22,881,039 19,791,880
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5/21/2024

ACCT	Page 2	2022-2023	2023-2024	PROJECTED	2024-2025	
NO.	ACCOUNT DESCRIPTION	YEAR END	BUDGET	YEAR END	BUDGET	
4041	State Compensation Insurance	17,411	19,000	16,625	19,000	
4042	State Unemployment	1,257	1,681	1,474	1,748	
4043	Health Insurance	358,188	384,000	369,468	384,000	
4044	Dental & Vision Benefit	64,255	92,000	77,935	92,000	
4045	Liability, Cas & Ind Insur.	46,339	55,000	51,930	55.000	
4046	Blue X Employee Reimb.	97,278	90,000	68,987	90.000	
4048	Life Insurance	4,029	4,500	4,171	4,500	
4050	Dues & Associations	92,841	95,000	97,677	98.000	
4051	Travel & Conferences -Directors	5,645	25,000	17,000	25,000	
4052	Publications & Periodicals	140	300	140	300	
4053	SWC Audit Service	9,804	10,000	10,290	10,500	· · · · · · · · · · · · · · · · · · ·
4054	District Audit Service	19,424	20,000	19,769	20,000	
4055	Travel & Conferences - Staff	20,514	30,000	16,000	30,000	
4057	Tax Annual Fee	50,404	52,000	61,482	62,000	
4058	Tax Collection Fees	36,511	38,000	39,715	40,000	
4059	Property Taxes	609	650	799	850	
4060	Telephone	42,189	42,000	35,260	37,000	
4061	Electricity, Water & Gas	20,657	20,000	20,262	22,000	
4063	Safety Program	6,332	20,000	5,373	20,000	
4065	Water Conservation Rebate Program	195,648	295,000	137,071	295,000	
4067	OPEB	480,000	680,000	680,000	780,000	
4090	SWP Transportation Cost Variable	23,220	5,800,000	4,000,000	4,500,000	
4093	Uniform Rental-Cleaning	2,493	4,000	2,834	4,000	
4095	Vehicle Maint/Operating Expense	29,605	30,000	33,262	34,000	
4096	Communication Expense/Security	9,188	9,500	9,513	9,800	
4099	Facility Maintenance	35,490	30,000	36,823	30,000	
4100	Field Salaries	296,240	292,165	280,981	323,618	
4108	Grounds Maint & Materials	31,852	33,000	34,982	58,883	
4113	Pipeline Maintenance & Materials	37,579	50,000	34,763	50,000	
4114	SCADA Maintenance	13,300	10,000	17,922	10,000	
	Grants	476,541	2,120,553	217,285	2,000,000	· · · · · · · · · · · · · · · · · · ·
	TOTAL UNRESTRICTED G. O. EXPENSES	5,160,638	13,737,381	9,500,638	12,143,545	

ACCT	Page 3	2022-2023	2023-2024	PROJECTED	2024-2025		
<u>10</u> .	ACCOUNT DESCRIPTION	YEAR END	BUDGET	YEAR END	BUDGET		
	SCHEDULE VI - RIVERSIDE FACILITY						
1300	Salaries - Riverside	6,410	16,803	4,416	6,760	<u> </u>	
1301	Riverside Maintenance & Materials	3,962	28,300	14,981	6,000		·
	· · · · · · · · · · · · · · · · · · ·						
	TOTAL RIVERSIDE FACILITY	10,372	45,103	19,397	12,760		
	HYDRO EXPENSES						
4402	Hydro Salaries	3,441	9,523	13,562	15,600		
4403	Hydro Maintenance & Materials	4,110	13,500	15,379	25,000		· · · ·
1406	SCE Hydro (8800)	5,624	10,000	7,975	10,000		
	- · · · · · · · · · · · · · · · · · · ·						
	TOTAL HYDRO EXPENSES	13,175	33,023	36,916	50,600		
	RESTRICTED EXPENSE - SWP						
1510	State Project Expense	8,132,695	7,700,000	8,610,539	8,800,000		
451 <u>1</u>	State Project Amoritization	96,403	97,000	96,408	97,000		
4591	State Project Cost of Water Adjustment Pr Yr	(25,009)	0	70,099	0		
	TOTAL RESTRICTED SWP EXP 8,204,089 7,797,000 8,777,044				8,897,000		
	TOTAL EXPENSE 13,388,274 21,612,507 18,333,997				21,103,905		
			DIOT				
	SAN GABRIEL VALLEY MUNICIPAL	- WAIER DIST	RICI				
	RECAP						
		40 400 005	20.004.020	00.004.000	10 704 000		
	TOTAL REVENUE	18,136,225	20,881,880	22,881,039	19,791,880		
	TOTAL EXPENSE	13,388,274	21,612,507	18,333,997	21,103,905		
	GAIN (LOSS)	4,747,950	(730,627)	4,547,042	(1,312,025)		
	FUNDS TRANSFERED FROM RESERVES	0	(730,627)	0	1,312,025		
	NET INCOME	4,747,950	0	4,547,042	0		
		7,141,000	<u> </u>		<u>`</u>		

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SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT MAJOR CAPITAL EXPENDITURES 2024-2025 BUDGET

				PRELIMINARY
ACC	New	Carry	ITEM & DESCRIPTION	COST
No.		Over		
	X		F-350 Service Truck (Replace F-150) (\$121,540 + 15%)	\$140,000.00
	X	· · · · · · · · · · · · · · · · · · ·	Radio Detection Pipe Locators (2) RD8200 & (2) TX10B (2) Cases	\$20,300.00
	X		Office Parking Lot Slurry / Stripe	\$6,500.00
	-	x	Facility Painting (Office - Select interior, Office/SGFCS/OC/AFCS/	\$125,000.00
·····		,,	SDT/SDH/RMS - Stucco repair/painting, exterior trim, select gates and fencing) Affinity Painting Bid#225093 5/24/23	
		Х	Roof replacement / Repair - Office/OC/SGFCS/AFCS - La Rocque	\$90,000.00
			Roofing Estimate 11/8/23 (\$81,800.00 + 10%)	· · · · · · · · · · · · · · · · · · ·
<u></u>	· · · · · · · · · · · · · · · · · · ·	X	San Dimas Pavement Replacement and V-Gutter Installation G.M. Sager Paving Proposal 10/23/23 (\$81,280.00)	\$89,500.00
	· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·
		X	Standby generator replacement: AFCS, BD, SDH, EM, ETI, & RMS Civitec Engineering Estimate (\$550,909.00 + 10%)	\$606,000.00
	X		Kitchen and Board Room Counter Remodel	\$50,000.00
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	1		TOTAL	\$1,127,300

ACTION AGENDA ITEM NO. 4

PROPOSALS FOR THE DIRECT INSTALL AND IRRIGATION RETROFIT PROGRAM

RECOMMENDED ACTION: Approve proposal from WaterWise Consulting, Inc.

BACKGROUND: Our current contract with EcoTech Services for the Irrigation Retrofit Program will commence on June 30, 2024. We have received proposals from WaterWise Consulting, Inc. and Conserv Construction, Inc. for the Direct Install and Irrigation Repair Program.

BUDGET IMPACT: None, funds built into the 2024-2025 Budget for rebates/conservation programs.

PRIOR BOARD ACTION: N/A



June 3, 2024

Proposal for Weather Based Irrigation Controller Direct Install and Irrigation Repair Program

Proposal submitted to:

San Gabriel Valley Municipal Water District 1402 N. Vosburg Drive Azusa, CA 91702 Attn: Evelyn Reyes

Thank you for giving Conserv Inc. the opportunity to submit our proposal for your Weather Based Irrigation Controller Direct Install and Irrigation Repair Program. This proposal will be valid for 90 days from submittal date.

Proposal submitted by:

Cynthia Campbell Conserv Construction, Inc. 28529 Triple C Ranch Road Murrieta, CA 92563 Office/Texting 951-813-2110

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About Conserv Construction, Inc.

Conserv Construction, Inc. ("Conserv") is established as a water conservation company. Our vision is to help water agencies implement current water conservation and water efficiency projects with the utmost importance on customer service, professional installation, and thorough administration of customer reports. We provide creative, comprehensive, and streamlined program approaches for water agencies and their water conservation professionals.

Conserv was incorporated in the State of California (Entity #C3122870) in 2008 and has elected S-corporation status with the IRS. Conserv holds license #927834 through the California State Licensing Board (CSLB) with classifications 'B' General Contractor and 'C-27' Landscaping, as well as Certified Irrigation Auditor (CIA). Conserv staff has trained with Metropolitan Water District (MWD) and California Landscape Contractor Association (CLCA) to earn dual certification as Certified Water Managers (CWM) and Qualified Water Efficient Landscapers (QWEL). Conserv is registered with the State of California, Department of Industrial Relations (DIR #1000027622) and utilizes Preferred American Insurance to provide general liability, worker's compensation, and commercial auto coverage (Attachment A).

The Conserv team enjoys a strong working relationship with water agencies/districts and their conservation professionals. Additionally, we work effectively with suppliers and manufacturers of water conservation devices and products allowing us to operate a high volume and efficient organization. As a result of our successful history as a vendor for Inland Empire Utilities Agency ("IEUA"), along with other water agencies, our staff of professionals are uniquely qualified to implement the San Gabriel Valley Municipal Water District ("SGVMWD") Weather Based Irrigation Controller Direct Install ("WBIC") and Irrigation Repair program.

As referenced, Conserv currently administers the IEUA WBIC Direct Install and Tune-up programs that are similar in scope to SGVMWD's current program. Some highlights from the current IEUA program that can be implemented for SGVMWD:

- Conserv will create a program application that can be posted to SGVMWD's website and its members' websites. There is also the option to link this application on Conserv's website as well. We strive for easy access to the program information and application to help with informing customers of the available program and guidelines for participation.
- Conserv will process all applications to a shared Google Drive account for each water agency. Then, each water agency will simply need to have a water conservation staff member access the shared Drive a few times daily to import customer account numbers. By providing the customer's account number, approval is provided to Conserv to contact the customer and schedule the program appointment. All attempts to reach the customer and site scheduling notes are clearly noted in the shared Drive.

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- The shared Google Drive account will provide real time, shared information for water agency personnel, Conserv irrigation techs, and the Conserv administration team.
- The shared Google Drive account will provide real time irrigation evaluations (including site specific recommendations to help customers take ownership of better water management). Conserv offers Google Forms to capture field data which is converted to program infographics to help with current and future concentrated program efforts.
- The Google Drive account also provides site specific photos of both before and after photos for all WBIC installs and Tune-up repair work performed. Photos are placed into a Google Drive customer folder which includes the site evaluation and signed waivers. Each customer has their own program participation identifying number to help with ease of research and record keeping.
- Conserv provides an informative website with tutorial videos and manufactures' direct links to tech-support for their specific controller. We offer amble resources to help the customer implement "smart watering" techniques.
- Dedicated texting service allowing customers the option to "text to connect" (i.e. receive updates via text messaging regarding appointments, service needs, and program application and questions)
- Conserv staff provides kind and courteous professional conduct, company identifying attire and company/personnel specific business cards and identification badges. Additionally, each business card is printed with a QR code to access the Conserv website and program applications. This has proven valuable for neighbors who see the irrigation techs in their neighborhood and want to find out more information about the program.
- All Conserv service vehicles are fully equipped with products and equipment for immediate response to service calls, training, and irrigation repairs. Conserv has an experienced team of professional irrigators and installers that adhere to agency program guidelines while educating customers on water saving techniques.

Experience and Qualifications

The Conserv team has extensive experience with Smart Controller Direct Install programs including management of programs, installation, customer service, customer logistics and followup customer service. We have earned the respect of manufacturers for our competency and customer support in programming a wide variety of weather-based irrigation controllers. We have an exceptional track record with implementation of water conservation programs addressing customer issues, evaluating difficulties in irrigation systems, irrigation repairs to help facilitate water conservation, drip retrofits, and customer education. Our installers have years of experience installing weather-based irrigation controllers among a wide range of manufactures.

Conserv's financial strength is highlighted by unlimited credit from our local irrigation suppliers, a company Line of Credit (LOC), and an excellent Dunn & Bradstreet credit rating. As well, our team approach will help ensure the maximum success for your agency by providing:

- Responsive staff communication
- Cloud-based customer specific communication via Google Drive (provides tracking of customers from original contact to site completion)
- Water district specific controller programming (if needed)
- We offer call back, texting, and email support to help schedule customers from same day to within 48 hours for evaluations, installations, tune-ups, irrigation retrofits, or service calls. Appointments available Monday through Saturday.
- Site evaluations that are applicable to SGVMWD's current and future program guidelines. Data captured in the field is specific to the water agency's requirements.
- We offer strict adherence to program budgets and work closely with program managers to ensure compliance. We offer the ability to move a program to a waitlist if needed while new funding is secured.
- Conserv invoices all programs monthly and offers a 2% discount on all invoices paid within the first 15 days.
- All current programs offered by Conserv are at no cost to the customer (however, the IRWD Tune-up program has the customer pre-pay 50% for the Tune-up service). We do not work outside the program guidelines and never charge customers directly. The irrigation tech will make recommendations to the customer to help with outside the scope of program repairs.

Program Staff

Steve Campbell – Installer/Irrigator (President)

Steve holds CSLB license (#927834) for General Contracting (B) and Landscaping (C-27). Steve provides irrigation evaluations, installations, and irrigation repairs. He has more than 30 years' experience in the fast-paced construction industry and has been with Conserv since inception.

Cynthia Campbell – Administrative (CFO)

Cindy Campbell holds a master's degree in Organizational Management. She is a seasoned executive who over the course of the last 16 years has helped in operations and compliance efforts. She currently oversees scheduling, reporting requirements, payroll (including DIR certified payroll), human resource requirements, accounting and tax preparation needs.

Kyle Havard – Installer/Irrigator (Vice-President)

Kyle provides installation and irrigation repairs. He has an extensive background in computers and Wi-Fi problem solving which helps to serve the newest generation of WBICs.

Kurt Scorza – Installer/Irrigator

Kurt provides installation and irrigation repairs. He has an extensive background in both electrical and plumbing work and has worked full-time for Conserv for the past twelve years.

Tyler Havard - Installer/Irrigator (Officer)

Tyler joined the Conserv team in 2015 from a construction and project management background. Tyler provides installation and irrigation repairs.

Josh Danover - Installer/Irrigator

Josh joined the Conserv team in 2021. He is especially patient and kind to help customers understand their new sprinkler timer. He is often complimented for his teaching skills.

Kaden Ohler – Installer/Irrigator

Kaden joined the Conserv team in 2022. He previously performed irrigation repairs and turf removal for a local landscaper.

Shalis Ortega - Administrative Assistant

Shalis joined Conserv in 2015 and brings several years of accounting and cloud-based data entry experience. She helps oversee agency reporting, scheduling, and customer satisfaction.

Program Approach

The Conserv team proposes the following approach to effectively manage the SGVMWD's WBIC and Irrigation Repair Program

Step 1: Pre-program launch (Administration)

- Development of program application which can be sent to customers by email and text. Application provides program information and the ability for the customer to sign up and pre-qualify for the program. Application can be directly linked to agency website, Conserv's website, and/or placed into a program flyer. The application link can also be posted to social media accounts to help with marketing. Plus, irrigation techs carry business cards with the application QR code noted, for interest while they are at a site.
- Development of program waiver. Most agencies have waiver pre-signed prior to the site visit. We can place the waiver in the application link to streamline the process.
- Google Drive Database development (Cloud-based communication that allows an agency the ability to add pre-qualified customers for service, as well, Conserv will add all applicants from the application link. Agencies will be able to see scheduling efforts and appointments.)
- Google Drive Database development of completed sites (Cloud-based report that collectively assigns all agencies customers a tracking number.) Database can be combined as one large spreadsheet for ease of information retrieval or broken up into smaller monthly spreadsheets per agency.
- Monthly Completed Site Billing (Cloud-based monthly completed site report by tracking number and invoice number, before/after repair photos)
- Invoicing to SGVMWD (invoice broken down by customer name, account number, date of service, evaluation cost, WBIC installed, irrigation repairs, drip retrofit and sub-totaled per site).

Step 2: Customer Service and Scheduling (Administration)

- Continually polite and respectful communication to customers via telephone, email, text, and voice mail
- Responsive to problems or concerns (from same day service to 48 hours)

- Customers are first called when attempting to schedule their appointment. As a courtesy, the first phone call is immediately followed by a text notifying the customer that their site is approved and ready to be scheduled.
- When the customer contacts Conserv they will be connected to employees who have a comprehensive understanding of SGVMWD's scope of work. The Conserv phone support team will continue to provide pre-screening information to help with customer expectations prior to scheduling a site visit.

Step 3: On-Site Evaluation Phase and WBIC Installation

The evaluation will be approximately one hour and include the following:

- Personnel who are competent and professional, Conserv logo attire, photo badge, and business cards
- On time arrival of appointments (some appointments have arrival windows of no more than two hours)
- Initial assessment of landscape irrigation needs with accurate on-site data collection.
- Turn on the irrigation system to take note of valves, sprinkler bodies, sprinkler nozzles, drip irrigation system and lateral PVC breaks. Irrigation tech will note leaks, breaks, and over-spray.
- Assessment results specify both scope of program repairs and out of scope of program repairs.
- Review and adjustment of current irrigation controller for water efficiency.
- Provide customers with recommendations for irrigation efficiency equipment and repairs. During evaluation phase, customers will have their WBIC installed (and possibly HE nozzles if no other irrigation repairs are needed). The evaluation phase will take note of future irrigation repairs or drip retrofits based upon the irrigation tech recommendations. Irrigation tech will make sure customers clearly understand the program guidelines and if a future visit is necessary.
- The evaluation phase is an opportunity to encourage customer on how to take ownership of their irrigation system to reduce water waste by means of both site irrigation repairs, drip retrofits and irrigation controller management.

 Photos to denote if a site is deemed "Irrigation Hold." Irrigation hold is indicated when a site needs a major repair outside the scope of the program. In this case, the repair must be completed prior to participation in the program (e.g. manifold repair, shut-off repair, mainline break). The application attempts to disqualify these customers before a site visit, however, customers are not always aware of the severity of their irrigation repairs.

Step 4: On Site Repair and/or Retrofit Phase

- Perform irrigation repairs as designated in the evaluation phase. All repairs in plastic and PVC parts (RainBird, Toro, Irritrol, Hunter product lines used for repairs). All valves are anti-syphon. No inground/inline or metal valves or galvanized pipe repairs. No PVC break repairs under concrete, asphalt, pavers, or in heavily rooted areas.
- Inform customers of the six-month warranty for sprinkler timer upgrades and 90day warranty for all irrigation repairs completed at the site. Service calls during the warranty period are at no charge to SGVMWD or the customer. All WBICs come with lifetime manufacture tech-support. The customer needs only to call the manufacturer directly (sticker placed on WBIC at time of installation with tech-support information) for programming and troubleshooting help. The manufacturer can remotely access the timer to help with adjustments and watering reports.
- Fully equipped service vehicles that carry all necessary fittings and parts, so irrigation repairs are completed in one visit. Irrigation tech arrives on site with the intention of performing repairs and retrofits at the same appointment to help with program pricing.

Fee Proposal Table

All proposed fees are stated as NET-Price. This represents the total and final cost to the Agency for providing professional quality service for this program. This NET-Price includes all costs associated with all materials (i.e., program set-up, administration, labor, equipment, transportation, overhead, profit, insurance, taxes, fees, incidentals, and any other related costs necessary to supply the services noted in this proposal).

Irrigation Evaluation and WBIC Install Phase		
Evaluation Fee \$275 for sites under 1 acre (Sites over 1 acre add \$50)	
At completion of evaluation customers are offered the following options for	their WBIC	Eval +
upgrade. Typically, 95% of our current customer base opts for the Wi-Fi mo	del but on	controller
occasion (rental property or no Wi-Fi) we do place in a non-Wi-Fi WBIC.		WR STREET
Rachio 3 (Wi-Fi) 4-Station Indoor/Outdoor Controller	\$325	\$600
Rachio 3 (Wi-Fi) 8-Station Indoor/Outdoor Controller	\$425	\$700
Rachio 3 (Wi-Fi) 16-Station Indoor/Outdoor Controller	\$525	\$800
Hunter (Wi-Fi) ProHC-2400 24-Station Outdoor Controller	\$800	\$1075
Hunter Pro-C 4-Station (Non-Wi-Fi w/Solar Sync weather sensor)	\$475	\$750
Hunter Pro-C 7-Station (Non-Wi-Fi w/Solar Sync weather sensor)	\$525	\$800
Hunter Pro-C 10-Station (Non-Wi-Fi w/Solar Sync weather sensor)	\$575	\$850
Hunter Pro-C 13-Station (Non-Wi-Fi w/Solar Sync weather sensor)	\$625	\$900
Hunter Pro-C 16-Station (Non-Wi-Fi w/Solar Sync weather sensor)	\$700	\$975
Irrigation Repair and Retrofit Phase (2 nd visit following eval	luation phas	se)
Vehicle Trip Charge	A State	\$175
Above Ground Anti-Syphon Plastic Valve Replacement/Repair (3/4" or 1")		\$75 each
Pressure Reducing Valve Replacement/Repair (3/4" or 1")		\$150 each
Sprinkler Adjustments (no new nozzle needed)		\$5 each
Replace Nozzle (High efficiency or same precipitation rate nozzle)		\$8 each
Replace HE Stream Nozzle (R-VAN or MP Rotor)		\$15 each
Raise Sprinkler Body		\$10 each
Replace Sprinkler Body		\$20 each
Rotor Adjustment (no new rotor needed)		\$10 each
Rotor Replacement (PGP Gear Drive)		\$45 each
PVC Line Repair (not under concrete, asphalt, or heavily rooted area)		\$75 each
Drip Irrigation Emitter		\$8 each
Drip Irrigation Repair (coupler, tee, elbow, or 90)		\$15 each
Drip Tier 1 Planter Retrofit: 1-RainBird Retrofit kit, up to 100' in-line er	nitter	\$350
dripline, and 10 RainBird Xeri-caps		
Drip Tier 2 Planter Retrofit: 2-RB Retrofit kits, up to 200' in-line emitte and 20 RainBird Xeri-caps	r dripline,	\$450
Drip Tier 3 Planter Retrofit: 3-RainBird Retrofit kits or one pressure red valve, up to 300' in-line emitter dripline, and 30 RainBird Xeri-caps	ducing	\$550
Drip Tier 4 Planter Retrofit: 4-RainBird Retrofit kits or one pressure red valve, up to 400' in-line emitter dripline, and 40 RainBird Xeri-caps	ducing	\$650

References

- Inland Empire Utilities Agency 6075 Kimbal Ave Chino, CA 91708 Contact: Chris Garcia, Environmental Resources Planner II Email: cgarcia@ieua.org Phone: 909-993-1789
 - a. Large Landscape (0.25 acre or greater) Controller and HE Nozzles Program
 - b. Small Landscape Controller Upgrade Program
 - c. Tune-up Program

Conserv is currently contracted to service approx. 1500 sites per year with an evaluation, WBIC upgrade and high-efficient nozzles, and/or tune-up repairs. IEUA services City of Chino, City of Chino Hills, Cucamonga Valley Water District, Fontana Water Company, Monte Vista Water District, City of Ontario, and the City of Upland.

Eastern Municipal Water District
 2270 Trumble Road
 Perris, CA 92570
 Contact: Sara Quintero, Water Resources Planning Manager
 Email: quinters@emwd.org
 Phone: 951-928-3777 ext. 4424

Conserv has provided EMWD customers with WBIC upgrades and high-efficiency nozzles since 2009. EMWD is in the process of launching a new Tune-up program which will begin in July 2024.

 Monte Vista Water District 10575 Central Ave Montclair, CA 91763 Contact: Kelley Donaldson, Community Affairs Manager Email: kdonaldson@mvwd.org Phone: 909-267-2114

Conserv is currently contracted to implement MVWD Residential Nozzle Program along with their Commercial Nozzle Retrofit Program. Most recent commercial project was seven school sites within the Ontario School District. This project included removal of old Champion sprinklers, replaced with new sprinkler bodies and high efficiency (HE) nozzles.

4. Irvine Ranch Water District 15600 Sand Canyon Ave

Irvine, CA 92618 Contact: Juan Carlos Garcia, Sr. Landscape Water Efficiency Specialist Email: garciaj@irwd.com Phone: 949-453-5437

Conserv currently runs the IRWD Tune-up program. This is a share of cost program with IRWD providing 50% cost sharing. We also install new WBICs for customers who need an upgrade.

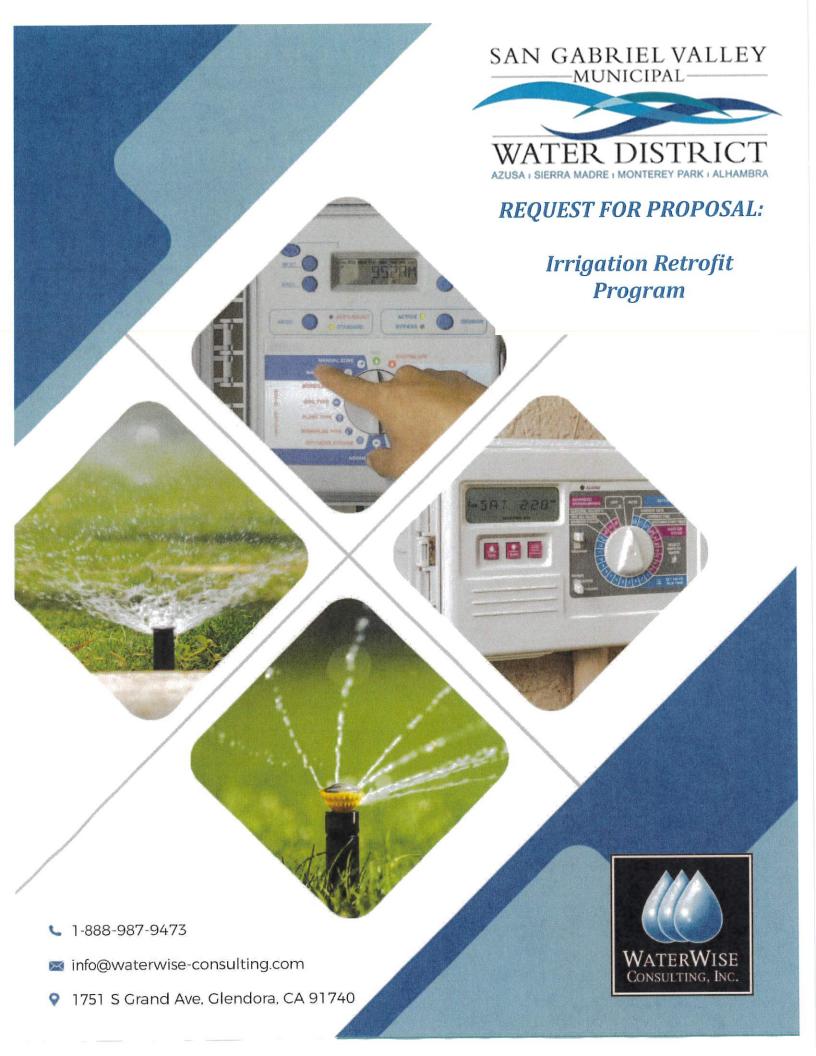
5. City of Pomona

148 N Huntington St Pomona, CA 91766 Contact: Ronda Rhodes Email: ronda.rhodes@pomonaca.gov Phone: 909-620-3638

Conserv recently launched a WBIC upgrade and Tune-up program for the City of Pomona. We previously provided their customers with Tune-up only, but this second phase now includes a WBIC upgrade or Tune-up per site.

Attachment A

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April 12, 2024

San Gabriel Valley Municipal Water District Attn: Ms. Evelyn Reyes 1402 N. Vosburg Drive Azusa, CA 91702

Dear Ms. Reyes,

WaterWise Consulting, Inc. (WaterWise) is proud to submit its qualifications to San Gabriel Valley Municipal Water District (District) for the Irrigation Retrofit Program (Program). With over 22 years of experience in the water conservation industry, WaterWise is well positioned to provide a cost effective and successful program.

WaterWise has maintained a long tradition of promoting conservation and has created and managed wide varieties of multi-faceted conservation programs including residential, commercial and large landscape surveys along with water saving retrofits. This has enabled WaterWise to not only utilize its technical expertise in water conservation, but also gain professional experience and understanding in successful program management. WaterWise has successfully executed tens of thousands of residential, commercial and large landscape surveys focusing on customer service, comprehensive reporting, and technical knowledge.

Throughout the proposal, WaterWise will reveal its familiarity with the scope of work outlined in the Request for Proposal (RFP) and its capability of performing timely and quality work to achieve the District's objectives.

WaterWise would like to mention that there are no conflicts of interest to report. WaterWise appreciates the opportunity and looks forward to working with the District.

If you have any questions, please contact the following individual:

Contact: Ajay Dhawan, President (626) 335-7888 x 100 adhawan@waterwise-consulting.com

I am authorized to bind my company to this proposal and the facts and figures herein, which shall be valid for a period of not less that six (6) months from the closing date of this RFP.

Sincerely,

ajay Dhavan

Ajay Dhawan President WaterWise Consulting, Inc.

www.waterwise-consulting.com

Corporate Headquarters 1751 South Grand Ave., Glendora, CA 91740 P (626) 335-7888 / F (626) 628-0311



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EXECUTIVE SUMMARY

WaterWise has been in business for over twenty-two (22) years providing water conservation services to public agencies. WaterWise is a fully licensed Corporation, bonded C-27 Landscape Contractor (#978574) licensed by the State of California . Many key WaterWise staff are Certified Landscape Irrigation Auditors (CLIA) licensed by the Irrigation Association (IA), as well as Certified Water Managers licensed by the California Landscape Contractors Association (CLCA). WaterWise is also a Certified Small Business through the State of California Department of General Services with thirty-five (35) employees and a Certified Minority Owned Business. Please refer to appendices for licenses. All certifications and licenses are active and in good standing with the issuing entities.

WaterWise prides itself in its accomplishments over the past twenty-two (22) years, helping water suppliers throughout the State of California save billions of gallons of water. WaterWise is more than just a company that provides surveys. WaterWise also provides installation of water saving devices, pre and post inspections, verifications of water savings devices and administering turn-key rebate programs on behalf of water agencies. Below is a summary chart of statistics outlining WaterWise's experience in performing these services and installations of water saving devices.

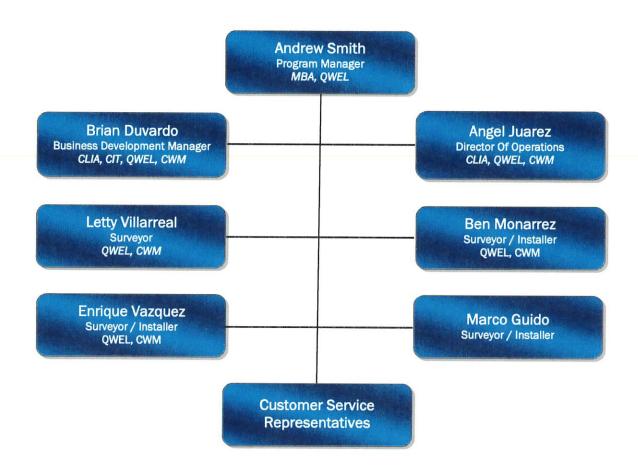
Survey Type	Quantity
Residential Water Survey	60,000 +
Large Landscape Survey	5,000 +
Commercial, Industrial & Institutional (CII) Survey	2,000 +
Turf Rebate Inspections	6,000 +
Inspection for Water Savings Devices (Tollets, Urinals, WBIC, Nozzles, etc.)	4,000 +
Turf Rebates Processed	5,000 +

Device Type	Quantity
Weather-Based Irrigation Controller (WBIC)	4,000 +
Rain Sensors	12,000 +
High Efficiency Sprinkler Nozzles	100,000 +
Drip Conversion	Over 200,000 Linear Feet
Turf Conversion to Low Water Use Design	Over 100,000 Square Feet Converted

Over the years, WaterWise has conducted tens of thousands of surveys at residential, commercial, large landscape, industrial and multi-family sites. Due to the extensive network and expertise of WaterWise employees, WaterWise is able to serve all of the District's service area in a timely manner.

PROJECT TEAM

Project Organizational Chart



WaterWise has assembled an experienced team of project managers and landscape professionals. Drew Smith, is the Program Manager and has managed countless high profile projects for clients including Santa Clara Valley Water District (Valley Water), Pasadena Water and Power, Las Virgenes Municipal Water District, Los Angeles County Public Works, and California American Water. Drew has managed various programs including irrigation retrofit programs, survey programs, and other water conservation programs WaterWise has to offer. **Drew Smith**

dsmith@waterwise-consulting.com Program Manager

Education Drucker School of Management

MBA

Professional Experience

Program Manager, WaterWise Consulting, Inc. - 2021 to Present

- Provide program management for various services for several agencies including Pasadena Water & Power, Las Virgenes Municipal Water District, Los Angeles County Department of Public Works and California American Water.
- Perform indoor and outdoor surveys of residential and commercial sites.
- Perform large landscape
- Train employees on survey and installation techniques
- Install water efficient devices such as smart controller, high efficiency sprinkler nozzles and drip irrigation along with conducting irrigation repairs.
- Ensure the highest degree of customer service.

Field Employee, EcoTech Services 2019 to 2020

- Drop off and install high efficiency toilets.
- Submit accurate reports in a timely manner.
- Install water efficient gardens.

Certifications

• Qualified Water Efficient Landscaper (QWEL),

Drew received his Bachelor's degree in business from Whittier College and his MBA from Drucker School of Management. Drew is also a Qualified Water Efficient Landscaper (QWEL) and Certified Water Manager. He is currently a program manager for landscape rebate inspections, residential water use surveys, and wastewater surveys. Drew has several years of experience retrofitting indoor plumbing fixtures and outdoor irrigation systems.

PROJECT TEAM -

Angel Juarez, CLIA, QWEL, CWM, D-1 ajuarez@waterwise-consulting.com

Director Of Operations / Technical Advisor

Education California State University, Los Angeles - 2009 B.A., Geography

Professional Experience

Programs Director, WaterWise Consulting, Inc., 2012 to Present

- Develop and manage calculation spreadsheets used for water audits, water budgets, and other workrelated databases/tools. Calculators developed in Excel and Visual Basics are managed and modified throughout time according to water agency requests.
- Program management of several simultaneous projects throughout the State of California including commercial, large landscape and residential surveys.
- Quality control of calculation spreadsheets and reports. Analyze data such as water consumption records, irrigation scheduling, return on investments, rebates, savings, reports.
- Data entry, research and development, employee training, vegetation mapping, and company resourcelibrary management.

Interpretive Ranger, National Park System - 2009 to 2012

- · Lead interpretive ranger-led hikes and outdoor programs in the national park areas.
- Clerical work and front desk sales of visitor passes, geologic maps, nature books, etc.; answer phone calls and dispatch center; educational outreach programs.

Certifications

- Geographic Information Systems Certification
- Skill Set Certification-Architectural Computer Aided Design/3D Modeling for Designers
- Certified Landscape Irrigation Auditor (CLIA), Irrigation Association
- Recycled Water Site Supervisor
- Qualified Water Efficient Landscaper (QWEL), EPA

Angel Juarez holds a Bachelor of Arts degree in Geography from California State University Los Angeles, with a certification in GIS (Geographic Information Systems). Angel serves as a program manger, technical advisor and report writer for WaterWise. The nature of his work revolves around calculating water budgets, water and cost savings, return on investment figures and recommending water efficient practices and technology for both indoor and outdoor consumption. He performs research on soil, weather, hydrology, vegetation, and water conservation during his report writing process. Angel has conducted irrigation retrofits to install high-efficient spray nozzles, weather based irrigation controllers, rain sensors and soil moisture sensors. In addition, Angel is certified by the Irrigation Association as a Landscape Irrigation Auditor and is also bilingual in English and Spanish.

Brian Duvardo, CLIA, CIT, QWEL, CWM

bduvardo@waterwise-consulting.com Business Development Manager / Technical Advisor

Education Citrus College - 2021 A.S., Biology– In Progress

Professional Experience

Director of Operations, WaterWise Consulting, Inc. - 2014 to Present

- Responsible for oversight of company operations which includes program coordination/logistics, ensuring high quality of workmanship, measuring program metrics and reporting.
- Research and respond to RFPs within the scope of WaterWise.
- Serve as primary contact between clients, customers, and WaterWise.
- Design and implement new innovative conservation programs with the aim to expand services offered and service area.
- Responsible for providing extensive customer service and review of any client/customer complaints.
- Responsible for monthly billings.
- Present workshops to residential homeowners on water conservation principles, landscape design and maintenance topics for water purveyors such as Valencia Water Company.

Field Manager, Generation Water - 2009 to 2013

- Supervised and coordinated various water conservation projects that included irrigation auditing, irrigation retrofits and CA "friendly" gardens.
- Research and respond to RFPs within the scope of Generation Water.
- Serve as liaison between clients, customers and Generation Water.

Certifications

- Certified Landscape Irrigation Auditor (CLIA), Irrigation Association
- Certified Irrigation Technician (CIT), Irrigation Association
- Qualified Water Efficient Landscaper (QWEL)- EPA WaterSense
- Certified Water Manager CLCA

Brian Duvardo has been working on water efficiency projects, including irrigation surveying, retrofitting, and sustainable landscaping for over 11 years in both the private and public sector. Brian has managed projects from several water purveyors including California American Water (CAL AM), Upper San Gabriel Valley Municipal Water District (USGVMWD), and Inland Empires Utility Agency (IEUA). He began performing water surveys in 2009 and has completed over 200 large landscape sites along with various retrofits. He currently oversees day to day operations of Southern California projects, which include residential water, large landscape and commercial surveys/retrofits. In addition, he also teaches workshops for homeowners and professionals regarding water-use efficiency.

Letty Villarreal, QWEL, CWM Ivillarreal@waterwise-consulting.com Surveyor

Professional Experience

Water Conservation Specialist, WaterWise Consulting, Inc., 2021 to Present

- Performs pre-inspections/ post inspections for various rebate programs throughout Southern California including turf removal, high efficiency toilets and smart irrigation timers.
- Perform indoor and outdoor surveys of residential sites.
- Assist with large landscape and commercial surveys.
- Ensure the highest degree of customer service.

Field Operations Manager, Water Saver Solutions - 2019 to 2021

- Overseeing water conservation projects in highly sensitive health care environments.
- Quality testing and developing barcode scanning application.
- Surveying hospitals for compliance and financial savings opportunities.
- Relaying survey results to project managers, directors and engineers.
- Compiling compliance requirements for jobs and maintaining inventory.
- Coordinating job logistics.

Certifications

- Qualified Water Efficient Landscaper (QWEL), CLCA
- Certified Water Manager (CWM), CLCA
- Certificate of Completion 36 hour training in Fundamentals of Drinking Water
- ASHE Healthcare Worker

Letty has been working in the water industry for over 3 years now with a focus on customer service and providing accurate data. She currently works on projects for the include inspection and verification services for agencies such as the Metropolitan Water District. She also performs residential surveys for to provide customers with help finding leaks, water saving recommendations and best management practices.

Enrique Vazquez, QWEL, CWM evazquez@waterwise-consulting.com Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2016 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed thousands of water use surveys, including large landscape surveys, commercial and institutional surveys.
- Provides inspections for Metropolitan Water District for the Turf Replacement Program and Pre 1994 Toilet program.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Certifications

• Qualified Water Efficient Landscaper (QWEL), CLCA

Enrique currently is a survey and installer for WaterWise. He has installed thousands of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation. He recently passed the Water Efficient Landscape Dual Certification Program (WELDCP) and holds two certificates (QWEL and CWM). Ben Monarrez, QWEL, CWM bmonarrez@waterwise-consulting.com Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2023 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed hundreds of water use surveys, including large landscape surveys, commercial and institutional surveys.
- Provides inspections for Metropolitan Water District for the Turf Replacement Program and Pre 1994 Toilet program.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Certifications

• Qualified Water Efficient Landscaper (QWEL), CLCA

Ben currently is a survey and installer for WaterWise. He has installed hundreds of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation. He recently passed the Water Efficient Landscape Dual Certification Program (WELDCP) and holds two certificates (QWEL and CWM).

Marco Guido mguido@waterwise-consulting.com Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2024 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed over one hundred residential water use surveys, including large landscape surveys.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Marco currently is a survey and installer for WaterWise. He has installed hundreds of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation.

SCOPE OF WORK

WaterWise is able and prepared to perform the work outlined in the RFP. The company has a proven track record of successfully executing programs of similar size and scope. WaterWise will provide quality customer service, excellent communication skills, and exceptional inspection and installation expertise.

Once an agreement is in place, WaterWise will have a program kick-off meeting with the District to discuss program design review and logistics.

WaterWise recognizes the District's goals in water conservation and will achieve a successful program by performing the following tasks:

TASK 1: CUSTOMER SERVICE

On-Call Customer Service

WaterWise recognizes the importance of quality customer service and will provide well-versed customer service representatives (CSR) for this program. The company will have a toll-free telephone number accessible to customers for scheduling and program assistance. A live CSR will be available to handle calls in both English and Spanish. Customers can request to have their inspection/installation conducted in Spanish.

The call-center will operate from 8 AM to 5 PM, Monday through Friday, and will facilitate an adequate number of incoming lines to support the flow of calls. After hours callers will have the opportunity to leave a voice message. WaterWise will follow up with voice messages within 24 hours or by the close of the next business day, whichever is sooner. An alternate number will be provided for emergencies.

During normal business hours, WaterWise will utilize CSRs who are knowledgeable about the program. CSRs will be available to receive incoming calls, answer any customer questions, confirm appointments and schedule customers for inspections and installations.

WaterWise CSRs will address the following during customer phone calls:

- Schedule an appointment for a site inspection and/or installation that accommodates the customer or customer representative's schedule.
- Ask the customer to be present during the inspection and/or installation and allow inspectors full
 access to the project site.
- Answer any questions that may arise about any portions or expectations of the Program.

WaterWise CSRs will ensure that all scheduled customers are tracked in an extensive call log approved by the district that records customer name, address, time/date of call, time/date of scheduled inspection/installation, and any corresponding comments. The District will be able to access and view this call log at any time by utilizing Dropbox or other approved file sharing method.

Throughout this process, WaterWise will make every reasonable effort to accommodate the customer's scheduling preference. All customers will receive no less than three follow up calls to get their appointment scheduled. All scheduling matters and work performance will be completed in a timely and professional manner. Customers will have the flexibility to schedule inspections and/or installations from 8 AM to 4 PM Monday through Friday, depending on weather and season. Any customer cancellations will be noted in the call log and calendar. WaterWise will try to get cancelled customers re-scheduled as soon as feasibly possible.

TASK 2: PROGRAM TRACKING

All installations shall be tracked, able to be easily queried, and recorded as the program progresses. Along with data on installations, cost data will also be maintained, able to be easily quivered and tracked. WaterWise will provide monthly reporting to the District in an approved electronic database.

TASK 3: REPORTING

WaterWise will send survey reports to the District each monthly and will email the reports the customers. If a customer is requesting a hard copy, one can be mailed to them. WaterWise will submit a certificate of completion report at the end of each month to the District that will show include information of what was installed and/or replaced. Information will also be including in the tracking log.

TASK 4: MARKETING AND OUTREACH

WaterWise will be available to augment Program marketing if the need shall arise. WaterWise will discuss strategies for marketing should that service be needed.

TASK 5: INVOICING

WaterWise shall submit an invoice to The District monthly for all services provided during that time. All service areas will receive their own invoice. WaterWise is requesting a Net30 payment terms.

TASK 6: CUSTOMER FOLLOW-UP

WaterWise will provide follow-up customer service for a minimum of one year from installation for all participating customers. WaterWise will respond to all customers within 24 hours and shall make every reasonable effort to accommodate customer's preference in regards to scheduling a visit. All scheduling and work performed will be within two weeks after receipt of a request from the customer. WaterWise will inform the District about all follow up visits. WaterWise will not be responsible for repairing or diagnosing any problems that arise in the irrigation system that is outside of the work performed during the installation site visit.

TASK 7: PROCUREMENT AND DISTRIBUTION

WaterWise will purchase all devices mentioned in the fee schedule. WaterWise will also be responsible for delivering, storing, control of inventory and distributing all program equipment.

TASK 8: INSPECTIONS AND INSTALLATIONS

WaterWise will schedule customers in the order that requests are received. Inspections and installations will be conducted Monday through Friday between the hours of 8 A.M and 4 P.M. with the participant present. Bilingual surveyors/installers will be available for Spanish-speaking customers upon request. Upon arriving at the property, the WaterWise representative will be in company uniform with an identification badge and identify him or herself to the homeowner, and perform the inspection.

All data collected in the field will by entered into a tablet on a template provided by WaterWise (upon District approval). Using this form of data collection will allow WaterWise to email customers the survey results while on site, though a hard copy can be provided if an email is unavailable or at customer's request. WaterWise will provide a copy of survey results to the District via digital file, and provide a digital database (Excel/Google Sheet file) of customers audited to the District monthly.

WaterWise will explain the program and survey process to the customer at the beginning of the survey. Once

the necessary hold harmless agreement is signed by the customer, WaterWise will ask the homeowner to shut off all water using fixtures in order to conduct a leak check at the water meter. If leaks are detected, Water-Wise will notify the customer and attempt to identify the source of the leak.

Exterior Water-Use Survey:

The purpose of the exterior water-use survey is to identify inefficiencies in the irrigation system and provide water efficient recommendations. During this time, WaterWise will also qualify customers for irrigation retrofits and minor irrigation repairs. The survey process itself may be used as an educational component. The surveyor, along with the participating customer, will review all components related to landscape water use. These components may include, but not be limited to:

Irrigation System Review:

- Inspect and turn on each irrigation valve;
- Check for leaks;
- Record water meter read;
- Check irrigation system for coverage, leaks, low head drainage, high pressure, mismatched, misdirected, clogged or broken sprinkler heads and other typical irrigation problems such as missing filters and pressure reducing valves for drip irrigation/micro spray systems;
- Note runoff onto hardscape and any other comments;
- Check pressure at head and if higher than manufacturer standard recommend pressure regulator (discuss applicable rebates);
- Make repair recommendations if necessary;
- Measure water pressure and recommend a pressure regulator if necessary.

Irrigation Timer Review:

- Note run times and start times;
- Check valve operation and for shorts or faults;
- Make scheduling suggestions based on plant types and sprinklers;
- Assist customer with making changes to timer if requested;
- Respond to customer questions;
- Make recommendation for Weather Based Irrigation Controller (WBIC) and rain sensor (discuss applicable rebates);
- Check to see if back up battery is installed and note type of battery;
- Check Rain click or solar sync for proper installation. If customer does not have one and current timer can accept one, make recommendation for purchase (discuss applicable rebates).

Landscape Review:

- Measure landscaped areas with turf and shrubs;
- Make recommendations for areas to convert to drip (discuss applicable rebates);
- Note if customer has a pool and measure surface area-Rebate for pool cover;
- Recommend best landscaping practices and draft schedule for year;
- Note very wet and/or dry areas;
- Make recommendations for drought-tolerant plants if appropriate (discuss turf-removal rebate if applicable);
- Use soil probe(s) to determine soil type, water infiltration rate and water retention capacity, root zone depth, and thatch build up;

- Identify type of vegetation and sun exposure per station ;
- Recommend low-precipitation irrigation, irrigation repairs, water-wise plants, and mulch where appropriate;
- Review all other outdoor water usage and recommend water savings actions.

Interior Water-Use Survey:

WaterWise will provide an explanation of each step of the survey process to the homeowner. The surveyor will review the interior of the home for conservation opportunities and check for leaks. This will be done at the discretion of the homeowner. WaterWise will inspect the indoor water using fixtures, including the existing faucets, showerheads and toilets. Information on these fixtures will be checked as follows:

- Check for water softener or reverse osmosis system;
- Count of all existing toilets and check GPF for each (discuss applicable rebates);
- Count of how many sinks and check GPM on each;
- Count of how many showerheads an check GPM on each;
- Check to see if customer has a pressure regulator and note if it services whole house and irrigation, just the house or just the irrigation;
- Check washing machine for age and Water Factor (WF) (discuss applicable rebates);
- Complete inspection and identification of leaks at all toilets, sinks, showerheads, diverter valves, tubs, dishwashers, water heaters and any other water using device;
- Provide information to the District's website to request free conservation devices.

TASK 9: IRRIGATION RETROFITS AND REPAIRS:

During the survey, WaterWise will determine which retrofits and repairs qualify. It will be unlikely that any repairs or retrofits will take places during the survey. WaterWise will provide the following retrofits:

- Replace conventional controllers with Smart Irrigation Controllers;
- Install Wi-Fi extenders if necessary;
- Retrofit qualifying spray nozzles to Hunter MP Rotators;
- Convert planter areas to drip irrigation (when applicable);
- Repair/replace broken sprinklers;
- Repair broken PVC lines;
- Repair/replace broken valves;

WaterWise will NOT repair the following issues:

- Electrical issues at the controller;
- Run new irrigation wire;
- Repair items under hardscape;
- Repair most galvanized lines

FEE SCHEDULE-

Survey (Indoor and Outdoor)	\$255.00 Per Survey	
Hydro-Rain 8-Station Controller	\$240.00 Per Controller	
Hydro-Rain 16-Station Controller	\$275.00 Per Controller	
Wi-Fi Extender (If Necessary)	\$40.00 Per Extender	
Controller Installation (Up to 8 Stations)	\$225.00 Per Controller	
Controller Installation (Up to 16 Stations)	\$250.00 Per Controller	
Hunter MP Rotating Nozzles (Includes Installation)	\$13.00 Per Nozzle	
Anti Siphon Valve (Includes Installation)	\$80.00 Per Valve	
4" Pop Up Spray Body - 1804 SAM PRS (Includes Installation)	\$25.00 Per Body	
4" Pop Up Spray Body - 1806 SAM PRS (Includes Installation)	\$40.00 Per Body	
4" Pop Up Spray Body - 18012 SAM PRS (Includes Installation)	\$55.00 Per Body	
Riser Replacement (Includes Installation) \$8.00 Per Riser		
Shrub Head Adapter (Includes Installation)	\$8.00 Per Adapter	
Revisit (If Necessary)	\$95.00	
Program Manager	\$125.00 Per Hour*	
Field Technician Rate (If Necessary)	\$95.00 Per Hour*	
Administration \$65.00 Per Hour*		
Same Day Cancellation \$95.00		
Graphic Design and Marketing	\$75.00 Per Hour*	
Printing, Postage and Delivery	At Cost + 10%	

*The Hourly rates will be used as needed with prior authorization from the District on an as-needed basis. The Program manager rate will be used for meetings, program material development, and monthly invoicing/ reporting.

SUPPLIER CLEARINGHOUSE CERTIFICATE OF ELIGIBILITY

CERTIFICATION EXPIRATION DATE: December 7, 2023

The Supplier Clearinghouse for the Utility Supplier Diversity Program of the California Public Utilities Commission hereby certifies that it has audited and verified the eligibility of:

WaterWise Consulting, Inc.

Minority Business Enterprise (MBE)

pursuant to Commission General Order 156, and the terms and conditions stipulated in the Verification Application Package. This Certificate shall be valid only with the Clearinghouse seal affixed hereto.

Eligibility must be maintained at all times, and renewed within 30 days of any changes in ownership or control. Failure to comply may result in a denial of eligibility. The Clearinghouse may reconsider certification if it is determined that such status was obtained by false, misleading or incorrect information. Decertification may occur if any verification criterion under which eligibility was awarded later becomes invalid due to Commission ruling. The Clearinghouse may request additional information or conduct on- site visits during the term of verification to verify eligibility.

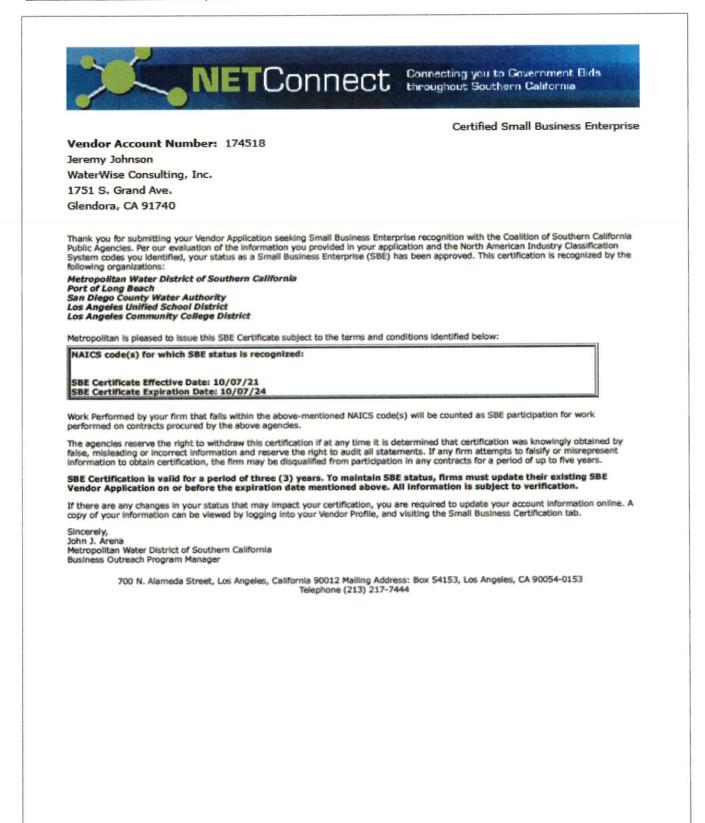
This certification is valid only for the period that the above firm remains eligible as determined by the Clearinghouse. Utility companies may direct inquiries concerning this Certificate to the Clearinghouse at (800) 359-7998.

VON: 9LS00100

DETERMINATION DATE: December 7, 2020

DGIS General services	To verify most current certification	status go to: https://www.caleprocure.ca.gov	
	Office of Small Bu	isiness & DVBE Services	
Certification ID: 1769949		Email Address:	
Legal Business Name:		jjohnson@waterwise-consulting.com	
WATERWISE CONSULTING INC		Business Web Page:	
Doing Business As (DBA) Name 1:		http://www.waterwise-consulting.com	
WATERWISE CONSULTING INC		Business Phone Number:	
Doing Business As (DBA) Name 2:		626/335-7888	
		Business Fax Number: 626/628-0311	
Address:			
1751 S. Grand Ave. Glendora		Business Types: Construction , Service	
CA 91740		construction, service	
CK 91/40			
Certification Type	Status	From	То
SB(Micro)	Approved	03/16/2022	03/31/2024
		CERTIFICATION PROFILE UPDATED!	
		CaleProcure.CA.GOV	
		Questions? SHELP@DGS.CA.GOV	
		n Number: 916-375-4940	
		0, West Sacramento, CA 95605	

Certified Small Business Enterprise



STATE OF CALIFORNIA Contractors State License Board Pursuant to Chapter 9 of Division 3 of the Business and Professions Code and the Rules and Regulations of the Contractors State License Board, the Registrar of Contractors does hereby issue this license to: WATERWISE CONSULTING dba W W C LANDSCAPING License Number 978574 to engage in the business or act in the capacity of a contractor in the following classification(s): C27 - LANDSCAPING Witness my hand and seal this day, November 7, 2012 Issued November 6, 2012 typhen P. Sanda James Miller Stephen P. Sands This license is the property of the Registrar of Contractors, is not transferrable, and shall be returned to the Registrar **Board Chair Registrar of Contractors** upon demand when suspended, revoked, or invalidated

for any reason. It becomes void if not renewed.

AUDIT NO: 547119

13L-24 (REV. 12-07) CSP 07 105460

Select Certified IRRIGATION ASSOCIATION Experienced professionals. Efficient solutions.	×		
IRRI	GATION ASSOCIAT	ION	
	Certifies that on		
	8/30/2013		
	Ingel Juare Has earned the designation o		
Certified	Landscape Irrigation	n Auditor	
	Certification ID # 99232		
	Muchael Terple nael Temple, CGIA, CIC, CID, CLIA, CL Chair, Certification Board 13 this certificate is valid only when accompanied by		

CLIA Certification

	-
IRRIGATION ASSOCIATION	
Certifies that on	
January 4, 2017	
Brian Duvardo	
Has earned the designation of	
Certified Landscape Irrigation Audito	r
Certification ID # 115083	
Frank had	
Franklin Gaudi, CAIS, CIC, CID, Chair, Certification Board After December 31, 2017 this certificate is valid only when accompanied by a current renewal card	L
Se	lect Certified
3 B	RIGATION ASSOCIATION rienced professionals. Efficient solutions.



QWEL Certification





CERTIFIED WATER MANAGER

This Certificate Recognizes

Lest. 2000 Harding



Brian Duvardo CWM

For demonstrating a high level of competence in and a commitment to Landscape Water Management by successfully completing the CLCA Water Management written test, completing a water audit, and maintaining at least one landscape for a year at or below a water budget established for that specific project by the CLCA Water Management Performance Program.

2020

Certified Through: July 2020 Cert. Number: 2919 This Water Manager's status can be verified on clca.org.





David J. Silva сwm, CLCA Water Program Manager



Irrigation -	
	IRRIGATION ASSOCIATION
	Certifies that on
	March 1, 2019
	Brian Duvardo
	Has earned the designation of
	Certified Irrigation Technician
	Certification ID # 115083
	JC Reid JR
	James C. Reid, Jr., CAIS, CID Chair, Certification Board After December 31, 2019 this certificate is valid only when accompanied by a current renewal card.
	Select Certi

AGENDA ACTION ITEM NO. 5

CHANGE ORDER FOR T.E. ROBERTS – DCAP SCHEDULE I CONTINUITY BONDING AND CORROSION ASSESSMENT VALIDATION CHANGE ORDER REQUEST NO. 7

RECOMMENDED ACTION: Approve the change order totaling \$39,665.64.

BACKGROUND: Continuity testing at the completion of the joint bonding phase indicated discontinuity at all tested manhole-to-manhole spans. At the District's request, T.E. Roberts began testing all joints not included in the Project and bonded joints as needed until continuity was achieved. It took 10 (ten) additional work days to achieve continuity in the thirteen (13) spans.

BUDGET IMPACT: This project is included in the Capital Expenditures for the current budget adopted June 1, 2023. The total amount budgeted is \$2,530,000.00. The total cost, including the seven (7) change orders, is \$2,108,922.32.



17771 Mitchell North Irvine, CA 92614 Phone (714) 669-0072 Fax (714) 200-0241 Change Order Request No. 7 Date: 05/28/2024

> Revised: 05/29/2024 Revised(1): 06/06/2024

Additional Work to Complete Bonding Location: Various Locations

To: San Gabriel Valley Municipal Water District

1402 N. Vosburgh Drive Azusa, CA 91702 *Attn: Steven M. Walker swalker@civiltec.com*

SGVMWD #6229 - Devil Canyon Azusa Pipeline SCH#1 Continuity Bonding & Corrosion Assessment Validation Project (PO#2580)

DESCRIPTION	QUANTITY	UOM	Unit \$	TOTAL
04/11/2024 (Thursday) - 801 E. Woodland Ave - Bonding and Corrosion - Mobilized materials and equipment. Arrived on site. Set up traffic control and air blower. Entered the 30-inch main at station 284 + 50. We went to joint 205 and 210 and chipped. We then proceeded to run a jumper wire from both joints to test for continuous continuity between stations 284 +50 through 254+30. TER found (2) joints that were not field welded pre plan. TER performed (4) additional bonds to complete that circuit. TER also tested from 284 + 50 to 303+70 and found (2) more joints that were not welded per plan. Made (4) additional bonds in that section to complete the circuit. Cleaned up site and removed traffic control. Demobilized.	1	LS	4,141.15	4,141.15
04/12/2024 (Friday) – 507 Barranca St – Bonding and Corrosion - Mobilized materials and equipment. Arrived on site and set up traffic control and air blower. Entered 30-inch main at the station 164 + 00 and began chipping and continuity tested from 539 & 545. Found (1) joint that was not field welded per plan. Made (2) additional bonds and patched over bonded aeras and painted	1	LS	3,476.70	3,476.70

,

set up traffic control and air blower. Entered the 30-inch water main at station 355+61 and continued chipping, testing, and bonding to station 303+70. Found (9) additional joints that were to be welded per plan. Bonded those (9) additional joints to complete the circuit. Joint numbers: 15, 16, 75, 65, 52, 95, 121, 149, and 154. Cleaned up area, removed traffic control and				
demobilized site. 04/19/2024 (Friday) 503 E. Carroll Ave – Bonding and Corrosion – Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered the 30-Inch water main at stations 264+30 to 224+00 and began chipping, testing, and bonding the joints that were to be welded per plan. Completed sections and 100% continuity tested. Joint numbers: 306, 307, 290, 281, 280, 319, 366, 341 and 339. Cleaned up site and removed traffic control.	1	LS	3,617.05	3,617.05
04/22/2024 (Monday) 1126 Leadora Ave – Bonding and Corrosion - Mobilized materials and equipment. Arrived on site and set up traffic control and air blower. Entered the 30-Inch water main at station 144+00 to station 126+41. Found (2) joints that were not welded per plan. Performed (8) additional bonds to complete circuit. Joint numbers 642 and 595. Cleaned up site and removed traffic control.	1	LŚ	2,111.58	2,111.58
04/29/2024 (Monday) 1126 E Leadora Ave – Bonding and Corrosion - Arrived on site and set up traffic control. Entered the 30-inch main and continued patching the extra bonded joints. Painted joint numbers and double checked that there were no missed joints that needed to be patched or painted. Cleaned up, secured site, and removed traffic control.	1	ĹS	3,387.44	3,387.44
04/30/2024 (Tuesday) 544 Leadora Ave – Bonding and Corrosion – Mobilized and arrived on job site. Set up traffic control and entered the 30-inch main. Continued to patch and paint joint numbers on additional bonded joints. Cleaned up site and demobilized back to yard.	1	LS	5,250.53	5,250.53

Days Ext.		
(10.0)	TOTAL	\$39,665.64

T.E. Roberts, Inc.

THANK YOU FOR YOUR BUSINESS!

J& K Welding 6815 Foxtail Ct. Rancho Cucamonga, CA 91739 Ph: (909) 226-1371	0107 RENTAL Contract/Invoice
TO TE Releats Ini	DATE AND TIME OUT DAT AND TIME IN 12/19/23 5:75 PICKED UP BY RECEIVED BY POWNLUX
PHONE P.O.	CREDIT CARD NO.
DESCRIPTION 	EXP. DATE. CASH CHEQUE DEBIT CREDIT OTHER RENTAL RATE MONTH AMOUNT 150 - 625 200 CARD CARD
(10000, Cheplaces + Value) SHORTAGE / BREAKAGE / SALE ITEMS	TY. OUT QTY. USED UNIT PRICE AMOUNT
EQUIPMENT USED LOCATION:	RENTALS OTHER DELIVERY
CONDITIONS	SUBTOTAL
SIGNATURE X AMA	TAX TOTAL DEPOSIT TOTAL
RENTAL IS CHARGED FOR TIME OUT, N	



COR #7		SGVMWD - Devil Canyon Azusa
PO# 2580		ve Kiggins
	Days Ext:	1
	#7 80	and the second se

 DATE:
 4/11/2024

 LOCATION:
 801 E Woodland Ave

DETAILS:

(Thursday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on site. Set up traffic control and air blower. Entered the 30inch main at station 284 + 50. We went to joint 205 and 210 and chipped. We then proceeded to run a jumper wire from both joints to test for continuous continuity between 284 + 50 to 254 + 30. TER found (2) joints that were not field welded pre plan. TER performed (4) additional bonds to complete that circuit. TER also tested from 284 + 50 to 303+70 and found (2) more joints that were not welded per plan. Made (4) additional bonds in that section to complete the circuit. Cleaned up site and removed traffic control. Demobilized.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	8.00	109.09	8.00	872.72	163.64		~	218.1	8	~	872.72
PIPELAYER/Asphalt wkr (3)	24.00	105.59	24.00	2,534.16	158.39		-	211.1	8		2,534.16
	32.00		32.00			-			-	-	
										LABOR TOTAL	\$3,406.88
EQUIPMENT											
SERVICE TRUCK		54.10	8.00	432.80							432.80
DELINEATORS/ SIGNS (2)		0.35	16.00	5.60							5.60
TRAFFIC CONES (20)		0.35	160.00	56.00							56.00
			6,800							EQPT TOTAL	\$494.40
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
	a de la deserva de sector								SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
			-						MATERIAL TOTAL		\$0.00
EQUIPMENT RENT							SUB TOTAL	TAX	AMOUNT	13%	TOTAL
J & K Welding - Inv# - 0107									-	-	-
(1) Air Blower							150.00		150.00	0 19.50	169.50
an officer of collection of the second second second									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	тах	AMOUNT	10%	TOTAL
									DL	JMP FEE TOTAL	\$0.00

SUB TOTAL \$4,070.78



COR #7		Job# 6229	SGVMWD - Devi Canyon Azusa			
PO# 2580		Ste	ve Kiggins			
		Days Ext:	1			

DATE:

4/11/2024 LOCATION: 801 E Woodland Ave DETAILS:

(Thursday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on site. Set up traffic control and air blower. Entered the 30inch main at station 284 + 50. We went to joint 205 and 210 and chipped. We then proceeded to run a jumper wire from both joints to test for continuous continuity between 284 + 50 to 254 + 30. TER found (2) joints that were not field welded pre plan. TER performed (4) additional bonds to complete that circuit. TER also tested from 284 + 50 to 303+70 and found (2) more joints that were not welded per plan. Made (4) additional bonds in that section to complete the circuit. Cleaned up site and removed traffic control. Demobilized.

TYPE

	TOTAL(S)			
1% - Bond	\$40.71			
6% Fuel Surcharge	\$29.66			
GRAND TOTAL	\$4,141.15			

Page 2 of 2



FIELD	CHAN	IGE	ORDER	
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DATE: 4	/11/24	Thus	stay	
	Corrosi			00
JOB NUME	BER: 6229			-9

LOCATION: 801 E woodland Ave

ATTN: Steve K.

EQUIPMENT:

TO: SGIVMWD

LABOR:	RT OT	DT TOTAL		RT	OT	DT	TOTA
NICKP LF	8	81					
Brandon m. PL	8	81					
Valentin Y. PL	8	81					
John P. PL	8	<u> </u>					
TOTALS	32	- 32	TOTALS				

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
	crew Truck cones Road Signs	8 / 8 / 8 /		Air Blower #10107 P150-	JEK

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. Set up traffic control
and Air blower. Entered 30 main at station 284+50. We
went to Joint 205 and 210 and chiped. Rein a Jupper
wire from both Joints to test for continuous continuity
between 284+50 to 254+30. We found two Joints that
were not field welded pre plan. We did four additional bonds
to complete that circuit. we also tested from 284+50 to
303+70 and found two more Joints that were not welded
pre plan made four additional bonds in that section to
complete that circuit.
Contract Time Extension: Calendar Days
Signed: Signed:

Signeu.	
Printed Name:	
Company:	

Printed Name: Mick Pedersen T.E. Roberts, Inc.



con	41-7	Job#	SGVMWD - Devil		
COR	#/	6229	Canyon Azusa Pipeline		
PO# 2	PO# 2580		teve Kiggins		
		Days Ext:	1		

GRAND TOTAL

\$3,476.70

Irvine, CA 92614

DATE: 4/12/2024 LOCATION: 507 Barranca St

DETAILS: (Friday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on site and set up traffic control and air blower. Entered 30-inch main at the station 164 + 00 and began chipping and continuity tested from stations 539 & 545. Found (1) joint that was not field welded per plan. Made (2) additional bonds and patched over bonded aeras and painted the joint numbers. Went back to stations 284+50 and 303+70 to patch and paint joint numbers. Cleaned up site and removed traffic control. Demobilized.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	7.00	109.09	7.00	763.63	163.64			218.18		-	763.63
PIPELAYER/Asphalt wkr (3)	19.50	105.59	19.50	2,059.01	158.39			211.18			2,059.01
	26.50		26.50			-				•	
										LABOR TOTAL	\$2,822.64
EQUIPMENT											
SERVICE TRUCK		54.10	7.00	378.70							378.70
DELINEATORS/ SIGNS (2)		0.35	12.00	4.20							4.20
TRAFFIC CONES (20)		0.35	120.00	42.00							42.00
										EQPT TOTAL	\$424.90
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
								9	SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	TAX	AMOUNT	15%	TOTAL
									MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J & K Welding Inc - Inv#0107									-	-	-
(1) Air Blower							150.00		150.00	0 19.50	169.50
			-						E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	TAX	AMOUNT	10%	TOTAL
									DU	IMP FEE TOTAL	\$0.00
										SUB TOTAL	\$3,417.04
										1% - Bond	\$34.17
									6	% Fuel Surcharge	\$25.49



FIELD CHANGE	ORDER
--------------	-------

DATE: 4 JOB TITLE:	/12/2	24	Friday	Ч	
JOB TITLE:	Corr	osic	NEF	Sondi	na
JOB NUMB	ER: 67	2.9		~	J
LOCATION			Base	inca	5+

ATTN: Steve K.

TO: SGN MWD

LABOR:		RT	OT D	T TOTAL				RT	OT	DT	TOTAL
NILKR	LP	7	4	-171							
Brandon M.	PL	6.5		6.5	1						
Valentin Y.	pL	6.5		6.5	1						
John P.	PL	6.5	+	6.5	1	an para Calantan aka wasaladan					
					,						
	TOTALS	265		26.5			TOTALS				

EQUIPMENT:

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	Crew Truck	7 5		Air Blower #0107 \$1	JEK
2	Road signs	6			weicing

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. Set up traffic
control and air blower. Entered 30" main at 164 too and
becan chipping and continuity tested from 539 = 545. Found
began chipping and continuity tested from 539 = 545. Found one sount that was not field welded pre plan. made two
additional bonds and patech over bonded areas and painted
Joint #'s, Also went back to station 284+50 and 303+70
to patch and paint Joint #'s.
the box and bottly and the second sec

Contract Time Extension:

Calendar Days

Signed: Printed Name: Company:

Signed: Printed Name: Pedenen NIC k T.E. Roberts, Inc.



COR	44-7	Job#	SGVMWD - Devil		
COR	#/	6229	Canyon Azusa		
PO# 2	2580	Ste	ve Kiggins		
		Days Ext:	1		

DATE: 4/15/2024

LOCATION: 1126 W Leadora Ave

DETAILS: [Monday] Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered 30inch main at station 144+00. Tested for continuity at joints 591 and 590. Found (1) joint not field welded per plan. Performed (2) additional bonds, patched and painted joint numbers. Cleaned up site and removed traffic control. Demobilized.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	4.00	109.09	4.00	436.36	163.64		-	218.18		-	436.36
PIPELAYER/Asphalt wkr (3)	12.00	105.59	12.00	1,267.08	158.39		-	211.18		•	1,267.08
	16.00		16.00			-			-	-	
										LABOR TOTAL	\$1,703.44
EQUIPMENT											
SERVICE TRUCK		54.10	4.00	216.40							216.40
DELINEATORS/ SIGNS (2)		0.35	8.00	2.80							2.80
TRAFFIC CONES (20)		0.35	80.00	28.00							28.00
										EQPT TOTAL	\$247.20
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
									SUBCONTR	ACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
									MATERIAL TOTAL		\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J & K Welding Inc - Inv# 0107							and the second se		-	-	-
(1) - Air Blower							150.00		150.00	19.50	169.50
									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
									DU	MP FEE TOTAL	\$0.00
										SUB TOTAL	\$2,120.14
										1% - Bond	\$21.20

 1% - Bond
 \$21.20

 6% Fuel Surcharge
 \$14.83



17771 Mitchell North Irvine, CA 92614

47	Job#	SGVMWD - Devi	
COR #7		Canyon Azusa	
		ve Kiggins	
	Days Ext:	1	
	#7 580	#7 6229 580 Ste	

DATE: 4/15/2024 LOCATION: 1126 W Leadora Ave

DETAILS:

(Monday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered 30inch main at station 144+00. Tested for continuity at joints 591 and 590. Found (1) joint not field welded per plan. Performed (2) additional bonds, patched and painted joint numbers. Cleaned up site and removed traffic control. Demobilized.

TYPE

	TOTAL(S)
GRAND TOTAL	\$2,156.17

Page 2 of 2



F	-	E	L	D	CH	A	N	G	E	0	R	D	E	R	

DATE: 4	115/24	mor	day	
			Bondong	
JOB NUMB	BER: 6229	•		

LOCATION: 1126 W Leadora AVE

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

ATTN: Steve K.

TO: SGUMWD

LABOR:		RT	OT D	T TOTAL	/		RT	OT	DT	TOTAL
NICK P.	LF	4		- 4.1						
Valentin Y.	PL	4		- 4-	1					
Brandon m.	PL	4	-	- 41	1					
John P.	PL	4		44			-			
	TOTALS	16		. 14		 TOTALS				
		Cold Provide States								

EQUIPMENT:

EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	Crew Truck	4/		Air Blower #0101 \$150-	JEK Welding
20	Cones Road Signs	4.7		#0107 \$150-	welding
2	Road Digins				

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Leaded	up m	retericits	and PG	ultment,	set i	10 tre	Affic	
control	and c	hir blowe	r. Ente	red 30"	main	at 144	+ 00, 7	rested
for co	ntinuit	w at lo	nts 591	and 550.	Found	DINP	int i	1 of
Field in	related o	ose plan,	Made -	two addi	Lional	boods i	Patch	and
panted	Joint	#,		two addi.		· ,		
•								

Contract Time Extension:

Calendar Days

Signed:

Printed Name: Company:

Signed: -Printed Name: Perersen NIC k T.E. Roberts, Inc.



COP #7		Job#	SGVMWD - Devil	
COR #7	6229	Canyon Azusa		
PO# 2580		Stev	ve Kiggins	
		Days Ext:	1	

17771 Mitchell North Irvine, CA 92614

DATE: 4/16/2024

LOCATION: 455 Pennsylvania Ave

DETAILS: [Tuesday] Bonding and Corrosion - Mobilized material and equipment and arrived on job site. Set up traffic control and air blower. Entered the 30-inch main at station 164+00 and tested joints 508 and 507. Made (4) additional bonds to complete the circuit from station 164+00 to 184+00. Between station 184+00 to station 204+50, TER performed (24) additional bonds to the joints that were to be welded as per plan. Cleaned up work area, removed traffic control and demobilized site.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
ABOR FOREMAN	9.00	109.09	8.00	872.72	163.64	1.00	163.64	218.18		-	1,036.36
PIPELAYER/Asphalt wkr (2)	17.00	105.59	16.00	1,689.44	158.39	1.00	158.39	211.18		-	1,847.83
	26,00		24.00			2.00			-	•	
										LABOR TOTAL	\$2,884.18
EQUIPMENT											
SERVICE TRUCK		54.10	9.00	486.90							486.90
DELINEATORS/ SIGNS (2)		0.35	17.00	5.95							5.95
TRAFFIC CONES (20)		0.35	170.00	59.50							59.50
			en generalise and an						lannin - Lipa a seli	EQPT TOTAL	\$552.35
SUBCONTRACTOR							SUB TOTAL	TAX	AMOUNT	5%	TOTAL
				and the second second		-			SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
						-			MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J & K Welding Inc - Inv# 0107								******		-	-
(1) - Air Blower							150.00		150.0	0 19.50	169.50
en en general avante avante en en anterestadore en									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	r 10%	TOTAL
									DL	IMP FEE TOTAL	\$0.00

SUB TOTAL \$3,606.03 1% - Bond \$36.06

6% Fuel Surcharge \$33.14



Irvine, CA 92614

DATE: 4/16/2024

 LOCATION:
 455 Pennsylvania Ave

 DETAILS:
 (Tuesday) Bonding and Corrosion - Mobilized material and equipment and arrived on job site. Set up traffic control and air blower.

 Entered the 30-inch main at station 164+00 and tested joints 508 and 507. Made (4) additional bonds to complete the circuit from station 164+00 to 184+00. Between station 184+00 to station 204+50, TER performed (24) additional bonds to the joints that were to be welded as per plan. Cleaned up work area, removed traffic control and demobilized site.

COR

#7

PO# 2580

TYPE

	TOTAL(S)
GRAND TOTAL	\$3,675.23

Job#

6229

Days Ext:

SGVMWD - Devil

Canyon Azusa

Steve Kiggins

Page 2 of 2



FIELD	CHANGE	ORDER
-------	--------	-------

DATE: 4/16/2	4 Theday
JOB TITLE: COTTO	
JOB NUMBER: 622	
LOCATION: 455	Pennsylvania Ave

ATTN: Steve K.

TO: SGUMWD

LABOR:	RT	OT	DT	TOTAL	/	RT	OT	DT	TOTAL
Nick P LF Brandon M. PL John P: PL	8	1		91					
Brandon m. PL	8	1/z		8.5					
John P. PL	8	1/2		8.50					
TOTALS	21	2		26	ŁTOTALS	_			
TOTALS	bip	01	k	DV I	TOTALS				

EQUIPMENT:

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

EQPT					
NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
	crew Truck	9 /	-	AIR MOWER	JEIC
zo	cones	8.5 1	and the second se	#0167 \$150 DE	V welding
2	Road signs	8.5 '		V	
<u> </u>					

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. Set up traffic
control and air blower. Entered 30" main at 164+00 and
tested Joints 503 and 507. made four additional bonds to
complete that circuit from 164+00 to 184+00. Between
184+00 to 204+50 we did 24 additional bonds so far
to Joints were suposed to be welded pre plan, cleaned up
work area and took equitment back to the yourd.

Contract Time Extension:	Calendar Days	
Signed:	Signe	
Printed Name:	Print	ted Name: NICE Pedersen
Company:	T.E. I	Roberts, Inc.



COR	#7	Job# 6229	SGVMWD - Devi			
PO#	2580	OLLO	Canyon Azusa ve Kiggins			
		Days Ext:	1			

DATE: 4/17/2024

LOCATION: 455 Pennsylvania Ave

DETAILS: [Wednesday] Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered station 204+50 and found joints that were not welded as per plan. Did additional bonds, patching and painting joint numbers. Entered at station 224+00 and found (1) joint that was not welded. Bonded, patched and painted joint numbers. Joint numbers tested: 421, 477, 478, 469, 468, 467, 464, 457, 451, and 426. Cleaned up area, removed traffic control and demobilized site.

F

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	12.00	109.09	8.00	872.72	163.64	4.00	654.54	218.18		-	1,527.26
PIPELAYER/Asphalt wkr (2)	23.00	105.59	16.00	1,689.44	158.39	7.00	1,108.70	211.18		3	2,798.14
LABORER	12.00	101.65	8.00	813.20	152.48	4.00	609.90	203.30		4	1,423.10
	47.00		32.00			15.00				-	
										LABOR	\$5,748.50
										LABOR TOTAL	\$5,748.50
EQUIPMENT											
SERVICE TRUCK		54.10	12.00	649.20							649.20
DELINEATORS/ SIGNS (2)		0.35	24.00	8.40							8.40
TRAFFIC CONES (20)		0.35	240.00	84.00							84.00
										EQPT TOTAL	\$741.60
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
						-		5	SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
					Minister and a second second				MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J&K Welding Inc - Inv #0107						-	eren anne ar chanterer		-	-	-
(1) - Air Blower							150.00		150.0	0 19.50	169.50
									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUN	r 10%	TOTAL
						-			DL	JMP FEE TOTAL	\$0.00



COD	4177	Job#	SGVMWD - Devi		
COR	#/	6229	Canyon Azus		
PO#	2580	Stev	ve Kiggins		
		Days Ext:	1		

SUB TOTAL

1% - Bond 6% Fuel Surcharge

GRAND TOTAL

TOTAL(S) \$6,659.60

\$66.60

\$44.50

\$6,770.69

TYPE

DATE:

DETAILS:

4/17/2024 LOCATION: 455 Pennsylvania Ave

Page 2 of 2

(Wednesday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered station 204+50 and found joints that were not welded as per plan. Did additional bonds, patching and painting joint numbers. Entered at station 224+00 and found (1) joint that was not welded. Bonded, patched and painted joint numbers. Joint numbers tested: 421,

477, 478, 469, 468, 467, 464, 457, 451, and 426. Cleaned up area, removed traffic control and demobilized site.



FIELD CHANGE C	RDER
----------------	------

DATE: 4/17/24	Wednesday
JOB TITLE: COROSIC	n & Bondana
JOB NUMBER: (0229	
	Pennsylvania Ave

No.

TO: SGUMWD

ATTN: Steve

LABO	R:		RT	OT	DT	TOTAL	/	e).		RT	OT	DT	TOTAL
Ni	UL P.	LE	3	4	-	12-	łĮ	,					_
	undon m.	PL	8	3	-	111	Υſ						
Vic	Mentin Y.	PL	8	4	-	12"	h						
	wid Gr.	Ü.	8	4	-	12.	Н			_			
							$\left \right $	endorme Wincom Painterio					
					-				An orall	-			
		TOTALS	32	15	-	47	1		TOTALS				
EQUIP	PMENT:							MATE	RIALS, SUBCONTRACTORS, RENT	AL EQ	UIPN	1EN7	ľ:
EQPT													
NO.	DESCR	IPTION		HC	OURS	5		QTY	DESCRIPTION		VEN	DOF	2
1	1-0-0			12	1	/	1 [i	Are blowing	1	çl		

NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	Crew Truck Lones Road Signs	121		Air blower	JEL
20	Cones	12 /		#0107 \$150-1	welding
2	Road Signs	121			
				1	

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. Set up traffic control
and air blower. Entered at station 204+50, and found 9
Joint that were not welded are plan. Did additional bonds, patching
and painting Joint numbers. Also Entered at 224+00 and
found one Jaint that was not welded. Bond, patched and
painted Joint number

477, 478, 469, 468, 467, 457, 451, 426 Bonded Joint tested 421 廿 ٤ 1 5 464 4571

Contract Time Extension:

Calendar Days

Signed: pderien Printed Name: T.E. Roberts, Inc.

Signed: Printed Name:

Company:



COR	COR #7		SGVMWD - Devil Canyon Azusa	
PO#	PO# 2580		ve Kiggins	
		Days Ext:	1	

17771 Mitchell North Irvine, CA 92614

DATE: 4/18/2024

LOCATION: 844 E Lemon Ave

DETAILS: (Thursday) Bonding and Corrosion - Mobilized material and equipment. Arrived on site and set up traffic control and air blower. Entered the 30-inch water main at station 355+61 and continued chipping, testing and bonding to station 303+70. Found (9) additional joints that were supposed to be welded per plan. Bonded those (9) additional joints to complete the circuit. Joint numbers: 15, 16, 75, 65, 52, 95, 121, 149, and 154. Cleaned up area, removed traffic control and demobilized site.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	9.50	109.09	8.00	872.72	163.64	1.50	245.45	218.18		-	1,118.17
PIPELAYER/Asphalt wkr (2)	18.50	105.59	16.00	1,689.44	158.39	2.50	395.96	211.18		-	2,085.40
LABORER	9.50	101.65	8.00	813.20	152.48	1.50	228.71	203.30			1,041.91
	37.50		32.00			5.50			-	-	
										LABOR TOTAL	\$4,245.49
EQUIPMENT											
SERVICE TRUCK		54.10	9.50	513.95							513.95
DELINEATORS/ SIGNS (2)		0.35	17.00	5.95							5.95
TRAFFIC CONES (20)		0.35	170.00	59,50							59.50
										EQPT TOTAL	\$579.40
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
						-		S	UBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
						-			MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J&K Welding Inc - Inv #0107						-			-	-	-
(1) - Air Blower							150.00		150.00) 19.50	169.50
			ninga an						E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
						-	and the second			MP FEE TOTAL	\$0.00

SUB TOTAL \$4,994.39 1% - Bond \$49.94



COR #7	47	Job#	SGVMWD - Devi	
	#/	6229	Canyon Azusa	
PO#	2580	Ster	ve Kiggins	
		Days Ext:	1	

Irvine, CA 92614

DATE: 4/18/2024 LOCATION: 844 E Lemon Ave

DETAILS: (Thursday) Bonding and Corrosion - Mobilized material and equipment. Arrived on site and set up traffic control and air blower. Entered the 30-inch water main at station 355+61 and continued chipping, testing and bonding to station 303+70. Found (9) additional joints that were supposed to be welded per plan. Bonded those (9) additional joints to complete the circuit. Joint numbers: 15, 16, 75, 65, 52, 95, 121, 149, and 154. Cleaned up area, removed traffic control and demobilized site.

TYPE

	TOTAL(S)
6% Fuel Surcharge	\$34.76
GRAND TOTAL	\$5,079.10



FIELD CHANGE ORDEF	FI	ELC	CH/	ANGE	ORD	ER
--------------------	----	-----	-----	------	-----	----

DATE: 4/18	124 Th	IN	(Sday
JOB TITLE: CO			
JOB NUMBER: (229		

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

LOCATION: 844 E LEMON AVE

ATTN: Steve K.

TO: SGUMWD

LABOR:		RT	OT	DT	TOTAL		RT	OT	DT	TOTAL
NICK P.	LF	3	1.5	1	9.5					
Branden m.	pi	8	1	-	91					
Valentin Y.	<u> </u>	8	1.5	-	9.5.	djenutriste e sanan tradicio				
David G.	U	3	1.5	-	1.5				_	
	TOTALS	32	5.5		37.5	TOTALS				

EQUIPMENT:

20 600	description ew Truck les ad Signs	HOURS 9.5 8.5 8.5 8.5	DESCRIPTION Air Bluwer, #0107 \$ 150 4	VENDOR JELV Welding

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded 1	ip mates	ials and	egul	fment, 4	Set u	o tra	ffic C	ontrol	
and air	blower.	Entered	30"	water	main	at 34	55 ± 61	continu	led
Chipping,	test ar	theit u	+0	station	303+	70, F	ound	9	
additioncel	Jants	that is	ese	suposed	to	be w	elded	pre plan.	ŧ
Bonded	those 9	additione	1 10	pint to	com	plete	the a	curuit	
						r			

Joint #'s 15, 16, 75, 65, 52, 95, 121, 149, 154

Contract Time Extension:

Calendar Days

Signed:

Printed Name: Company: Signed: MAN Printed Name: Nick Pederren T.E. Roberts, Inc.



COR	#7	Job# 6229	SGVMWD - Devil Canyon Azusa
PO# 2580		Ste	ve Kiggins
		Days Ext:	1

17771 Mitchell North Irvine, CA 92614

 DATE:
 4/19/2024

 LOCATION:
 503 E Carroll Ave

DETAILS: (Friday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered the 30-inch water main at stations 264+30 to 224+00 and began chipping, testing and bonding the joints that were supposed to be welded per plan. Completed sections and 100% continuity tested. Joint numbers: 306, 307, 290, 281, 280, 319, 366, 341 and 339. Cleaned up site and removed traffic control.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	7.00	109.09	7.00	763.63	163.64			218.18	5	-	763.63
PIPELAYER/Asphalt wkr (2)	14.00	105.59	14.00	1,478.26	158.39		-	211.18	1		1,478.26
LABORER	7.00	101.65	7.00	711.55	152.48		-	203.30)		711.55
	28.00		28.00			-			-	-	+2 052 44
EQUIPMENT										LABOR TOTAL	\$2,953.44
SERVICE TRUCK		54.10	7.00	378.70							378.70
DELINEATORS/ SIGNS (2)		0.35	14.00	4.90							4.90
TRAFFIC CONES (20)		0.35	140.00	49.00							49.00
gen denne fanne per en der til at in dage einer som det stere det som det som det som det som det som det som d		****								EQPT TOTAL	\$432.60
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
									SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
		in the second second							MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J&K Welding, Inc - Inv# 0107									-	-	-
(1) - Air Blower							150.00		150.0	0 19.50	169.50
an din sa dina kang sama sa na sa ang sa kana s									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	r 10%	TOTAL
									DL	JMP FEE TOTAL	\$0.00

SUB TOTAL \$3,555.54

1% - Bond \$35.56



COR	47	Job#	SGVMWD - Devil	
	#/	6229	Canyon Azusa	
PO#	2580	Ste	ve Kiggins	
		Days Ext:	1	

Irvine, CA 92614

 DATE:
 4/19/2024

 LOCATION:
 503 E Carroll Ave

DETAILS: (Friday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on job site and set up traffic control and air blower. Entered the 30-inch water main at stations 264+30 to 224+00 and began chipping, testing and bonding the joints that were supposed to be welded per plan. Completed sections and 100% continuity tested. Joint numbers: 306, 307, 290, 281, 280, 319, 366, 341 and 339. Cleaned up site and removed traffic control.

TYPE

	TOTAL(S)
6% Fuel Surcharge	\$25.96
GRAND TOTAL	\$3,617.05

Page 2 of 2



FIELD	CHANGE	ORDER
-------	--------	-------

DATE: 4/19/2	4 Fric	last
JOB TITLE: COST	0510n É	Bandina
JOB NUMBER: 6 72		
LOCATION: 503	and the second se	ccoll AVP

ATTN: Steve K.

TO: SGUMWD

LABOR: RT OT DT TOTAL RT OT DT TOTAL VP NILK P. ٦ 7 PL 7 Brandon m ٦ PL Valentin ٦ 7 7 David ٦ Gn 28 TOTALS 25 TOTALS MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

EQUIPMENT:

				Т	1
EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1 20	Crew Truck Cones Road Signs	יד יד		Air Blower ThV # 0107 \$150 -1	JEK
2	Road Signs				

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. Set up traffic control
and air blower. Entered 30" water main at 264+30
to 224 too and began chipping, testing and bonding Joints that were supposed to be welded pre plan. Completed Sections and 100% continuity tested.
Joints that were supposed to be welded pre plan. Completer
Sections and 100% confinuity tested.

307, 290, 281, 280, 319, 366, 341 366,) oints # , 339

Contract Time Extension:

Calendar Days

Signed:

Printed Name:

Company:

Signed: _/ Th Printed Name: Redersen NICK T.E. Roberts, Inc.



COR	47	Job#	SGVMWD - Devil				
COR	#/ 6229		Canyon Azusa				
PO# 2	580	Ste	Steve Kiggins				
		Days Ext:	1				

Irvine, CA 92614

DATE: 4/22/2024

LOCATION: 1126 W Leadora Ave

DETAILS: [(Monday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on site and set up traffic control and air blower. Entered the 30inch water main at station 144+00 to station 126+41. Found (2) joints that were not welded per plan. Performed (8)additional bonds to complete circuit. Joint numbers 642 and 595. Cleaned up site and removed traffic control.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
ABOR FOREMAN	4.00	109.09	4.00	436.36	163.64		-	218.18		0.20	436.36
PIPELAYER/Asphalt wkr (2)	8.00	105.59	8.00	844.72	158.39		-	211.18			844.72
	12.00		12.00			-			-	-	
										LABOR TOTAL	\$1,281.08
EQUIPMENT											
ERVICE TRUCK		54.10	4.00	216.40							216.40
ACKHOE		89.25	4.00	357.00							357.00
ELINEATORS/ SIGNS (2)		0.35	8.00	2.80							2.80
RAFFIC CONES (20)		0.35	80.00	28.00							28.00
			- 1							EQPT TOTAL	\$604.20
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
								9	SUBCONTR	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
									MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
&K Welding Inc - Inv#0107										-	
1) - Air Blower							150.00		150.00	19.50	169.50
									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
									DU	IMP FEE TOTAL	\$0.00
										SUB TOTAL	\$2,054.78
										10/ David	¢20.55

 1% - Bond
 \$20.55

 6% Fuel Surcharge
 \$36.25



COR	#7	Job#	SGVMWD - Devil				
PO# 3	2580	0225	Canyon Azusa eve Kiggins				
		Days Ext:	1				

 DATE:
 4/22/2024

 LOCATION:
 1126 W Leadora Ave

DETAILS:

(Monday) Bonding and Corrosion - Mobilized materials and equipment. Arrived on site and set up traffic control and air blower. Entered the 30inch water main at station 144+00 to station 126+41. Found (2) joints that were not welded per plan. Performed (8)additional bonds to complete circuit. Joint numbers 642 and 595. Cleaned up site and removed traffic control.

TYPE

	TOTAL(S)
GRAND TOTAL	\$2,111.58



FIELD CHANGE ORDER

DATE: 4/23/24 Monda JOB TITLE: Lorrosion 3 Bonding

JOB NUMBER: 6229 LOCATION: 1126 IN LEadora Ave

TO: SGUMWD

ATTN: Steve

LABOR:		RT	OT	DT	TOTAL			RT	OT	DT	TOTAL
NICKP:	_P	4	+		4.						
Brandon M. Valentin V.	PL	4	-	-	ý.						
Valentin V.	PL	4	-	-	ÿ-						
								•			
						_					
	TOTALS	12	-+	-	12		TOTALS				

EQUIPMENT:

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT: EQPT NO. DESCRIPTION HOURS DESCRIPTION VENDOR QTY Air Blower CREW Truck 1 J V JEL 21 Backhop \$150. weldin 1 cones 20 L 1 2 Road Signs

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. traffi Set control and air blower. Entered 30" ci+ 100 Main 144+00 TO 126+41. Found two Joint First were not welded plan, made 8 additional ore bonde complete cusuit.

Joint #'s 642 595

Contract Time Extension:

Calendar Days

Signed:

Printed Name: Company:

Signed: Bolersen Printed Name: T.E. Roberts, Inc.



COR	#7	Job#	SGVMWD - Devil		
con	п.	6229	Canyon Azusa		
PO# 2	2580	Ste	eve Kiggins		
al neeligius getavionalis:		Days Ext:	1		

17771 Mitchell North Irvine, CA 92614

DATE: 4/29/2024

LOCATION: 1126 E Leadora Ave

DETAILS: (Monday) Bonding and Corrosion - Arrived on site and set up traffic control. Entered the 30-inch main and continued patching the extra bonded joints. Painted joint numbers and double checked that there were no missed joints that needed to be patched or painted. Cleaned up, secured site and removed traffic control.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	8.50	109.09	8.00	872.72	163.64	0.50	81.82	218.18		-	954.54
PIPELAYER/Asphalt wkr (2)	16.00	105.59	16.00	1,689.44	158.39		-	211.18		-	1,689.44
	24.50		24.00			0.50			-	-	
										LABOR TOTAL	\$2,643.98
EQUIPMENT							in a Marine State of Alabert Hilder & Will Steven and				
SERVICE TRUCK		54.10	8.50	459.85							459.85
DELINEATORS/ SIGNS (2)		0.35	16.00	5.60							5.60
TRAFFIC CONES (20)		0.35	160.00	56.00							56.00
				10.500 Marca						EQPT TOTAL	\$521.45
SUBCONTRACTOR							SUB TOTAL	TAX	AMOUNT	5%	TOTAL
J & K Welding - Inv# 0107								257	-	-	-
(1) Air Blower							150.00		150.00	7.50	157.50
a fuille and a fear of a second contract of the second							di Realistante de la companya de la companya de	5	SUBCONTR	ACTOR TOTAL	\$157.50
MATERIAL							SUB TOTAL	TAX	AMOUNT	15%	TOTAL
						-			MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
						-			E	Q RENT TOTAL	\$0.00
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
						-			DU	MP FEE TOTAL	\$0.00
										SUB TOTAL	\$3,322.93
										1% - Bond	\$33.23
									69	6 Fuel Surcharge	\$31.29
								1	and the second se	ND TOTAL	\$3,387.44



TO: SGUMWD

EQUIPMENT:

17771 Mitchell North Irvine, CA 92614 T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com

F	I	E	L	D	С	H	A	N	G	E	0	R	D	E	R

LOCATION: 1126 E Leadorce

JOB TITLE: Corrosion & Bonding JOB NUMBER: 6229

AVE

ATTN: STEVE KIGGINS

LABOR:		RT	OT	DT	TOTAL				RT	OT	DT	TOTAL
NICK P.	L/FM	8 85	.5		8.5							
Valentin Y.	PL	8	-		80	1						
John P.	PL	8	-		8~	1						
and the part of the second sec												
have been and the second s	TOTALS	24	.5	-	24.5			TOTALS				
		No. of Concession, Name	the second s									

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	crew Truck cones Zoad signs	8.5		Air Blower	Jik welding
20	cones	5		\$150.	+ welding
2	Road Signs	8			

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loa	ded up	mate	cials ar	nd equitm	ent.	: set	UP	traffic	control
and	Air bli	DWPSI	Enterpd	3D" Mai	n and	cont	niled	Patch	ina
the	extra	bonded	Joints	. Also Pau	nted Joi	nt n	imber	s and	1 double
che	cleed th	icit 4	nere m	ere no r	nissed 1	oints	thet	need	ed to
				cleaned					
Call	Hunent	buck	to the	e vard.					
/-				'					

Contract Time Extension:

Calendar Days

Signed:

Printed Name:

Company:

Signed: Ma	1 Pla		
Printed Name:	NICK	Pede ren	
T.E. Roberts, Inc.			



COR #7		Job# 6229	SGVMWD - Devil Canyon Azusa
PO# 2	580	Ste	ve Kiggins
A		Days Ext:	1

DATE: 4/30/2024

LOCATION: 544 Leadra Ave DETAILS: (Tuesday) Corro

(Tuesday) Corrosion & Bonding - Mobilized and arrived on job site. Set up traffic control and entered the 30-inch main. Continued to patch and paint joint numbers on additional bonded joints. Cleaned up site and demobilized back to yard.

r

ТҮРЕ											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
ABOR FOREMAN	9.50	109.09	8.00	872.72	163.64	1.50	245.45	218.18		-	1,118.17
PIPELAYER/Asphalt wkr (3)	27.00	105,59	24.00	2,534.16	158.39	3.00	475.16	211,18			3,009.32
	36.50		32.00			4.50			-	-	
										LABOR TOTAL	\$4,127.49
EQUIPMENT											
SERVICE TRUCK		54.10	9.50	513.95							513.95
BACKHOE		89.25	3.00	267.75							267.75
DELINEATORS/ SIGNS (2)		0.35	18.00	6.30							6.30
TRAFFIC CONES (20)		0.35	180.00	63.00							63.00
		5. 	-	1970-1878 (1970-1970) (1970-1878)						EQPT TOTAL	\$851.00
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
						-			SUBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
					the spectrum states of the states of the	-			MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
J&K Welding - Inv# 0107										-	-
(1) - Air Blower							150.00		150.00	19.50	169.50
									E	Q RENT TOTAL	\$169.50
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
						-			DU	MP FEE TOTAL	\$0.00
										SUB TOTAL	\$5,147.99
										SUB TOTAL	\$5,147.99 \$51.48

Roberts			COR	#7	Job# 6229	SGVMWD - Devil Canyon Azusa
LEBTRAL IRGINTIRER CONTRACTOR			PO#	2580	Ste	ve Kiggins
17771 Mitchell North			Sector and the sector of the s		Days Ext:	1
Irvine, CA 92614	DATE:	4/30/2024			And the second second second	
	LOCATION:	544 Leadra Ave				
	DETAILS:	(Tuesday) Corrosion & Bonding - Mobilized and arrived on job site. Set	up traffic control and	d entered the	30-inch main. Co	ontinued to patch an
		paint joint numbers on additional bonded joints. Cleaned up site and de	mobilized back to va	rd.		

TOTAL(S)

\$5,250.53

GRAND TOTAL

TYPE

|--|



F	-	IE	L	D	Cł	A	N	G	E	0	R	D	E	R	1

DATE: 4/30/24 Tuesday JOB TITLE: Corrosion & Bonding JOB NUMBER: 6229 LOCATION: 544 L redora Ave

.....

TO: SGUMWD

ATTN: Steve K-

LABOR:		RT	OT	DT	TOTAL				RT	OT	DT	TOTA
NILL P	YFM	8	15	-	9-5		and a second					
Brandon m.	PL	8	1	-	90	1						
veilentin Y.	PL	8	1	-	9.	1						
Brandon m. Valentin Y. John Ponce	PL	8	1	-	90							
		_					Martin Martin American State State State	Nick Concerns Office Andrews Concerns and Concerns				
	TOTALC	00	HE		21			TOTALS				
	TOTALS	132	4.5	-	36-			TOTALS				

EQUIPMENT:

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

Jik
welding
\$ 150
\$
-

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Loaded up materials and equitment. set up traffic control and entered 30" main. Continued to patch and paint Joint additional Joints cleaned numbers on work bonded Levea 110 and tople poultwent back to file ward.

Contract Time Extension:

Signed:

Company:

Printed Name:

Calendar Days

Signed: Pedersen Printed Name: T.E. Roberts, Inc.

AGENDA ACTION ITEM NO. 6

T.E. ROBERTS INVOICE FOR VALVE INSTALLATION – SIERRA MADRE AVENUE PLUG VALVE REPLACEMENT AT LEMON SWIRL AND VALVE OPERATOR EXTENSION REPLACEMENT AT SAN GABRIEL CANYON ROAD

RECOMMENDED ACTION: Approve T.E. Roberts, Inc. Invoices #5170 and #5172 for a total of \$52,402.53.

BACKGROUND: When T.E. Roberts mobilized for the Continuity Bonding Project, the replacement of a non-functional plug valve at Sierra Madre and Lemon Swirl and a valve operator extension at San Gabriel Canyon Road was discussed to save on separate mobilization costs. This work was performed on a time and materials (T&M) basis and was completed before pipeline pressurization. The first six feet of excavation involved concrete slurry, which delayed the valve replacement by two days. The additional time and equipment required significantly increased the cost.

BUDGET IMPACT: This will exceed the budget for Account No. 4114 Pipeline Maintenance and Materials adopted on June 1, 2023, by approximately \$37,200.00.



T. E. Roberts, Inc. 17771 Mitchell North Irvine CA 92614 714 669-0072

License:603008 DIR# 100000280 SBE#: 1766256

Billed To: San Gabriel Valley Municipal Water District Attn: Accounts Payable 1402 N. Vosburg Drive Azusa CA 91702

Invoice

Invoice#: 5170 Date: 05/31/2024 Job #: 6286

Project: SGVMWD Lemon Sw Valve/Valve Op Ext SG Sierra Madre & Lemon Swirl Sierra Madres & San Gabriel Cyn Rd Azusa CA 91702

Due Date: 06/10/2024	Terms: 10DY	PO#
Description		Amount
On Call Billing - May 2024 651 E Lemon Swirl Dr		
04/11/2024 - City of Azusa - Encroachmer Plans.	nt Permit and Road Safety	1,761.78
04/23/2024 (Tuesday) 8-Inch Valve Repla Arrived on site and set up traffic control. I jackhammered asphalt out and began dig trench was slurry backfilled all the way to another backhoe with breaker. Used the I to chip away slurry. Made it 4-FT down be skid steer with grinder to recess the steel removed traffic control. Demobilized.	Marked out work area, ging. Found that the the top. Brought out preaker and jackhammer pfore cleaning up. Used	17,921.15
04/24/2024 (Wednesday) 8-inch Valve Re site and set up traffic control. Removed s jackhammer slurry out until we reach blow around the valve and unbolted the valve v dewater for 4 1/2 hours. Cleaned up work trench with steel plate. Removed traffic co equipment back to the yard. Transported Mansa for disposal.	teel plate and began to off valve. Hand dug vith flex coupling. Had to area and covered open ontrol and transported	11,988.03
04/25/2024 (Thursday) 8-Inch Valve Repla Arrived at job site and set up traffic contro Installed a new 8-inch plug valve with a ne Attached existing bonding cables back to	 Removed the steel plate. w 8-inch flex coupling. 	

Invoice Total:	50,109.20
Retention:	0.00
Amount Due	50,109.20

Thank you for your prompt payment!

Contract Invoice	invoice#: 6170
Continued	Date: 05/31/2024
Description	Amount
sand and base. Compacted in 1-FT lifts and prepped the trench for base pave the next day. Cleaned up work area and removed traffic control. Demobilized.	9,062.62
04/26/2024 (Friday) 8-Valve Replacement - Mobilized. Arrived at the job site and set up traffic control. Removed the steel plate. Saw cut to square the edges around the trench. Took compaction test and laid down tack around the edges. Base paved the trench, cleaned up area and removed traffic control. Demobilized back	
to Fontena yard.	5,870.65
05/08/2024 (Wednesday) - Paving - Mobilized and arrived at job site. Set up traffic control. Grind and capped 2-inches for valve re- placement work. Cleaned up site and removed traffic control.	
Demobilized.	3,504.97

R											
TEhonto										Job#	SGVMWD
CORPORATED										6286	On Call
AI INGINITING CONTRACTOR										Steve	Kiggins
71 Mitchell North										PO#	2580
	DATE:	4/11/2024									
		651 E Lemon							and the second		
I	DETAILS:	City of Azusa	- Encroachr	ment Permit	and Road Sa	fety Plans					
TYPE		L					an in the second se				TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR		OTHATE								LABOR TOTAL	\$0.00
EQUIPMENT											<i>¥</i> 0100
a										EQPT TOTAL	\$0.00
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
Road Safe - Inv# 10032487									-	-	-
Traffic Control Plans							500.00		500.00		525.00
									SUBCONTR	ACTOR TOTAL	\$525.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
									MAT	FERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
									EC	RENT TOTAL	\$0.00
Permit Fees							SUB TOTAL	TAX	AMOUNT	10%	TOTAL
City of Azusa - Receipt# CR29018	4								-	-	-
Encroachment Permit							1,108.49		1,108.49		1,219.34
									DUI	MP FEE TOTAL	\$1,219.34
										SUB TOTAL	\$1,744.34
										1% - Bond	\$17.44
									WANTED STATE OF TAXABLE PARTY.	Fuel Surcharge	\$0.00
									GRAN	ID TOTAL	\$1,761.78

Page 1 of 1

RoadSafe Traffic Systems, Inc.

1640 Market St Corona, CA 92878 951-734-9535 Fax 951-734-2887 LIC# 930960 C-31



INVOICE

Invoice Date	Invoice No.
3/18/2024	10032487

Terms: Net 30 Days

T.E. ROBERTS, INC.

JUSTIN ROBERTS 17771 MITCHELL N. IRVINE, CA 92614

Job ID: 007176

SIERRA MADRE AVE & LEMON SWIRL DR SIERRA MADRE AVE & LEMON SWIRL DR AZUSA

Customer	Customer Job No.	Customer P.O. No.	Period	d Covere	ed	Foreman Name / Phone#			
35376			3/18/202	4 - 3/18/	2024	10046-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0			
Date	Descr	iption	From - To	Qty	Days	Units	Price	Total	
03/18/24	TRAFFIC CONTROL PLANS	30R		2		2	\$250.00	\$500.00	
	Note: The * indicates taxable	items.	EQ	UIPMEI	NT RENT	AL TOTAL	k	\$0.00	

EQUIPMENT RENTAL TOTAL	\$0.00
SALES/ONE-TIME CHARGES	\$0.00
LABOR TOTAL	\$500.00
SUBTOTAL	\$500.00
SALES TAX (8.75%)	\$0.00
TOTAL CHARGES	\$500.00
PLEASE PAY THIS AMOUNT	\$500.00

*** Job Not Complete ***

Invoice errors must be reported within 30 days of date of invoice, otherwise credit will not be issued. Terms of Payment: Unless otherwise specified on this invoice, payment is due as stated in terms. Interest will be charged at the maximum allowable by law, or at 1.5% per month, on accounts over 30 days past due. ** Effective November 1st, 2017, an 8% fuel surcharge will be applied to all delivery/pickup & truck charges. ** Check payments are processed electronically in our office.

Page 1

CASH RECEIPT

Receipt#: CR290184 Date: 04/11/2024



City of Azusa 213 E. Foothill Blvd Azusa, Ca 91702 (626) 812-5200

Payer Name: ENCROACHMENT PERMIT-23-136

Account No: ZZBLANK Customer Name: DIRECT CASH CUSTOMER Beginning Balance: 1,108.49 Ending Balance: 0.00

Tender Information:

Tender Type	Reference	Authorization	Exp. Date	Amount Tendered
CC	VISA- 5544	02196G	0727	1,108.49
allen av de finsk fillen av de fi		Chang	e Due:	\$0.00
		Tender	Total:	\$1,108.49

Transaction Information:

Reference	Account	Description	Amount Charged	Amount Paid
n de la grande en de la de La de la d	1055651000-4237	Encroachment Per	0.00	945.00
	1055651000-4765	Gen Plan Fee Eng	0.00	94.50
n binkannan a mananan di dara finantina antisa Binanggan di Sanatan di	1055651002-2904	Tech Enhance Fee	0.00	47.25
	109000000-4753	2% CC PROCSS FEE	0.00	21.74
anan manan jara di kalingi ka mangkan ng kanan kanan ka	y a de Marine a Marine a ser a compañía de segunda a compañía de segunda de segunda de segunda de segunda de se	Receipt Totals:	\$0.00	\$1,108.49
		Change Due:		\$0.00

JNTTY. DEV, Colord CP02000 Dr4746		AE Winnersteinersteiner	HACKNINNNNNNNN	4 6	2	031960	Maria	ONTRE	20,00	ZAN	***	\$1108.49	K COPY
AZUSA COMMUNTY, DEV. 213 E FOOTHEL BUD AZUSA, CA 91702000 BATT/2024	O,	VISA SALE		なす。	INVOICE	Approval Code:	Entry Method:	flode:	Tax Amount	AR COR	Card Code:	SALEAMOUNT	CUSTONER COPY

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Cashier

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CASH RECEIPT

Receipt#: CR290184 Date: 04/11/2024



City of Azusa 213 E. Foothill Blvd Azusa, Ca 91702 (626) 812-5200

Payer Name: ENCROACHMENT PERMIT-23-136

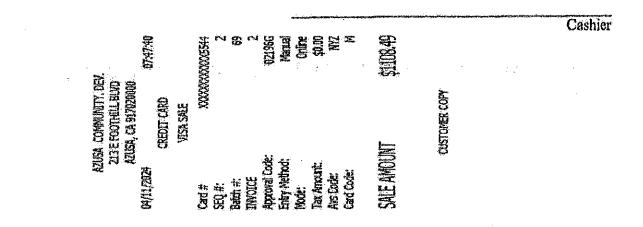
Account No: ZZBLANK Customer Name: DIRECT CASH CUSTOMER Beginning Balance: 1,108.49 Ending Balance: 0.00

Tender Information:

Tender Type	Reference	Authorization	Exp. Date	Amount Tendered
CC	VISA- 5544	02196G	0727	1,108.49
	I launistinin tainin taini	Chang	e Due:	\$0.00
		Tender	· Total:	\$1,108.49

Transaction Information:

Reference	Account	Description	Amount Charged	Amount Paid
	1055651000-4237	Encroachment Per	0.00	945.00
	1055651000-4765	Gen Plan Fee Eng	0.00	94.50
	1055651002-2904	Tech Enhance Fee	0.00	47:25
	109000000-4753	2% CC PROCSS FEE	0.00	21.74
eter sette de sieren en finisen meine	Legenistra z inginistri i i si i i i i i i i i i i i i i i i	Receipt Totals:	\$0.00	\$1,108.49
		Change Due:	· ·	\$0.00



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CITY OF AZUSA ENGINEERING DIVISION

PERMIT NO. 23- 136

213 East Foothill Blvd. Azusa, CA 91702-1395

ENCROACHMENT PERMIT

Project Location: SIERRA MADRE // LEMON SWIRL & SAN GABRIEL CANYON

Owner: S	an Gabriel	Municipal Water Company Phone: (626) 969-7911 Email: stevekiggins	@sgvmwd.com
Contracto	rs T.E. ROI		714) 788-0680 Email: Ghartwell@	
	WOR	RKING HOURS: 7:00A.M. TO 5:00P.M	. MONDAY - FRIDAY, EXCEPT HOLII	DAYS
			ENCE WITHIN SIXTY (60) CALENDAR D.	
	APPLICAT		ENT AT (626) 812-3200 AND FIRE DEPART CLOSURES 48 HOURS IN ADVANCE.	IMENT AT
	NOTIFI		TION(S) TWO (2) WORKING DAYS PR	NORTO
	11.00 A 11.0		ATION SHALL BE CONFIRMED BY	1. 34 A. A. Y.
		and the second	PECTOR (626) 812-5230.	
			S AND SPECIFICATIONS OF THE CITY OF AZUSA, CALL 24 JEANS PERMANENT PEDI STREAM FACILITIES ADA	
				and the second
Q	Ϋ́Υ.		PER CITY STANDARD)	FEE
		Curb (R4-1)	Curb & Gutter (R4-1)	a dina panya mana mana mana ana ana ana ana ana ana
		Drive Approach (R5-1)	Sidewalk (R6-1)	unin emmenantum managagi per alle sate per proversi munimata per da per
	a di Manjara Chaip da ni pantangia sa ka	Alley Excavation (R12-1)	Street Excavation (R12-1)	and a state of the
-	4	Parkway Excavation	Street Obstruction	\$756
1	-	Parkway Obstruction	Signage Obstruction	\$189
an a	aliter an	Parkway Drought Improvements	Curb Drain (R9-1) Per Plan	
	· @1920(10)992. · · · · · · · · · · · · · · · · · · ·	Sewer Saddle	Sewer Blockage Check	
		Sewer Dye Test	Potholing	
ilaiti a anna ana acht	-	Aerial Installation	Guy Wire Anchor Installation	
un auf af af af a fan staat fean staat staat staat staat st		Power Pole Maintenance/Replacemen	an san an a	adar aya aya aya aya aya aya aya aya aya a
			ces please inquire at (888) 336-6100	
-1100-0-47 - 487-00-66 - 468-00-66 - 468-00-66 - 469-00-66 - 469-00-66 - 469-00-66 - 469-00-66 - 469-00-66 - 4	n an	Other:		
PG. #: DWG. #: TYP. APP #			ference shall be latest edition) M.U.T.C.D. 🚺 W.A.T.C.H. 🗹 Site Specific	·
SPEC			ies. MANDATORY PRE-CONSTRUCTION	SPECIAL
CONDI	TIONS	MEETING REQUIRED WITH PUBLIC WOI	RKS INSPECTOR, SCOTT HENRY, PRIOR TO	CONDITIONS
		COMMENCING ANY WORK. 626-523-7505	SUBTOTAL FEE	\$ 945,00
	CENED	AT DI AN INC. PET A TRAVENION	LOGY ENHANCEMENT 5% FEE	\$ 141.75
	žetatárotz	CALL & LICELY AU YO D'END T' A EXCELLANCE	LILPLE & LEITELEN STRUCTURE STOP DE DE ST	<u>9191.70</u>
			CREDIT CARD 2% FEE	\$21.74

TOTAL PERMIT FEE \$1108.49

INSPECTION DATE COMMENT(\$) INSPECTED BY: FINALED DATE COMMENT(\$) FINALED BY: PERMIT ISSUED BY: Cataban Casillas Date: 4/9/2024

VERSION 23.1

	CITY OF AZU ENCROACHMENT		والمتحدث والمحاجر والمحاجر والمحاجر والمحاجر والمحاجر والمحاجر والمحاجر		ومستحد والمرد بالمحاذ بالمتحد بالإراب المتعاد فالمتكاف المتكاف المتكاف بمحكما فليتبت كالمتحد تتعاد ومنابعة ستخط		an for a first of the state of the
	elen nem en fan de fan de men en de fan een de fan een de fan de fan de de fan de fan de fan de fan de fan de f E				DATE:	r	4/8/2024
SITE A	DDRESS: Sierra Madres Lemon Swirl/San G	abrie	el Canyon		PERMIT REF#:		23-136
QTY.	SCOPE OF WORK		FEE	QTY.	SCOPE OF WORK		FEE
	Curb	\$	N		Curb & Gutter (LF)	\$	
	Driveway Approach	\$	•		Sidewalk (LF)	\$	ند
territoria (Alistana) (A	Alley Excavation	\$	*		Street Excavation	\$	÷.
ann hyverigi (fer er	Parkway Excavation	\$	Star 2	4	Street Obstruction	\$	756.0
1	Parkway Obstruction	\$	189.00		Signage Obstruction	\$	÷.
	Parkway Drought Improvements	\$	÷.		Curb Drain	\$,
airean an airean air	Sewer Saddle	\$	#		Sewer Blockage Check	\$	
and a state of the second s	Sewer Dye Test	\$. a . 1		Potholing	\$	
******************	Guy Wire Anchor Installation	\$			Aerial Installation	\$	je Na statistické statistické statistické statistické statistické statistické statistické statistické statistické s
	Power Pole Maintenance/Replacement	\$	*		Roll-off Bin	\$	ŧ
	Other:)	,		\$	11.1.1
	SUBTOTAL A	\$	189.00		SUBTOTAL B	\$	756,0
	e Binananan attai ta ayan ana ana ana ana ana ana ana ana a		COM	BINE	D SUBTOTAL (A + B)	\$	945.0
	in the second	ngin inducio	angga Den ang sa	3	GENERAL PLAN FEE (10%)	\$	94,5
<u></u>	ne na mana dia kata da	TEC	HNOLOGY	ENHAN	CING FEE (5%), MIN, \$30	\$	47.2
				ADDIT	IONAL PLAN CHECK FEE	\$	
-},,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		an farminin		ADDI	IONAL INSPECTION FEE	\$	
	IF PAYING WITH CHECK:	****	TO	TAL P	ERMIT FEE	\$	1,086.7
					CREDIT CARD FEE (2%)	\$	21.7
iyan musikin dibiyiya	IF PAYING WITH CREDIT CARD:	****	тот	AL AN	JOUNT DUE	Š	1,108.49

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CITY OF AZUSA ENGINEERING DIVISION

213 East Foothill Blvd. Azusa, CA 91702-1395

ENCROACHMENT PERMIT APPLICATION

Project Loca		ladre Ave. and Lemon swirl, and the intersection of San
	Gabrel canyon Road and	and the second s
the synaptic statement in the second statement of the second statement is a second statement of the	art Date: 3/25/24	Duration of Work: ⁵ Day(s) Hour(s
Owner: San	Gabriel Municipal Water Con	npany Phone: (626) 969-7911
Address: 14	02 E Vosburg Dr, Azusa, CA	91702 Email: stevekiggins@sgvmwd.com
	T.E> Roberts	Primary Field Contact: Gil Hartwell
Address: 17	771 Mitchell North, Irvine, CA	92614 Phone: (714) 788-0680
· · · · · · · · · · · · · · · · · · ·		Email: Ghartwell@teroberts.com
State Licens	e No. 603008 License Ty	pe: A C34 Azusa Business License No. 038516
A	LL WORK AUTHORIZED SHALL	COMMENCE WITHIN SIXTY (60) CALENDAR DAYS.
		TION(S) TWO (2) WORKING DAYS PRIOR TO COMMENCING
		IRMED BY PUBLIC WORKS INSPECTOR (626) 812-5230.
	SHALL NOTIEY POLICE DEP	ARTMENT AT (626) 812-3200 AND FIRE DEPARTMENT AT
APPENVAN	(626) 334-0011 OF LANE/ST	REET CLOSURES 48 HOURS IN ADVANCE.
an a	and a state of the s	
		UNICIPAL CODE (A.M.C.), PERMIT STANDARD CONDITIONS, &
THE LATEST	EDITION OF STANDARD SPECIFIC	CATIONS FOR PUBLIC WORKS CONSTRUCTION (GREEN BOOK)
QTY.	SCOPE O	F WORK (PER CITY STANDARD)
	Curb (R4-1)	Curb & Gutter (R4-1) Curb Drain (R9-1)
	Drive Approach (R5-1)	Sidewalk (R6-1)
an gan da an	Parkway Obstruction	Signage Obstruction
₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩	Sewer Saddle	Sewer Dye Test Sewer Blockage Check
, and the state of the second se	Alley Excavation (R12-1)	and the second
99 m 200 m	Aerial Installation	Guy Wire Anchor Parkway Drought Improvements
	Power Pole Maintenance/Re	nin historia (historia
		n Services within City Limits please inquire at (888) 336-6100
PG.#:	the state of a second state of the state of the second state of the se	ntrol Plan (reference shall be latest edition)
DWG.#: TYP, APP#:		.T.C.M. M.U.T.C.D. W.A.T.C.H. Site Specific
isentini) nimanin tisentin tiin neise atiset sistettiineisenti	Other:	ан (
	1-11-15.00 (1997) - 1997 -	######################################
Working Ho	urs: 7:00A.M. to 6:00P.M. Mon	day through Friday, and no work is allowed on Holidays.
	and a second	gy Enhancement Fee is proposed in the amount of 5% of
		d from this fee will be dedicated specifically toward hardware
		City's ability to be more efficient and better serve the
		chnology. The fee will be collected on building, planning, land
development (engineering, and community imp	rovement plan review and permits issued by the City.
		· · · • • • · · · · · · · · · · · · · ·
Applicant's	s Signature:	Date: 3/22/2024
		ne en el se el s

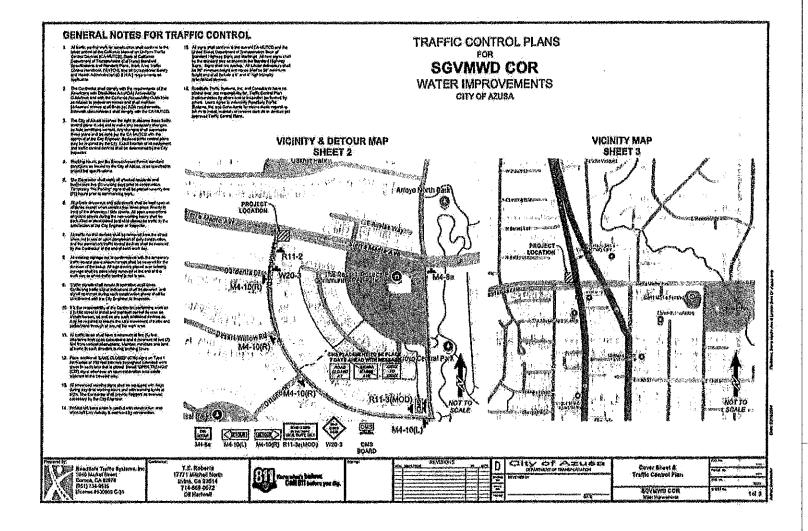


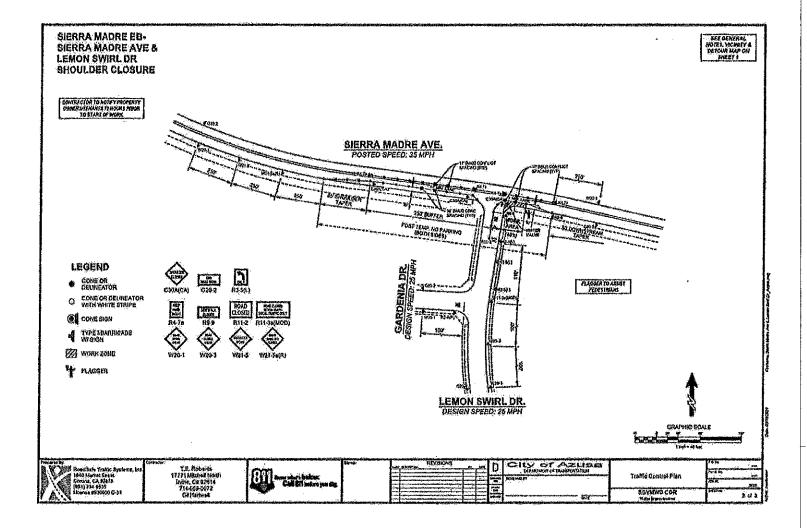
CITY OF AZUSA ENGINEERING DIVISION

213 East Foothill Blvd. Azusa, CA 91702-1395

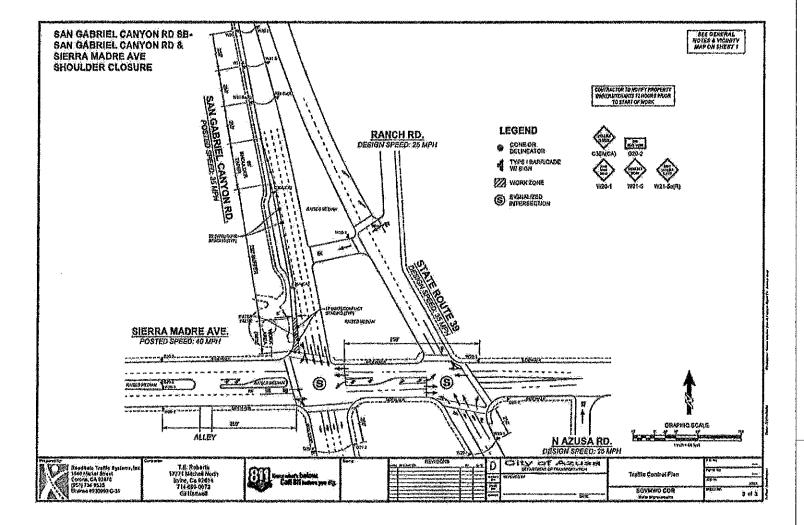
ENCROACHMENT PERMIT APPLICATION

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LICENSED CONTRACTOR'S DECLARATION	ABBREVIATIONS
I hereby affirm that I am licensed under the provisions of Chapter 9 (commencing with Section 7000) of Division 3	California Joint Utility Traffic Control Manual (C.J.U.T.C.M.) Manual of Uniform Traffic Control Devices (M.U.T.C.D.)
of the Business and Provisions Code, and my license is In full force and effect.	Work Area Traffic Control Handbook (W.A.T.C.H.)
License No. 603008 License Class A 684 Contractor T.E. Roberts Inc.	
Contractor T.E. Roberts Inc. Applicant Austin Nunns	AZUSA MUNICIPAL CODE
I am exempt from the licensing requirements as I	CHAPTER 62
am a licensed architect or a registered professional engineer acting in my professional capacity (Section 7051, Business and Professions Code).	(STREETS, SIDEWALKS AND OTHER PUBLIC PLACES) Section 62-2 Required Permits (Code 1971, § 12.10.020)
License or Reg. No Date	No person shall do any of the following without first obtaining a permit from the Engineering Division.
	(1) Move or cause to be moved along any highway any building or structure.
WORKER'S COMPENSATION DECLARATION	(2) Make or cause to be made any excavation, fill or obstruction of or lay, construct or repair any curb, sidewalk, gutter, driveway, roadway, retaining wall, storm drain or colvert, highway light or highway lighting system in, over, along, across or through any street or public right-of-way.
I hereby affirm that I have a certificate of consent to self insure or a certificate of Worker's Compensation Insurance or a certified copy thereof (Sec. 3800, Lab. C).	(3) Erect, construct, place, maintain, leave or abandon any building, fence, porch, steps, post, pole, track, wire, pipe, conduit or other structure in whole or in part in or upon any street or public right-of-way.
Policy No. WC3025544-01	(4) Place, affix, paint, maintain, leave or abandon any sign, placard, notice, advertisement, seat, table, stand, material or other obstruction in any street or public right-of-way.
Company Zurich American Insurance Company	(5) Place, affix or leave bus benches.
Certified copy is hereby furnished.	(6) Any other work on a street or public right-of-way.
LIABILITY INSURANCE	I certify that I have read this application and its attached permit conditions, and state that the
I hereby affirm that I have a liability insurance policy, covering bodily injury and property damage, with aggregate limits in	above information is correct. I understand that
the amount of \$1,000,000 and my policy is in full force and effect. (Standard Specifications for Public Works Construc-	Incorrect information is cause for revocation of this permit. I agree to comply with all city and
tion, Sec. 7-3)	state laws, regulations, and ordinances relating to construction and all attached permit conditions.
Policy No. GL03025542-01, BAP3025541-01 Company Zurich American Insurance Company	paraneurus die wiewene anderen werden in second ander a b
Company	3/22/2024
Longerson and the second se	APPLICANT'S SIGNATURE DATE





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ALSN: A COLORINA

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	SU	BROGATION I	IS V	VAIVED, subject conferrights to	1 10	the	D)TIONAL INSURED, the terms and conditions of ficate holder in lieu of su	he policy(les) must have ADDITIONAL INSURED provisions or be endorsed. of the policy, certain policies may require an endorsement. A statement on such endorsement(s).								
PRO	PRODUCER LICENSE # 0757776								contact Laura Lettleri							
469		icArthur Court	11311	ce Services inc				PHONE [AXC, No, Ext]: (AVC, No, Ext]: (AVC, No, Ext]: (AVC, No): (AVC, No): (AVC, No):								
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		Annia.com concouries visca		R. 24 - 400 - 700		l					MED EXP (Any one person)	<u>.</u>	1,000,000			
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	Ê	ANY AUTO OWNED AUTOS ONLY		SCHEDULED AUTOS	X	X	DVL 201204 LAI		WI TRUNG	AS ILBURINES	BODILY INJURY (Per accident	5				
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	ANY	PROPRIETOR/PAR ICER/MEMBER EXC Indatory In NHJ	TNER		N/A.	X	WC3025544-01	Ì	#/1(ZUZ4	ÅI 1174744	E.L. EACH ACCIDENT		1,000,000			
	if ye	s, describe under CRIPTION OF OPE	QATE	AND helper							EL. DISEASE - POLICY LIMIT	F	1,000,000			
A	Bu	ilders Risk	ير جرد ر	CAR AND A CONTRACTOR		Ì	MBR 2556675-02	and a second	2/13/2023	2/13/2024	\$25,000 Ded	1	10,000,000			
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								SHO	ULD ANY OF	THE ABOVE D	ESCRIBED POLICIES BE	ANCEL	LED BEFORE			
		City of Az						THE	EXPIRATIO	A DATE TH	EREOF. NOTICE WILL CY PROVISIONS.	SE DE	LIVERED IN			
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BUSINESS TAX CERTIFICATE

CITY OF AZUSA The person, firm or corporation named below. Is granted this certificate pursuant to the provisions of the City Business Tax Ordinance, Issuence of certificate is not an endorsement, nor certification of compliance with other ordinances or laws, nor en assurance that the proposed use is in conformance with the city zoning regulations,. This certificate is issued without verification that the taxpayer is subject to or exempt from licensing by the State of California. 3 🖞 άţ.

Business Name: Business Location: 1st Contact Name: 2nd Contact Name: •

T.E. Roberts, Inc. 17771 MITCHELL N, IRVINE, CA 92614-6028 Timolhy E Roberts T.E. Roberts, Inc.

Account #1 038516

Description: GENERAL CONTRACTOR

Effective Date: Expiration Date:

September 26, 2023 September 30, 2024

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Restricted to license holder only, all sub-contractors require separate licenses. 1

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NOT TRANSFERAS

T.E. ROBERTS, INC 17771 MITCHELL N IRVINE, CA 92614-6028

> Starting January 1, 2021, Assembly Bill 1607 requires the preve s a stablishereints: A fuil notice is avail TO BE POSTED IN A CONSPICUOUS PLACE OR CARRIED IN VEHICLE



17771 Mitchell North Irvine, CA 92614

Job#	SGVMWD
6286	On Call
Stev	ve Kiggins
PC	0# 2580

DATE: 4/23/2024

DETAILS:

LOCATION: 651 E Lemon Swirl Drive

(Tuesday) 8-Inch Valve Replacment - Mobilized. Arrived on site and set up traffic control. Marked out work area, jackhammered asphalt out and began digging. Found that the trench was slurry backfilled all the way to the top. Brought out another backhoe with a breaker. Used the breaker and jackhammer to chip away slurry. Made it 4-FT down before cleaning up. Used skid steer with grinder to recess the steel plate. Cleaned up area and removed traffic control.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	11.00	109.09	8.00	872.72	163.64	3.00	490.91	218.18		-	1,363.63
PIPELAYER/Asphalt wkr (4)	44.50	105.59	32.00	3,378.88	158.39	12.50	1,979.81	211.18		-	5,358.69
LABORER	11.00	101.65	8.00	813.20	152.48	3.00	457.43	203.30			1,270.63
TRUCK DRIVER (3)	21.50	107.26	16.00	1,716.16	160.89	4.00	643.56	214.52	1.50	321.78	2,681.50
	88.00	and the second second pro-	64.00			22.50			1,50	•	
									L	ABOR TOTAL	\$10,674.44
EQUIPMENT											
SERVICE TRUCK		54.10	11.00	595.10							595.10
FLATBED TRUCK		34.48	11.00	379.28							379.28
BACKHOE (2)		89.25	16.00	1,428.00							1,428.00
LOWBED		42.64	4.00	170.56							170.56
DUMP TRUCK, 10-WHEEL		98.07	13.50	1,323.95							1,323.95
BOOM TRUCK		65.56	4.00	262.24							262.24
SHORING (HYDR JACK-2) (4)		9.74	4.00	38.96							38.96
BARRICADES ()		1.14		-							-
DELINEATORS/ SIGNS (6)		0.35	66.00	23.10							23.10
TRAFFIC CONES (80)		0.35	880.00	308.00							308.00
VACTOR TRUCK		267.78		-							-
VACTOR TRAILER		112.45	4.00	449.80							449.80
GRINDER FOR BOBCAT		56.56	4.00	226.24							226.24
SKID STEER		48.78	4.00	195.12							195.12
EQUIPMENT TRAILER		22.56	15.00	338.40							338.40
BREAKER W/AIR											
COMPRESSOR		84.92	11.00	934.12							934.12
					ومراقبة والأقتر ومقالين					EQPT TOTAL	\$6,672.87
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
								the state of the second state of the	and the second se	CTOR TOTAL	\$0.00

MATERIAL

SUB TOTAL TAX AMOUNT 15% TOTAL

CORPORATED								Job# 6286	SGVMWD On Call
ITAL INCLUSION CONTRACTOR								Steve	Kiggins
17771 Mitchell North								PO#	2580
rvine, CA 92614	DATE: LOCATION:	4/23/2024 651 E Lemon Swirl D	rive						
ТҮРЕ			nmer to chip away	nch was slurry backfille slurry. Made it 4-FT d ontrol.					ne steel plate.
TIPE									TOTAL(S)
		landa (Menerik)					MATE	RIAL TOTAL	\$0.0
EQUIPMENT RE					SUB TOTAL	ТАХ	MATE	ERIAL TOTAL	\$0.0 TOTAL
EQUIPMENT RE		04/26/2024.			_SUB TOTAL	ТАХ	AMOUNT		TOTAL
		04/26/2024.			SUB TOTAL	тах	AMOUNT	13%	TOTAL
Trench Shoring Inv - #		04/26/2024.						13% RENT TOTAL	TOTAL \$0.0
Trench Shoring Inv - #		04/26/2024.						13% RENT TOTAL 10%	TOTAL \$0.0 TOTAL
Trench Shoring Inv - #		04/26/2024.						13% RENT TOTAL 10% P FEE TOTAL	TOTAL \$0.1 TOTAL \$0.1

GRAND TOTAL \$17,921.15



17771 Mitchell North Irvine, CA 92614 T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com

FIELD	CHANGE	ORDER

DATE: 4/23/24 Tuesday JOB TITLE: 8" Valve Replacement JOB NUMBER: 6229 LOCATION: 651 E LEMON SWIFL Pr.

MATERIALS, SUBCONTRACTORS, RENTAL EQUIPMENT:

ATTN: Steve K

TO: SGUMWD

RT OT DT TOTAL
Jose Araujo T 8 54 1.9 13:5
DANIEL HERNADEZ TYMP 4 - 41
· · · · · · · · · · · · · · · · · · ·
52 185 70.5
TOTALS 64 22-3 15 880

EQUIPMENT:

			and the second se		the second s
EQPT					
NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	CREW TRUCK	11	1	Steel Plate	Trench
1	Crane Truck	47		# A12040045 \$917-50	#26Shoring
	Vac Trailor Repos	41			1/04
1	10 whed Pump	13-544			
Z	Backhoe's	81			
	Flatbed w/ Trailer	11/1			
80	Lones	11			
6	Road Sicos V	* IIV			
1	Equitment Trailor 10th	14 4 THONY			
1	skid steer	4.0			
4	Shoring Jucks	DAY			
4	Plywood	NICV			
	Om - lim	01 - 1		unat 1	

BREAKER. BI-> GRINDER ATTACHWENT-4

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

Set	up traffic	control	and	merck	ed out	- work	arear
	hannered						
that	trench is	SLUCEV	back.	filled	all th	e way t	o the
	Brought or	1					and the second
brak	er and Ja	ck hann	er to	chio	CINCUL	Slurry.	Made it
four	feet dow	n befor	-P ()	ecinina	yo, U	sed skid	Steer
with	grinder to	recess	steel	alcte	, ,		
and the state of the	9.	1.2.2.4		1			

Contract Time Extension:

Calendar Days

Signed:

Printed Name:

Company:

Signed: And MA Printed Name: Wick Redereck T.E. Roberts, Inc.

No.



Irvine, CA 92614

Job#	SGVMWD	
6286	On Call	
Ste	ve Kiggins	
р	O# 2580	

DATE: 4/24/2024 LOCATION: 651 E Lemon Swirl Dr

DETAILS:

(Wednesday) 8-Inch Valve Replacement - Arrived on site and set up traffic control. Removed steel plate and began to jackhammer slurry out until we reached blow off valve. Hand dug around the valve and unbolted the valve with flex coupling. Had to dewater for 4 1/2 hours. Cleaned up work area and covered open trench with steel plate. Removed traffic control and transported equipment back to the yard. Transported slurry spoils to Agua Mansa for disposal.

360.00

360.00

36.00

DUMP FEE TOTAL

396.00

\$396.00

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	12.00	109.09	8.00	872.72	163.64	4.00	654.54	218.18		-	1,527.26
PIPELAYER/Asphalt wkr (4)	48.00	105.59	32.00	3,378.88	158.39	16.00	2,534.16	211.18			5,913.04
TRUCK DRIVER (2)	13.00	107.26	12.00	1,287.12	160.89	1.00	160.89	214.52		-	1,448.01
	73,00		52.00			21.00					
										LABOR TOTAL	\$8,888.31
EQUIPMENT											
SERVICE TRUCK		54.10	12.00	649.20							649.20
BACKHOE		89.25	4.00	357.00							357.00
LOWBED		42.64	4.00	170.56							170.56
DUMP TRUCK, 10-WHEEL		98.07	9.00	882.63							882.63
SHORING (HYDR JACK-2) (2)		9.74	2.00	19.48							19.48
DELINEATORS/ SIGNS (6)		0.35	72.00	25.20							25.20
TRAFFIC CONES (80)		0.35	960.00	336.00							336.00
										EQPT TOTAL	\$2,440.07
SUBCONTRACTOR							SUB TOTAL	ТАХ	AMOUNT	5%	TOTAL
								5	UBCONT	RACTOR TOTAL	\$0.00
MATERIAL							SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
									MA	TERIAL TOTAL	\$0.00
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
Trench Shoring - Inv# R120400	45 to be bille	d on 04/26/24				-			-	-	-
									E	Q RENT TOTAL	\$0.00
DUMP FEES							SUB TOTAL	TAX	AMOUN	Г 10%	TOTAL
Agua Mansa -Inv# 54595									-	-	-

(1) Load



17771 Mitchell North Irvine, CA 92614

DATE: 4/24/2024 LOCATION: 651 E Lemon Swirl Dr

DETAILS:

(Wednesday) 8-Inch Valve Replacement - Arrived on site and set up traffic control. Removed steel plate and began to jackhammer slurry out until we reached blow off valve. Hand dug around the valve and unbolted the valve with flex coupling. Had to dewater for 4 1/2 hours. Cleaned up work area and covered open trench with steel plate. Removed traffic control and transported equipment back to the yard. Transported slurry spoils to Agua Mansa for disposal.

TYPE

TOTAL(S)
\$11,724.38
\$117.24
\$146.40
\$11,988.03

Job# 6286 SGVMWD

On Call

Steve Kiggins

PO# 2580



17771 Mitchell North Irvine, CA 92614 T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com

F	IE	LD	CH/	ANG	EC	DRD	ER
---	----	----	-----	-----	----	-----	----

DATE: 4/24/24 Wednesday JOB TITLE: Value Replacement JOB NUMBER: 6229 LOCATION: 651 E Lemon Swirl Dr.

ATTN: Steve

TO: SGUMWD

LABO	R:	RT OT DT TOTAL			RT	OT	DT	TOTAL
NI	LKP 4FM	84-12-						
Va	lentin Y. PL.	84-12-						-
Br	andon m. PL	84-124						
Jok	IN PONCE PL	84-124						
Ar.	termio S. PL'	84-12	<i></i>					
Jos	e A. T	81-94						
DA	NNY H T	4 41						
	TOTALS	5221 - 73		TOTALS				
60111				COLUCIONICA CTORE DENTA			4 17 A 17	
[PMENT:		IVIATI	ERIALS, SUBCONTRACTORS, RENTA	LEQU	UIPIN	TENT	:
EQPT								
NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION		VEN	IDOF	1
1	Crew Truck	12	1	8×10 steel plate	T	re	NC	n
1	Backhoe	41		Billed ON 4/30		5	60	ring
8h	10085	17						1

Cl.	17		Churre Cha	1 4	1
to cones	16				
6 Road Signs	121				
80 cones 6 Road Signs 2 Shoring Jacks 1 10 wheel Dump 1 LINIBED	*DAU				
1 10 wheel Dump	91				
LOWBED	4/		_		
		_			

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:
Set up traffic control and removed steel plate. Began
to Jack hammer slurry out till we reached blowoff
Value. Hand dug around the value and unbulted value
with flex coupling. Had to pump water for 41/2 hours.
Cleaned up work area and covered open trench with
steel plate Picked up traffic control and took equitment
back to the yard.

Contract Time Extension:

Calendar Days

Signed:

Printed Name: Company:

Signed:-Printed Name: patersen Nick

1

T.E. Roberts, Inc.

No.



Job# 6286 SGVMWD On Call Steve Kiggins PO# 2580

17771 Mitchell North Irvine, CA 92614

DATE: 4/25/2024

DETAILS:

LOCATION: 651 E Lemon Swirl Drive
DETAILS: [Thursday] 8-Inch Valve Replacement - Arrived on site and set up traffic control. Removed steel plate. Installed a new 8-inch plug valve with a new 8-inch flex coupling. Attached existing bonding cables back to the pipe. Backfilled with sand and base. Compacted in 1-FT lifts and prepped the trench for base pave next day. Cleaned up work area and removed traffic control. Demobilized site.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	8.00	109.09	8.00	872.72	163.64		-	218.18		-	872.72
PIPELAYER/Asphalt wkr (3)	23.50	105.59	23.50	2,481.37	158.39		-	211.18			2,481.37
TRUCK DRIVER	9.50	107.26	8.00	858.08	160.89	1.50	241.34	214.52			1,099.42
	41.00		39.50			1.50			-	4	
										LABOR TOTAL	\$4,453.50
EQUIPMENT											
SERVICE TRUCK		54.10	8.00	432.80							432.80
BACKHOE		89.25	4.00	357.00							357.00
DUMP TRUCK, 10-WHEEL		98.07	9.50	931.67							931.67
SHORING (HYDR JACK-2) (2)		9.74	2.00	19.48							19.48
DELINEATORS/ SIGNS (6)		0.35	48.00	16.80							16.80
TRAFFIC CONES (80)		0.35	640.00	224.00							224.00
DUMP TRAILER		34.53	2.00	69.06							69.06
WATER BUFFALO		37.50	2.00	1,050.00							1,050.00
										EQPT TOTAL	\$3,100.81

SUBCONTRACTOR		SUB TOTAL	TAX	AMOUNT	5%	TOTAL
			9	SUBCONTRAC	TOR TOTAL	\$0.00
MATERIAL	Env Fee	SUB TOTAL	TAX	AMOUNT	15%	TOTAL
Vulcan Inv # 73985265				-	-	-
(16.36) - Tons Base CAB	10.00	471.99	49.40	531.39	79.71	611.10
				-	-	-
West Coast Sand & Gravel /TER Yard - (Fee Inc)				-	-	
(8) - Tons Sand		139.41		139.41	20.91	160.32
				-	-	-
United Water Works Inv# S100130462.001				-	-	-
(1) - 8-inch Ultra Flex Coupling	25.00	342.47	35.10	402.57	60.39	462.96
				MATE	RIAL TOTAL	\$1,234.38
EQUIPMENT RENT		SUB TOTAL	TAX	AMOUNT	13%	TOTAL

Page 1 of 2

CORPORATED						Job# 6286	SGVMWD On Call
7771 Mitchell North						The state of the second st	e Kiggins
vine, CA 92614	DATE:	4/25/2024 651 E Lemon Swirl Drive				PO	# 2580
ТҮРЕ							TOTAL(S)
TYPE Trench Shoring - Inv# R12	2040045 to be bille	ed on 04/26/24.		n daanaan ay	-		TOTAL(S)
	2040045 to be bille	ed on 04/26/24.		And and a second second	ĒQ	RENT TOTAL	
	2040045 to be bille	ad on 04/26/24.	SUB TOTAL	ТАХ	EQ	RENT TOTAL	
Trench Shoring - Inv# R12	2040045 to be bille	ad on 04/26/24.	_SUB TOTAL	ТАХ	AMOUNT		\$0 TOTAL
Trench Shoring - Inv# R12	2040045 to be bille	ad on 04/26/24.	SUB TOTAL	ТАХ	AMOUNT	10%	\$0. TOTAL \$0.
Trench Shoring - Inv# R12	2040045 to be bille	ad on 04/28/24.	SUB TOTAL	ТАХ	AMOUNT	10% P FEE TOTAL	\$0.

Page 2 of 2



17771 Mitchell North Irvine, CA 92614 T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com

F	l	E	L	D	С	H	A	N	G	Ε	0	R	D	E	R	

DATE: 4	12	5/	24	Th	ur	sda	V	
JOB TITLE:								
JOB NUMB	ER:	62	29	-0		~ · · · · ·		
LOCATION:				lem	ön	54	sirl	Dr.

TO: SGUMWD

ATTN: Steve

LABOR:		RT	OT	DT	TOTAL			F	RT (от	DT	TOTAL
NICK P.		8			8							
Brandon M.	75	8			87	5						
Valentin Y.		8			8							
John P.	7.5	8			87	5						
Jose A.		8	1.5		9.5							
						-				_		
	TOTALS	39	1.5		40.5	L	TOT	TALS				
EQUIPMENT:							MATERIALS, SUBCONTRACTORS	, RENTAL E	QUI	PM	ENT	:
		1			Constant Section 1				Column and Personse			

EQPT NO.	DESCRIPTION	HOURS	QTY	DESCRIPTION	VENDOR
1	Crew Truck Backhoe	8		8×6 steel plate P120400445 4174	Trench RY Shoring
80	cones Todad Signs	8	19 Tons	Base (CAB)	Villan
12	Shoring Jucks	2 Day	BTons	INV#73985265 Sound	\$ 531.39 T.E. Roberts 139.41
	10 wheel Dump	9.5		s" flex coupling	Unified
				INV# 51001394102.001	\$ 402.57

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

set	up t	raffic	control	and	remo	ued	Steel	plate	Inst	alled
new	8" F	lug ve	up wi	th ne	w 8"	flex	coul	ling, 1	Attac	ned
PXCIT	ina .	bonding	cables	back	10	the	Dipe.	Back	fille	d ·
with	bas	e and	Sand.	Compac	t in	1'	lifk	rind	0.970	the
the	trer	ich for	sand. base	Dave	next	day	. dec	uned	up y	work
area	enc	1 took	eguito	nent	back	to	the v		- 01	
			- /			•	. 1			

Contract Time Extension:

Calendar Days

Signed:

Printed Name:

Company:

Signed: All Alle Printed Name: T.E. Robert

T.E. Roberts, Inc.

No.



INVOICE

SHIP YO: AZUSA FOB IRWINDALE & RELIANCE / DURBIN FOB IRWINDALE / RELIANCE / DURBIN FOB IRWINDALE & RELIANCE / DURBIN IRWINDALE, CA 91702

ROBERTS INC / T E 17771 MITCHELL NORTH IRVIN, CA 92614

To onsults proper gradil, please int list invoice numbers on your check send to:	inde remittance or tremillance and
Calmat Co dba Vulcan M Lockbox 55572	
Los Angeles, CA 90074- Phone: 1-800-777-8752 o help@vmcmail.com	5572, US M
)

 CUSTOMER NO:
 99442-219456

 INVOICE NO:
 73985265

 INVOICE DATE:
 6/129/2024

 INVOICE AMT:
 531.39

 ORDER:
 604592

 DUE DATE:
 06/15/2024

Involces nol Finance Including but rondered	Charge t not lim	Custome	er shall pa asonable	torms will t y all cost of attorney's fu ting past du	collectio	n Mices 65.	CALIF LOS A	ornia Ngeles			PERCEN 6.00% 1.25% 0.75%	Π:	AMOU	NT: SAL 28.92 6.03 3.61 FEE	E5 TAX:	49,4		Roduct: Reight:		471.99 0.00	Pay this	AMOUNT:
TOTAL QUA	NT/TY:		16.36	TOTAL LOA				SACTION		USE TAX	0.60%			2.41 8.43			TOTAL C	THER		10.00		\$531.39
		SALES REP				ĺ	PO NUM	BER			REF			CO	NTRAOT NO.			YAX EXE	NPT ID.			RMS
·•	11726 N	anoy Von	Muoggo				6220	7	:								1		-		full higher	OX - Payable in 15th of each when month of
INVOICE	#	NVOICE D	ME GU	STOMER NI	IMDER	LOCA	TION		100	Anon	,	ORCER			PILOFI	ADING			FOI)	intonin tono B}ilį	wing month of mant
7398526	5	04/29/20	24	99142-219	466	-1977	-112	Ĩ	RELIAN	CE STONE		604692						-	PICK	UP		
						CKET DI				· · · · · · · · · · · · · · · · · · ·				PRODUC			FREIGHT	and along a shake a first second		ADDED OH		AMOUNT
0HIP DATE	******		VEHICLE 1101	8TAND	CLASS		PROI 16040	0 CODE		DESCR 3 BASE (CAB)	IPTION		цом	QTY 16.36	PRICE 28.85	UOM	<u>ATY</u>	PRICE	UOM	QTY	PRICE	471.99
				STAND	ARD					mental Foo Agg										1.00	10,00	10.0
Recei	ive you	involce	føster an	d help sav	ve tha ei	nvironi	ment b	y enrollin	g in oui I	r email Involci telp@vmcnia	ng sarvi il.com q	ce, With em r cell us at 1	ail, inv -800-1	volces are s 777-8752.	ent in one	easy lo	open lile d	lirectly to	your ir	ibox. To si	gñ up, conle	ici us al

VULCAN MATERIALS COMPANY AND SUBSIDIARIES, CALMAT CO DBA VULCAN MATERIALS CO

Page 1 of 1

CalMat Co. CalMat Co. Danger Danger Read important health information on reverse. Read important health information on reverse. Peligro Peligro Lease la informacion Importante para la salud en el reverso. Lease la informacion importante para la salud en el reverso Received By: Received By: CUSTOMER/CONSIGNEE CUSTOMER/CONSIGNEE Driver X Driver: PLANT: PLANT: TICKET NO: TICKET NO: Time Date: Time 4977-112 RELIANCE STONE 4977-112 RELIANCE 1:36 PM 35488402 04/25/2024 1:36 PM 4977-112 RELIANCE 35488402 STONE STONE 30488402 WEIGHMASTER CERTIFICATE: THIS IS TO CERTIFY that the fellowing described commodity was weighed, mic counted by a weighmaster, whose signature is on the certificate, who is a recognized authority of accuracy, as prescribed by Chapter 7 (commencing with Section 12706) of Division 5 of the California Busiess and Profes administered by the Division of Measurement Standards of the California Busies and Profes 04/25/2024 1:36 PM 35488402 y was weighed, measured, or ity of accuracy. an WEIGHMASTER CERTIFICATE: THIS IS TO CERTIFY that the following described commodity was weighed, measured, or counted by a weighmaster, whose signature is on the certificate, who is a recognized authority of accuracy, as prescribed by Chapter 7 (commencing with Section 12700 of Division 5 of the California Business and Professions Code administrand by the Division of Measurement Standards of the California Daviness and Professions Code administrand by the Division of Measurement Standards of the California Daviness and Professions Code administrand by the Division of Measurement Standards of the California Daviness and Professions Code administrand by the Division of Measurement Standards of the California Daviness and Professions Code administrand by the Division of Measurement Standards of the California Daviness (California Daviness) and the California Davine (California Daviness) administrand by the Division of the California Daviness (California Daviness) administration (California Daviness) ecuracy, as and Professions Code, f accuracy, as and Professions Code, administered by the Division of Measurement Standards of the California Department of Peed and Agriculture WEIGHMASTER DEPUTY: Eric Townsond LIMITED WARRANTY AND WARRANTY DISCLAMMER, Safet warrats for partical of an(1) year two sate of devey only tax missed addressore tabletelity compares with Safet's specification for and manager of the specification statics. SELLER HEREBY EXCLUDES ALL WARRANTES OF MERCHANTABILITY AND FITNESS FOR ANY PURPOSE, AND ALL OTHER WARRANTES, EXPRESS ON IMPLIED, OF THE MATERIAL SOLD HEREUNDER, OTHER THAN THE EXPRESS WARRANTY STATED ABOVE, is aution. WEIGHMASTER DEPUTY: Eric Townsend WEIGHMASTER DEPUTY: Eric Townsend LIMITED WARRANTY AND WARRANTY DISCLAMER. Sade wanted for a period of one(1) prev from date of datery dub tod national bait homospher scatastada constra war, baits, searcheatin be und manifed at the specifications of both to Safety Equations SELLER HEREBY EXCLUDES ALL WARRANTES OF MERCHANTABILITY AND FITNESS FOR ANY PURPOSE, AND ALL OTHER WARRANTES, EXPRESS OR IMPLIED, OF THE MATERIAL SOLD HEREUNDER, OTHER THAN THE EXPRESS WARRANTY STATED ABOVE, no assime. IMPLIED, OF THE MALEFURAL SOLUTIERCUMDER, OTHER TIME THE LEARNESS WARMANT FOTUERLA. Seept to be atted between as to the tax selectation associated abox, Sale may warely advances with respect by provid, advances, and material is reasonan, incredistance, or increasely, a variable the material is incrementa within yetter, diver specifications, ingatore, oriented standards applicates is continuer's point or sale material at and by an user-advances. Solidary 10: constraints applicates is continuer's point or sale material and by an user-advances. Solidary 10: OVERT 10: ERESPONDER FOR ANY INCREMENTATION CONSEQUENTIAL DAMAGE CAUSED BY NON-COMPLIANCE OF THE MATERIAL WITH SPECIFICATION, OR FOR ANY DEFECTS IN THE MATERIALS. ALL SALES AND DELIVERIES MADE SUBJECT TO SELLER'S GENERAL TERMS AND CONDITION ALL SALES AND DELIVERIES MADE SUBJECT TO SELLER'S GENERAL TERMS AND CONDITI AS DREAKED BY BORATINE, OR DEPATINE FION BELEFIS FACUTY, CARREN ACKNOLEDES THAT CARREN IS SOLLY ADDREAMED FOR MOTIVE ACCURACY OF THE VIENCE IS TAKE WERE TAKE WERE AND REDUCT AND REDUCT. CARREN ADDLE RESPONDED FOR MOTIVES SULLER WHE TEXEN OF TAKER HAS BEEN OVERLOADED SO AS TO REDUCT IN CONTRACT, MORE TO ADDLE RESPONDED FOR MOTIVES SULLER WHE ALLOWED BY LIVE, SARRES BHALL BEROWNY SULLET FOR WITH LOSS CALRED TO VERSIONED. AS EVENUED BY BRIANTING, OR GENATING FIRM SELERS FAULTY, CARRER ACKINGLEDGES THAT CARRER IS SOLEY FERSIONALE FOR THE ACCIMACY OF THE VIRCLES TAKEN BROWN, ASLE BROWNET AND RIGOS MURDIT, CARRER BROWLEDGES THAT CARRER FOR NOTIFYING SELECT WITH TRUCK OF TRALER HAS BEEN OVERLIDADED SO AS TO RENDER IT OUT OF CORFUNCIE WITH ANY APPLICABLE WEIGHT LIAITS. TO THE MARKAME EXTENT ALLONDE DY LIM, CARRER BHALL BROWN SULLET FOR ANY LOSS CARRED OF OVERLIDADER. TRUCK TARE AND GROSS WEIGHTS ARE DETERMINED WITH THE DRIVER ON THE VEHICLE TRUCK TARE AND GROSS WEIGHTS ARE DETERMINED WITH THE DRIVER ON THE VEHICLE CURTOMER PURCHASE ORDER: 6229 CUSTOMER: 219456 CRM ROBERTS INC / T E CUSTOMER: 219456 CKM ROBERTS INC / T E OVT CONTRACT: GOVT CONTRACT: CUSTOMER PURCE 6229 FOB IRWINDALE / RELIANCE / DURBIN* FOB IRWINDALE & RELIANCE / DURBIN ORDER DRDER FOB IRWINDALE / RELIANCE / DURBIN FOB IRWINDALE & RELIANCE / DURBIN PICKED UP 504592 604592 AZUSA DESTINATION DESTINATION FOB IRWINDALE & RELIANCE / DURBIN AZUSA

PRODUCT: 16040 CR AGG BASE (CAB)								
COMMENTS:								
TRUCK 89051191 1191 LICENSE YT21191 FRESHT TYPE A ANLES D			CARRIER W089 TRAILER ID NO TARE DATE 04/25/	2024	CUSTOMER PICKED UP TARE EXPRE 04/25/2024			
GR085 LB8 drafe 11 58,500	TARE LBS (566 1) 25,750	HET LBS 32,720	16.36	10%5 100AY	LOADS TODAY	GROES LEGAL WT		
GROSS K8 26,536	TARE ND 11,694	NET KO 14,842	NET MG 54.84	MS TODAY 14.54	IN PLANT 1:29 PM	DUT OF PLANT 1:38 PM		
CASH BALE FER TON	MATERIAL	HALL		OTHER CHARGES				
TOTAL	MATERIAL	HAUL		TAX	OTHER CHARGES	Contraction of the second		
Presser have	ARRENT JOB	START UNLO	DAD	THESH UNLOAD	JOB THE	DELAY THE		

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RELIANCE STONE 16931 FOOTHILL BLVD IRWINDALE, CA 91702 QC Contact:

Vulcan

NOT AN ORIGINAL Shipping Location : RELIANCE STONE 16001 FOOTHELL BLVD IRWINDALE, CA 91702

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NE/MILES

REFERENCE

NOT AN ORIGINAL Shipp

Vulcan

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Date: 04/25/2024

similar stardy, ser Titts, moniferandi, souce intercentingent, OTHER THAN THE EXPRESS WARRANTY STATED 6000CE, In addition, scored I this set information and mini the specification devoluted about, sider names in warrange valuations with magnetic based particle, stargetice, whether the marked in homotoxic, non-distances, or instrained warrange with the stargetic is in confirmance with may set to sense the specifications, regarding, indexed to standards applicates in continuers join or to said marked as and by continuer-SciEler SHALL No 1000/THI EXESTINGER. FOR ANY DEDICITED, CONSTRUMENTAL DAMAGE CAUSED BY NON-COMPLIANCE OF THE MATERIAL WITH SPECIFICATION, OR FOR ANY DEPECTS IN THE MATERIALS SOLD INSURANCE.

AZUSA E/MILES FOB IRWINDALE & RELIANCE / DURBIN

AZUSA RODUCT: 16040 CR AGG BASE (CAB)

COMMENTS:							
RUCK 89051191 ICENSE YT21191 REIGHT TYPE A AKLE			CARRIER W059 TRALER ID NO TARE DATE 04/25/	2024	CUSTOMER PICK		
ROSS LBS	TARE LBS	NETLES	TONS	TONS TODAY	LDADE TODAY	GROSS LEGAL WT	
58,500	25,780	32,720	16.36	16,36	1	0	
DHOSE KO	TARE NG	NETKS	NET MG	METODAY	IN PLANT	OUT OF PLANT	
26,536	11,094	14,842	14.54	14.64	1:29 PM	1:36 PM	
	MATERIAL	HAUL		OTHER CHARGES			
TOTAL	MATERIAL	HAUL		TAX	OTHER CHARGES		
PRESENT TIME.	ARRIVE JOB	START UNLO	DAD	TINISH UNLOAD	JOB TIME	DELAY TIME	

Cepy 1



P.O. Box 5067 Buena Park, CA 90622 Billing: (714) 522-4403 Fax: (714) 522-4524

Invoice Date
4/12/2024

Invoice #

715840

www.wcsg.com

Customer	2939	Job	116529					
TE Roberts, Inc.		EL MOUNTAIN BPS LEAK REPAIR						
Special Processing		6268						
Email: ap@teroberts.com		Elk Mountain Dr & Aleutia Way						
Irvine, CA 92614		Yorba Linda, CA 92887						

Ticket #	Del. Date	Reference #	Line Description	Qty Un	its Unit Price	Amount
2197296	4/12/2024		SCREENED FILL SAND	24.95 T	N \$5.50	\$137.23
2197296	4/12/2024		FREIGHT	24.95 T	N \$11.50	\$286.93
2212537	4/12/2024		SCREENED FILL SAND	25.29 T	N \$5.50	\$139.10
2212537	4/12/2024		FREIGHT	25.29 T	N \$11.50	\$290.84
2213686	4/12/2024		SCREENED FILL SAND	24.75 T	N \$5,50	\$136.13
2213686	4/12/2024		FREIGHT	24.75 T	N \$11.50	\$284.63
2214262	4/12/2024		SCREENED FILL SAND	25.56 T	N \$5.50	\$140,58
2214262	4/12/2024		FREIGHT	25.56 T	N \$11.50	\$293.94

8 TONS X 5.50 = 444 X 7.75 3.41 87 × 11.50 = 92

139. SUB-TOTAL \$1,709.38 7.75% \$42.86 SALES TAX MINING TAX \$0.00 TOTAL DUE \$1,752.24 DUE BY 5/10/2024

CALL FOR SERVICE IN CALIFORNIA, NEVADA, AND ARIZONA

Los Angeles Ventura Orange Inland Empire	(800) 522-0282
Central California Northern California	(800) 734-3053
San Diego County	(800) 266-2837
Palm Springs Indio	(866) 923-4772
Arizona & Nevada	(855) 522-0282

TERMS: NET DUE 10TH OF THE MONTH FOLLOWING DATE OF DELIVERY, A 1.5% FINANCE CHARGE PER MONTH ON THE UNPAID BALANCE SHALL BE CHARGED ON ALL ACCOUNTS 30 DAYS OR MORE PAST DUE. ALL MATERIAL SALES ARE F.O.B. POINT OF ORIGIN AND TITLE PASSES TO BUYER PRIOR TO TRANSPORTATION. WEST COAST SAND & GRAVEL HAS A PRIVACY POLICY WHICH CAN BE VIEWED AT WWW.WCSG.COM

Page 1 of 1



BILL TO:

Serving Southern California

Orange County / San Diego Riverside / San Bernardino Los Angeles / Ventura

1-888-4-UNITED

INVOICE DATE	INVOICE NUMBER
04/25/2024	S100130462.001
DUE DATE	PAGE NUMBER
05/25/2024	1 of 1

SHIP TO:

6229 DCAP SCH I CONTINUITY BONDING E. LEMON SWIRL DR. AZUSA, CA 91702

T.E. ROBERTS INC. 17771 MITCHELL NORTH IRVINE, CA 92614

	PO NUMBER	2		JOB NAME			SALESPERSON			
							Nathan	Chase		
1	WRITER		SHI	SHIP VIA TERMS			SHIP DATE	ORDER	ORDER DATE	
Jeri	Jerry Canada 01			OUR TRUCK NET 30 DAYS PRELIM			04/25/2024	04/24/2	04/24/2024	
ORDER QTY	SHIP QTY	ITEM NUM	BER		DESCRIPTION		UNIT PRICE	EXT F	PRICE	
1ea	1ea	FC2W-08		NICK 760-8: 8" ULTRA F FITS 8.40-9	LEX CPLG		342.473/	ea	342.47	
							Subtotal	_	342.47	
Past Due inv	voices may	be subject t	0 1.50	% late char	ge.		S&H Charges		25.00	
Remit To: UN 34415	ILED WAL	ER WURKS,	INC, F	-0 BUX 150	122 , OGDEN, UT		Тах		35.10	
							Payments		0.00	
							Amount Due		402.57	



Job#	SGVMWD
6286	On Call
Steve	Kiggins
PO	‡ 2580

17771 Mitchell North Irvine, CA 92614

DATE: 4/26/2024 LOCATION: 651 E Lemon Swirl Dr

(Friday) 8-Inch Valve Replacement - Arrived on site and set up traffic control. Removed the steel plate. Saw cut to square the edges around the trench. Took compaction test and laid down tack around the edges. Base paved the trench, cleaned up area and removed traffic DETAILS: control. Demobilized back to Fontana yard.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	6.50	109.09	6.50	709.09	163.64		1	218.18		-	709.09
PIPELAYER/Asphalt wkr (3)	15.50	105.59	15.50	1,636.65	158.39			211.18		12	1,636.65
TRUCK DRIVER	5,00	107.26	5.00	536.30	160.89		-	214.52			536.30
	27.00		27.00			-			-	-	
										LABOR TOTAL	\$2,882.03
EQUIPMENT											
SERVICE TRUCK		54.10	6.50	351.65							351.65
BACKHOE		89.25	2.00	178.50							178.50
DUMP TRUCK, 10-WHEEL		98.07	5.00	490.35							490.35
DELINEATORS/ SIGNS (6)		0.35	24.00	8.40							8.40
TRAFFIC CONES (80)		0.35	320.00	112.00							112.00
DRUM ROLLER		38.21	4.00	152.84							152.84
EQUIPMENT TRAILER		22.56	4.00	90.24							90.24
DUMP TRAILER		34.53	2.00	69.06							69.06
										EQPT TOTAL	\$1,453.04

SUBCONTRACTOR		SUB TOTAL	TAX	AMOUNT	5%	TOTAL
			5	SUBCONTRAC	TOR TOTAL	\$0.00
MATERIAL	Env Fee	SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
Vulcan Inv# 99442-219456			,	-	-	-
(4.03) - Cold Mix Ashpalt	10.00	367.74	38.71	416.45	62.47	478.92
(1) - SS-1 Oil		80.00	8.21	88.21	13.23	101.44
			Mont approved and approved and approved approv	MATE	RIAL TOTAL	\$580.36
EQUIPMENT RENT		SUB TOTAL	TAX	AMOUNT	13%	TOTAL
Trench Shoring Inv - # R12040045	,			-	-	-
(1) Trench Top 8-FT x 10-FT Welded Treated		42.50		42.50	5.53	48.03
(2.25) - Delivery Boom Truck		337.50		337.50	43.88	381.38
(2.25) - Pickup Boom Truck		337.50		337.50	43.88	381.38
				EQ F	ENT TOTAL	\$810.78

Page 1 of 2

Roberts						Job# 6286	SGVMWD
					ł		On Call Kiggins
17771 Mitchell North					ł	a loss of the second of the second	# 2580
Irvine, CA 92614	DATE:	4/26/2024					
Irvine, CA 92614	LOCATION: DETAILS:	651 E Lemon Swirl Dr (Friday) 8-Inch Valve Replacement - the trench. Took compaction test ar	rrived on site and set up traffic control laid down tack around the edges. Bas vard.				
Irvine, CA 92614	LOCATION: DETAILS:	651 E Lemon Swirl Dr (Friday) 8-Inch Valve Replacement -	laid down tack around the edges. Bas				
	LOCATION: DETAILS:	651 E Lemon Swirl Dr (Friday) 8-Inch Valve Replacement - the trench. Took compaction test ar	laid down tack around the edges. Bas	e paved the tr			ved traffic

1% - Bond	\$57.26
6% Fuel Surcharge	\$87.18
GRAND TOTAL	\$5,870.65

Page 2 of 2



TO: SGUMWD

17771 Mitchell North Irvine, CA 92614 T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com

Signed: Printed Name:

40

Contract Time Extension:

Calendar Days

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Signed: Printed Name: Company:

		IOB	NUMBER: 6229	Keplac	em	ent	
ATTN: Steve K.		LOCA	ATION: 651 E	lemon	SU	uirl	Dr
LABOR: NICK P. L/FM Brandon m. PL Ualentin Y. PL John P. PL Jose A. T TOTALS	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$			TOTALS	RT (TOTAL
EQUIPMENT:		MAT	ERIALS, SUBCONTRA	ACTORS, RENTA	. EQUI	PMEN	T:
EQPT NO. DESCRIPTION 1 CREW TEMLK. 1 BELLEMOR 80 CONES 6 Road Signs 1 Equitment Trailor 1 Roller 1 DUMP trailor 1 DUMP trailor 1 DUMP trailor	HOURS 6.57 77 47 47 47 47 47 57	QTY 1 4 Ton 1 Duck		1 prate 145 \$717.50	Tr S VV	endo enc hor llca lca 504	ing n
				n de mus tanan da an deran manatatin de e			

FIELD CHANGE ORDER

DATE: 4/26/24 Friday

No.

DESCRIPTION OF WORK, CHANGES, AND COMMENTS:

PSt

PAC

took

control

erad

hack

traffin

Square



lob#	SGVMWD
6286	On Call
Stev	e Kiggins
and the second	# 2580

Irvine, CA 92614

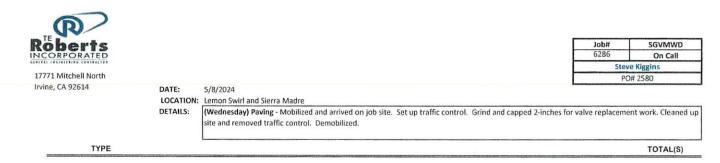
DATE: 5/8/2024

DICATION: Lemon Swirl and Sierra Madre
DETAILS:

(Wednesday) Paving - Mobilized and arrived on job site. Set up traffic control. Grind and capped 2-inches for valve replacement work. Cleaned up
site and removed traffic control. Demobilized.

TYPE											TOTAL(S)
LABOR		ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABORER (2)	6.00	101.65	6.00	609.90	152.48			203.30		-	609.90
TRUCK DRIVER	4.00	107.26	4.00	429.04	160.89		-	214.52		-	429.04
EQPT OPERATOR (2)	6.00	136.12	6.00	816.72	204.18		S	272.24		-	816.72
	16.00		16.00			-				-	
										LABOR TOTAL	\$1,855.66
EQUIPMENT											
SERVICE TRUCK		54.10	3.00	162.30							162.30
LOWBED		42.64	3.00	127.92							127.92
DUMP TRUCK, 10-WHEEL		98.07	3.00	294.21							294.21
DELINEATORS/ SIGNS (2)		0.35	6.00	2.10							2.10
TRAFFIC CONES (10)		0.35	30.00	10.50							10.50
JUMPING											
JACK/COMPACTOR/WHACKER		15.22	3.00	45.66							45.66
GRINDER FOR BOBCAT		56.56	3.00	169.68							169.68
SKID STEER		48.78	3.00	146.34							146.34
										EQPT TOTAL	\$958.71
SUBCONTRACTOR							SUB TOTAL	TAX	AMOUNT	5%	TOTAL
M. Valdez Trucking - Invoice#	1261								-	-	-
(3) - Hours							285.00		285.00	14.25	299.25
									SUBCONTR	ACTOR TOTAL	\$299.25
MATERIAL						Env Fee	SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
Holliday Rock Inv#1638095									-	-	-
(3) - Tons 1/2-inch asphalt						2.00	240.00	18.60	260.60	39.09	299.69
	*****					Construction of the owners			MA	TERIAL TOTAL	\$299.69
EQUIPMENT RENT							SUB TOTAL	ТАХ	AMOUNT	13%	TOTAL
									E	Q RENT TOTAL	\$0.00
DUMP FEES							SUB TOTAL	ТАХ	AMOUNT	10%	TOTAL
							Income to the second se		DU	MP FEE TOTAL	\$0.00

Page 1 of 2



SUB TOTAL	\$3,413.31
1% - Bond	\$34.13
6% Fuel Surcharge	\$57.52
GRAND TOTAL	\$3,504.97

Page 2 of 2

17771 Mitchell North Irvine, CA 92614				No.			
T: 714-669-0072 F: 714-200-0241 LICENSE# 603008 www.teroberts.com		FIE	LD CHAN	GE ORDER		d	\sum
O: SGVMWD		DAT		12024	Vlan	esta	4)
			TITLE: Bo	ling proses	+	0. (Jin
ATTN: Steve Kiggins		a second second	ATION:	emandut	EL QU	Herri	g Mad
Store wragins			White	ONCE & VIS	ta Born	ta	in C
ABOR:	RT OT DT TOTAL	V			RT	гот	DT TOTAL
Corry Reason OL	3 3	/					
Strive NOB. OG	3 3	V				+-+	
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Joel Margs T	4 4						
				and the second			
TOTALS	1616			ΤΟΤΑ	15		
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Contract Time Extension:

Calendar Days

Signed:

Printed Name:

Company:

Signed: Marken Printed Name: 6. Harken II

T.E. Roberts, Inc.



M. Valadez Trucking, Inc. 2149 E Deodar Avenue West Covina, CA 91791 US 626-252-2022 mvaladeztrucking@hotmail.com

-1

INVOICE

BILL TO T.E. Roberts, Inc. 17771 Mitchell North Irvine, CA 92614 INVOICE# 1261 DATE 05/10/2024 DUE DATE 05/20/2024 TERMS 10 days

05/07/2024	Super 10 Dump Truck	Job #6193, Filled in for Dave Reagan, Foreman - Dave Pone	۶	9\$.00	76þ.0
05/08/2024	Super 10 Dump Truck	Job #6229, Filled in for Dave Reagan, Foreman - Niek P.	7.50	95.00	712.5
05/01/2024	Super 10 Dump Track	Job #6255, Filled in for Dave Rengan, Foreman - Chuck M.	7.50	95.00	7125
05/10/2024	Super 10 Dump Truck	Job #6193, Filled in for Dave Reagan, Foreman - Dave Pope	ß	95 1 00	760,0

5/8/24 3 hrs × 9500 - \$285.02

NON-NEGOTIABLE BILL-OF-LADING AND TRANSPORTATION AGREEMENT	DATE	BILL NO.
CARRIER TE ROBERTS INC.	5-8-24	A- 8570301
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1401 N. Benson Ave., Upland, CA 91786 Phone 909-982-1553 Fax 909-949-6315 www.HollidayRock.com

INVOICE # 1638095

> Date 5/8/2024

BILL TO T. E. ROBERTS, INC. 17771 MITCHELL N. IRVINE, CA 92614

SHIP TO T. E. ROBERTS, INC. 210 WHITCOMBY GLENDORA

CUSTOMER ID		PURCHASE	ORDER #	CUSTOMER JOB #			
TERO	C				6229		
TICKET	ITEM NUMBER	DESCRIPTION	SHIPPED	U OF M	UNIT PRICE	EXT. PRICE	
11958391	FOB-PG42	FOB 3/4" MM PG 64-10	2.00	Tons	\$80.00	\$160.00	
11958392	FOB-PG54	FOB 1/2" MM PG 64-10	6.00	Tons	\$80.00	\$480.00	

FOB 3/4" MINI. FOB 1/2" MM PG 64-10 3 TONS 1/2 IACH - \$240 1840 TAX 2.- ENN FEE 2107.60

TOTAL STANDBY	2 TOTAL ENVIRONMENTAL FEE(S)		TOTAL YARDS/TONS
\$0.00	\$4.00		8.00
PAYMENT DUE AT THE END OF THE MONTH FOLLOWING DATE OF I	NVOICE. Should any		and a second
litigation or other collection effort be necessary in order to collect si	ums due	SUBTOTAL	\$644.00
under this contract, purchaser agrees to pay and Holliday Rock Co.,	Inc. shall	TAX	\$49.92
be entitled a reasonable sum as and for collection costs and attorne	ys' fees		
whether or not litigation is pursued. Payments due and unpaid shall	TOTAL	\$693.92	
interest from the date payment is due at the rate of one and one-ha	If percent	L	



T. E. Roberts, Inc. 17771 Mitchell North Irvine CA 92614 714 669-0072

License:603008 DIR# 100000280 SBE#: 1766256

Billed To: San Gabriel Valley Municipal Water District Attn: Accounts Payable 1402 N. Vosburg Drive Azusa CA 91702

Invoice

Invoice#: 5172 Date: 05/31/2024 Job #: 6286

Project: SGVMWD Lemon Sw Valve/Valve Op Ext SG Sierra Madre & Lemon Swirl Sierra Madres & San Gabriel Cyn Rd Azusa CA 91702

 Due Date: 06/10/2024
 Terms: 10DY
 PO#

 Description
 Amount

 On Call Billing - May 2024
 San Gabriel Canyon Rd

 05/10/2024 (Friday) Valve Key Extension - Mobilized. Arrived at job site, set up traffic control and removed valve lid. The backhoe and entries where were the set of the s

chain were used to pull out existing valve key extension. Vac truck removed mud, water and dirt build up. J & K Welding fabricated a new 18-FT valve key extension and TER installed. Cleaned up and removed traffic control from job site. Demobilized.

2,293.33

Invoice Total:	2,293.33
Retention:	0.00
Amount Due	2,293.33

Thank you for your prompt payment!



17771 Mitchell North Irvine, CA 92614

Job#	SGVMWD
6286	On Call
Steve	e Kiggins
PO	# 2580

DATE: 5/10/2024 LOCATION: San Gabriel Canyon Rd

DETAILS: (Friday) Valve Key Extension - Mobilized. Arrived at job site, set up traffic control and removed valve lid. The backhoe and chain were used to pull out existing valve key extension. Vac truck removed mud, water and dirt build up. J & K Welding fabricated a new 18-FT valve key extension and TER installed. Cleaned up and removed traffic control from job site. Demobilized.

TYPE											TOTAL(S)
LABOR	and the second secon	ST RATE	ST HRS	ST AMT	OT RATE	OT HRS	OT AMT	DT RATE	DT HRS	DT AMT	TOTAL
LABOR FOREMAN	2.00	109.09	2.00	218.18	163.64		-	218.18		-	218.18
PIPELAYER/Asphalt wkr (3)	6.00	105.59	6.00	633.54	158.39		-	211.18		-	633.54
HDD LABORER	2.00	122.74	2.00	245.48	184.11		-	245.48		-	245.48
	10.00		10.00			-			-	-	
										LABOR TOTAL	\$1,097.20
EQUIPMENT											
SERVICE TRUCK		54.10	2.00	108.20							108.20
BACKHOE		89.25	2.00	178.50							178.50
TRAFFIC CONES (15)		0.35	30.00	10.50							10.50
VACTOR TRUCK		267.78	2.00	535.56							535.56
										EQPT TOTAL	\$832.76

SUBCONTRACTOR	SUB TOTAL	TAX	AMOUNT	5%	TOTAL
			SUBCONTRAC	TOR TOTAL	\$0.00
MATERIAL	SUB TOTAL	ТАХ	AMOUNT	15%	TOTAL
United Fabrication			-	-	-
1) 18-FT Valve Key Extenstion	235.00	1 <mark>8</mark> .21	253.21	37.98	291.19
	and an entry of the second		MATE	RIAL TOTAL	\$291.19
EQUIPMENT RENT	SUB TOTAL	тах	AMOUNT	13%	TOTAL
			EQ F	ENT TOTAL	\$0.00
DUMP FEES	SUB TOTAL	тах	AMOUNT	10%	TOTAL

DUMP	FEE TOTAL	\$0.00

 SUB TOTAL
 \$2,221.15

 1% - Bond
 \$22.21

 6% Fuel Surcharge
 \$49.97

Page 1 of 2



17771 Mitchell North Irvine, CA 92614

TYPE

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Job#	SGVMWD
6286	On Call
Steve	e Kiggins
PO	# 2580

	San Gabriel Canyon Rd (Friday) Valve Key Extension - Mobilized. Arrived at job site, set up traffic control and removed valve lid. The backhoe and chain were used to pull out existing valve key extension. Vac truck removed mud, water and dirt build up. J & K Welding fabricated a new 18-FT va key extension and TER installed. Cleaned up and removed traffic control from job site. Demobilized.	
1	TOTAL(S)
	GRAND TOTAL \$2,293	3.33

ROBERTS INCORPORATED TO: SGVMWD					DAT	LD CHANGE ORDER	44)
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ATTN: Steve K.						ATION: San Gabrie	1 canyon Ro
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ntract Time Extension: ned: ted Name: pany:		-	Cale	ndar	Sign	ed: <u>Mu Mu</u> ted Name: <u>Nick</u> Re Roberts, Inc.	dersen
CAL							

•	PO Box 310403 Fontana, CA 92331 Tel: 909-226-1372 Fax: 909-350-1593	10/24	INVOICE 25031
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CUST ORDER NO	DATE SHIPPED SHIPPED VIA	F.O.B	OUR ORDER NO
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Notes: Prented in USA by www.p	: <u>Many Fitt5</u> ntH48ess com 1-800-370-5561		18 21 253 21 Thank You

Memorandum

To: San Gabriel Valley Municipal Water District Board of Directors

Cc: Darin Kasamoto, General Manager

From: Evelyn Reyes, External Affairs Manager

Date: June 4, 2024

Subject: External Affairs Report

Rebates:

	Rain Barrel	Washing Machines	High- Efficiency Toilets	Waterless Urinals	Smart Controllers	Sprinkler Nozzles	Soil Sensor	Flow Meter Monitor
	\$35	\$85	\$40	\$150	Up to \$80	\$2 – Min. 30	Up to \$80	Up to \$100
Monthly Total	44	4	1	0	0	0	0	1
FY 23/24 Total	67	46	48	0	11	0	0	7

Irrigation Direct Install Program:

Assessed Properties 60 Waiting Install 0 Total Installed 49 Avg. cost per property \$2,174.82

Legislative:

Update: May 24 marked the 2024 "House of Origin Deadline," the final day for each house to pass bills introduced this year. The Assembly had 553 bills slated for hearing and voting, while the Senate had 365.

A significant number of bills were killed in the appropriations committees the previous week, reducing the measures to be addressed. On May 16, the Appropriations Suspense file hearings resulted in 299 bills being held and no longer moving forward for the year. This above-average number reflects the state's \$27.6 billion budget deficit.

The next round of legislative policy committees begins on May 28, initiating several weeks of legislative activity that will occur alongside budget actions and negotiations regarding measures for the November ballot.

Water/Climate Resilience Bond: The Senate and Assembly are in negotiations with the Governor's office to gain support for a potential bond measure on the November ballot. While various draft scenarios have been proposed, they fall significantly short of what the water community has been advocating for. The total amount Governor Newsom might support for the bond remains uncertain, especially since there is also an education bond under negotiation and the state's debt capacity is limited.

For 2023, the bond language proposes amounts ranging from \$15.5 billion to \$16 billion for the two comprehensive climate and water bond proposals (AB 1567 and SB 867). Newer proposals suggest amounts between \$6 billion and \$9 billion, with different levels put forward by each legislative house. In addition to water, members are prioritizing significant portions of the bond for clean energy, with a particular focus on offshore wind infrastructure. June 27 is the deadline for ballot measures to qualify for the November election.

Bureau of Reclamation Water Efficiency Grant: On February 22nd, the District applied for a Water Efficiency Grant to the Bureau of Reclamation. The grant request aims to secure funding for setting up a program to replace turf and for receiving additional funding for the current irrigation program that installs smart controllers and nozzles.

Upcoming events:

Asm. Mike Fong – Emergency Preparedness Workshop Date: Saturday, June 8 Time: 9:00 am to 12:00 pm Location: Barnes Park Service Club House, 440 S. McPherrin Ave., Monterey Park

SGVMWD AAPI Media Event Date: Wednesday, July 10 Time: 11 am to 1 pm Location: NBC Seafood, 404 S Atlantic Blvd, Monterey Park, CA 91754

External Affairs meetings/events attended:

- Main San Gabriel Basin Watermaster Meeting
- ACWA Region 8 Legislative Meeting
- Mark Keppel Senior Awards Night
- State Water Project DCP Communications Meeting
- Sierra Madre Public Works Day
- Meeting with City of Monterey Park City Manager/Public Works
- Water Education Foundation Bay Delta Tour
- CSDA Legislative Days Conference
- PWAG CET Committee Meeting
- Monterey Park Public Works Day
- Sierra Madre Mt. Wilson Trail Race
- Mark Keppel High School Alliance Meeting
- Assembly Member Mike Fong Open House

A REGULAR MEETING OF THE MAIN SAN GABRIEL BASIN WATERMASTER 725 NORTH AZUSA AVENUE, AZUSA, CALIFORNIA JUNE 5, 2024 AT 2:30 O'CLOCK P.M.

REVISED Agenda

Action/Notes

- 1. CALL TO ORDER
- 2. PLEDGE OF ALLEGIANCE
- 3. ROLL CALL OF WATERMASTER MEMBERS
- 4. ADOPTION OF AGENDA [1]
- 5. TIME RESERVED FOR PUBLIC COMMENT
- 6. ITEMS REMOVED FROM CONSENT CALENDAR [1]
- 7. CONSENT CALENDAR [1] All items on Consent Calendar may be approved with single action.
 - a) Minutes of the Annual Hearing on Determination of Operating Safe Yield and Regular Meeting of Watermaster held May 1, 2024
 - b) Lists of Demands
 - c) Financial Statements, May 2024
- 8. AUTHORIZATION TO EXECUTE EXTENSION AGREEMENT FOR VALLEY COUNTY WATER DISTRICT FOR PRODUCER CYCLIC STORAGE ACCOUNT [1]
- 9. REQUEST FROM UNITED ROCK PRODUCTS CORPORATION TO PURCHASE 250.00 ACRE-FEET OF WATER FROM UPPER SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT FOR PRODUCER CYCLIC STORAGE [1]
- 10. AUTHORIZATION FOR THE EXECUTIVE OFFICER TO SIGN ONE-YEAR EXTENSION OF THE PRODUCTION AGREEMENT WITH THE LOS ANGELES COUNTY DEPARTMENT OF PARKS AND RECREATION AND THE DEPARTMENT OF TOXIC SUBSTANCES CONTROL RELATIVE TO THE WHITTIER NARROWS OPERABLE UNIT [1]
- 11. REPORT FROM BASIN WATER MANAGEMENT COMMITTEE [1]
 - a) County Water Plan Presentation
 - b) Authorization to renew contract with Weck Labs for a two-year term
- 12. ATTORNEY'S REPORT [2]

- 13. ENGINEER'S REPORT [2]
- 14. EXECUTIVE OFFICER'S REPORT [2]
- 15. REPORT FROM RESPONSIBLE AGENCIES [2]
- 16. OUTSIDE COMMITTEE LIAISONS [2]
- 17. INFORMATION ITEMS [2]
 - a) Temporary assignment or lease of 285.38 acre-feet of Production Right from City of Irwindale to Valley County Water District for FY 2023-24
 - Temporary assignment or lease of 100% of Prescriptive Pumping Right from City of Brea to California Domestic Water Company for FY 2023-24
 - c) Temporary assignment or lease of 36.29 acre-feet of Production Right from Walter Green to California Domestic Water Company for FY 2023-24
 - Temporary assignment or lease of 82.00 acre-feet of Production Right from Hemlock Mutual Water Company to California Domestic Water Company for FY 2024-25
 - e) Temporary assignment or lease of 1,200.00 acre-feet of Production Right from Azusa Valley Water Company to San Gabriel Valley Water Company for FY 2023-24
 - f) Temporary assignment or lease of 43.89 acre-feet of Production Right from Phillip G. Tate & Sieglinde Tate, Trustees of the Tate Family Trust to La Puente Valley County Water District for FY 2023-24
 - g) Temporary assignment or lease of 500.00 acre-feet of Production Right from Amarillo Mutual Water Company to San Gabriel Valley Water Company for FY 2023-24
 - h) Temporary assignment or lease of 2,000.00 acre-feet of Production Right from City of Whittier to San Gabriel Valley Water Company for FY 2023-24
 - Temporary assignment or lease of 1,300.00 acre-feet of Production Right from Workman Mill Investment Company to San Gabriel Valley Water Company for FY 2023-24
 - j) Temporary assignment or lease of 3,000.00 acre-feet of Production Right from City of Whittier to Covina Irrigating Company for FY 2023-24
 - K) Temporary assignment or lease of 600.00 acre-feet of Production Right from Valley County Water District to La Puente Valley County Water District for FY 2023-24
 - 1) Temporary assignment or lease of 162.65 acre-feet of Production Right from Anton C. and Anita Garnier Family Trust to San Gabriel Valley Water Company for FY 2023-24

- m) Change of Designee for United Rock Products Corporation to Mark Pachura
- n) Change of Designee for City of Sierra Madre to Jose Reynoso
- o) Change of Representative from Tony Zampiello to Russ Bryden for ACWA- Region 8, ACWA-JPIA, and AGWA committees
- p) Transmittal of San Gabriel Valley Municipal Water District Monthly Report for April 2024
- 18. COMMENTS FROM WATERMASTER MEMBERS [2]
- 19. FUTURE AGENDA ITEMS [1]
- 20. CLOSED SESSION [1] A Closed Session may be called to discuss pending or potential litigation.
- 21. ADJOURNMENT

LEGEND: [1] INDICATES ACTION ANTICIPATED BY WATERMASTER ON THIS ITEM [2] INDICATES INFORMATION ITEM-NO WATERMASTER ACTION ANTICIPATED

Chair Lynda Noriega Presiding

A REGULAR MEETING OF THE SAN GABRIEL BASIN WATER QUALITY AUTHORITY AT 1720 W. CAMERON AVENUE, SUITE 100 WEST COVINA, CALIFORNIA

WEDNESDAY, MAY 22, 2024 AT 12:00 P.M.

Zoom Link:

https://us06web.zoom.us/meeting/register/tZMsd--vqj4iGdxZs64FsA0Hla0OVumMSVmw

AGENDA

I.	CALI	PAULSON					
II.	PLEE	PLEDGE OF ALLEGIANCE					
III.	REM [Gove	MORENO					
	(a)	Notification of Just Cause Remote Participation					
	(b)	Notification and Vote to Approve Emergency Circumstance Request For Remote Participation					
IV.	ROLI	MORENO					
	Lynda N Valerie Robert (Bob Ku Ed Chav	(uit)					
V.	PUBLIC COMMENTS (Agendized Matters Only): PAUL As provided under Government Code Section 54954.3, this time has been set aside for persons in the audience to provide comment or make inquiries on matters appearing on this Special Meeting agenda only. Please complete the appropriate request card and submit it to the Secretary, prior to the item being heard. A five-minute time limit on remarks is requested. PAUL						
VI.	ITEM Approve arose su Adoptio Board of a unanin	PAULSON					

VII. PUBLIC HEARING

"Draft Budget for Fiscal Year 2024/2025

VIII. CONSENT CALENDAR

(Consent items may all be approved by single motion) [enc]

- (a) Minutes for 4/17/24 Regular Board Meeting
- (b) Minutes for 5/14/24 Legislative/Public Information Committee Meeting
- (c) Minutes for 5/14/24 Administrative/Finance Committee Meeting
- (d) Demands on Administrative Fund May 22, 2024
- (e) Demands on Project Fund for May 22, 2024

IX. COMMITTEE REPORTS

(These items may require action)

- (a) Legislative/Public Information Committee Report [enc]
 - 1. Discussion/Action Regarding EcoVoices Proposal [enc]
 - a. Approve EcoVoices Proposal
 - b. Approve Demand No. E92240
 - 2. Discussion/Action Regarding Proposed Services Provided by Civic Publications [enc]
 - a. Approve Public Outreach Proposal
 - b. Approve Annual Report Proposal
- (b) Administrative/Finance Committee Report [enc]
 - 1. Discussion/Action Regarding Employee Reclassifications [enc]
 - 2. Discussion/Action Regarding Board of Directors Cost of Living Adjustment ("COLA") for Fiscal Year 2024-2025 [enc]
 - a. Approve Amendments to Procedure No. 23
 - b. Consider Board of Directors COLA for Fiscal Year 2024-2025
 - 3. Discussion/Action Regarding 9320 Telstar Property Access Agreement [enc]
 - 4. Discussion/Action Regarding Adoption of Draft Budget for Fiscal Year 2024-2025 [enc]

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PAULSON

X. OTHER ACTION/INFORMATION ITEMS

(These items may require action)

- (a) Discussion/Action Regarding Assessment for Fiscal Year 2024/2025
 - 1. Adoption of Resolution No. 24-002, A Resolution Setting the Hearing Date, Time and Location of the Proposed Prescriptive Pumping Right Assessment of the San Gabriel Basin Water Quality Authority [enc]
 - 2. Adoption of Resolution No. 24-003, A Resolution of the San Gabriel Basin Water Quality Authority Setting a Schedule for Collection [enc]
- (b) Discussion/Action Regarding Selection of Audit Firm for Audit Services for FY 23/24 [enc]

XI. PROJECT REPORTS

(a)	Treatment Plants:
-----	-------------------

1.	Baldw	<u>Status</u>		
	•	Arrow/Lante Well (Subarea 1)	Operational	
	6	Monrovia Wells	Operational	
	•	SGVWC B6 Plant	Operational	
	•	SGVWC B5 Plant	Operational	
	•	CDWC Well No. 14	Operational	
	٠	La Puente Valley County Water District	Operational	
	•	VCWD Nixon	Operational	
	Ð	VCWD Maine	Operational	
2.	El Monte Operable Unit			
	٠	Eastern Shallow Zone	Operational	
	٠	Eastern Deep Zone	Operational	
	•	GSWC Encinita Plant	Operational	
	٠	Western Shallow Zone	Operational	
3.	South El Monte Operable Unit			
	•	Whitmore Street. Ground Water Remediation Treatment Facility	Operational	
	•	City of M.P. Well No. 5 VOC Treatment Facility	Operational	
	•	City of M.P. Well No. 12 VOC Treatment Facility	Operational	
	•	City of M.P. Well No. 15	Operational	
	•	City of M.P. Well Nos. 1, 3, 10 VOC Treatment Facility	Operational	
	٠	GSWC Wells SG-1 & SG-2	Operational	
	٠	GSWC Garvey	Operational	
	•	SGVWC Plant No. 8	Operational	
	•	SGVWC Plant G4	Operational	
4.	Puente	Valley Operable Unit	•	

PAULSON

COLBY

		Intermediate Zone	Construction	
		SGVWC Plant B11	Operational	
		5. Area 3 Operable Unit		
		• City of Alhambra Phase 1	Operational	
		• City of Alhambra Phase 2	Operational	
		 City of South Pasadena Wilson Non-Operable Unit 	Operational	
		1	Onemptional	
		 City of Arcadia Longden City of Arcadia Live Oak 	Operational	
		 City of Monrovia Tower 1&2 	Operational Operational	
		 City of Monrovia Tower 3&4 	Operational	
		 SGVWC Plant 11 	Operational	
XII.	ATTO	RNEY'S REPORT	PADILLA	
XIII.	LEGISLATIVE REPORT MON			
XIV.	EXEC	UTIVE DIRECTOR'S REPORT	SCHOELLERMAN	
XV.	FUTU	RE AGENDA ITEMS	PAULSON	
XVI.	INFOI	RMATION ITEMS [enc]	PAULSON	
	(a)	San Gabriel Basin Water Calendar		
XVII.	FUTU	RE BOARD/COMMITTEE MEETINGS	PAULSON	
	(a)	The next Legislative/Public Information Committee meeting was scheduled for Tuesday, June 11, 2024 at 9:00 a.m.		
	(b) The next Administrative/Finance Committee Meeting was scheduled for Tuesday, June 11, 2024 at 10:00 a.m.			
	(c)	The next WQA Board meeting was scheduled for Wednesday, June 19, 2024 at 12:00pm		
XVIII. CLOSED SESSION				
		Closed Session Pursuant to Government Code Section 54956.9(d)(– Conference with Legal Counsel re: Existing Litigation - San Gab Quality Authority v. 3M Company et al, USDC Case No. 2:23-av-	riel Basin Water	
XIX.	RECO	NVENE OPEN SESSION	PAULSON	
XX.	BOAR	D MEMBERS' COMMENTS/REPORTS	PAULSON	
XXI.	ADJO	URNMENT	PAULSON	

Pursuant to Government Code section 54957.5, non-exempt public records that relate to open session agenda items and are distributed to a majority of the Board less than seventy-two (72) hours prior to the neeting will be available for public inspection in the labby of the Authority's business affice located at 1720 W. Cameron Ave., Suite 100, West Covina, CA 91790, during regular business hours. When practical, these public records will also be made available on the Authority's Internet web site, accessible at <u>www.wga.com</u>.

Memorandum

To: San Gabriel Valley Municipal Water District Board of Directors

From: Darin Kasamoto General Manager

Date: June 4, 2024

Subject: General Manager's Report

1. SWP UPDATE

The Delta Conveyance Project (DCP) Public Draft EIR Comment period has ended. The EIR was certified by DWR on December 18, 2023. There are nine law suits that have been filed.

The cost benefit analysis for the DCP was released in May. See attached talking points Memo from the State Water Contractors.

DWR will be looking for funding commitments from contractors to keep the DCP planning process going beyond 2025. The district will be asked to consider this once more information is available. It is anticipated that we will need to evaluate this sometime in the June/July timeframe. A presentation on DCP will be provided at the July Board meeting.

The State Water Project allocation for 2024 was increased to 40%. Given the 40% allocation SGVMWD will satisfy 100% of its obligations through 2024. We anticipate delivering all of our 2023 and 2024 SWP allocation by the end of this calendar year.

2. MAIN SAN GABRIEL BASIN UPDATE

As of May 31, the Key Well is at 240.3 feet which is 1 foot higher than the reading on of May 3, 2024 due to releases from San Gabriel Canyon reservoirs. The historic low is 169.4 feet.

3. GRANT PROGRAM UPDATES

The District, through Steve Bucknam and Hazen and Sawyer is continuously monitoring grant programs which could help fund District and city projects.

The District has applied for a USBR grant to help fund a turf replacement program. The grant would require a 50% match from the District.

The USBR has approved the Districts feasibility study for Monterey Park/Central Basin recycled water connection. This makes the project eligible for potential USBR grant funding. We will follow up with Monterey Park and Central Basin to develop next steps in the process.

4. MANAGEMENT ISSUES

The Letter of Intent for the Regional Recycled Water Project has been approved by all parties. I have had a follow-up with MWD on next steps, and they want to look into use of SGVMWD existing infrastructure to add flexibility to the project. We have sent all of information requested by MWD for

them to begin this analysis. The preliminary analysis performed by MWD indicates that it is physically possible to use our pipeline to get water to the treatment plant in La Verne. Stetson Engineers has prepared a white paper on pros and cons of allowing use of district facilities. MWD will provide an update on the project at the August Board Meeting.

Staff has done research into emergency funding options for the Districts pipeline, see attached information sheet



Delta Conveyance Project: Benefit-Cost Analysis Talking Points

[BENEFITS FAR OUTWEIGH COSTS]

- A benefit-cost analysis of the proposed Delta Conveyance Project (DCP) makes a sound business case for advancing the project, showing that the DCP will create \$38 billion in benefits.
 - The benefits of the project more than double the costs.
 - For every \$1 spent, \$2.20 in benefits would be generated.
- The analysis found that the greatest benefit the DCP will provide is adaptation to climate change, climate-proofing California's water supplies and the State Water Project's (SWP) delivery infrastructure against extreme weather, sea level rise and seismic events like earthquakes.
- The study, released by the California Department of Water Resources, was led by Dr. David Sunding, the emeritus Thomas J. Graff Professor at UC Berkeley's College of Natural Resources and School of Law.

[COSTS REMAIN FLAT]

- DWR's updated cost estimate for the DCP is \$20.1 billion in undiscounted 2023 dollars. Accounting for inflation, this is comparable to the preliminary cost assessment from 2020, showing that costs are holding steady.
- Additional cost-saving measures and design innovations are anticipated to reduce costs by an estimated \$1.2 billion, including:
 - Optimizing the pumping plant configuration underground to improve sequence and constructability.
 - o Reducing tunnel shaft diameter.
 - Reevaluating intake screen positions to reduce construction and operating and maintenance costs.
- The DCP is not taxpayer funded. DWR funds SWP capital projects by issuing revenue bonds, which are not the State of California's liabilities.
 - For the DCP, participating public water agencies will pay for the bonds, and the bonds are the sole obligation of the SWP and are repayable from SWP revenue.
- The \$20 billion DCP protects an economy of \$2.3 trillion GDP, \$19 billion alone in agriculture economy and 8.7 million full-time jobs.

[COMMUNITY BENEFITS PROGRAM]

• Recognizing the effects of construction on Delta communities, the updated cost estimate includes a \$200 million set aside for a Community Benefits Program.



- The program will include grant funds for local projects.
- A draft implementation plan will be published later this year for community review and input. It will include details about funding criteria and program administration.
- In addition to the \$200 million Community Benefits Program, DWR is committed to business development set-asides for job training and local business use, and potential "leave-behinds" like broadband or other infrastructure.

[COST OF DOING NOTHING]

- DWR's cost-benefit analysis shows the very real cost of doing nothing, which poses significant challenges for future water supply reliability, including:
 - o More frequent and larger water shortages
 - More mandatory restrictions
 - Higher water rates due to more expensive alternative supplies
 - More land fallowing
 - o Higher food prices
 - Loss of jobs
- California must modernize the existing 60+-year-old infrastructure in the Delta to accommodate new climate extremes and ensure a reliable supply of affordable, high-quality water for homes, farms and businesses.
 - Damage from a catastrophic levee failure due to earthquakes could cause saline water from the San Francisco Bay to enter the Delta, and repairs and water quality improvements would take months to years.

[THE TIME IS NOW]

- The DCP is an essential climate adaptation strategy and part of a broader solution and suite of actions that can and should be taken to maximize water use efficiency and help ensure that the SWP can continue to meet California's water needs into the future.
 - It has been reviewed, studied, re-reviewed and re-studied for over a decade, having been downsized, refined and redesigned to avoid and reduce local impacts and address environmental concerns.
- Had the project been operational from January to May 2024, we could have captured and moved about 921,000 acre-feet of additional water while keeping endangered species safe and meeting all water quality requirements in the Delta.
- As demands on urban water supply are expected to increase, the SWP will continue serving as a critical component of each water agency's overall portfolio of supplies. The DCP will ensure continued SWP reliability of affordable, high-quality supplies.

[SWP BACKGROUND & IMPORTANCE]



- The SWP is California's primary water distribution system, providing an affordable source of highquality, clean water for 27 million Californians and 750,000 acres of agricultural land and sustaining the fifth-largest economy in the world.
- If the SWP service area were its own nation, it would rank as the world's eighth largest economy.
- The SWP also provides approximately three-fourths of California's disadvantaged communities with some or all of their water supplies serving nearly seven million people from 1,500+ disadvantaged communities.
- The SWP is California's most affordable option for high-quality water supplies. Other sources like desalination and recycling cost significantly more to construct and operate.

[WHAT'S NEXT]

- Twentynine public water agencies receive water from the SWP, and 18 are currently engaged in DCP planning. Each agency will consider its participation in the DCP when evaluating its portfolio of water supply investments.
 - This analysis is unique to each agency's situation and subject to individual circumstances, methods and procedures that are in response to ratepayers.

###

Sources of Funding for Emergency Funding

FEMA Natural Disaster Funding

State and local government entities are eligible for grant funding if the President declares that a disaster exists. Earthquakes would fall under this category. The District would then apply for a disaster assistance grant for damaged facilities. According to the FEMA website a minimum of 75% of the cost would be covered by FEMA with the possibility of up to 90% In certain cases. The California Office of emergency Services (Cal OES) would provide assistance to state entities in securing federal funding. The Department of Water Resources was successful in obtaining FEMA funding for a portion of the Oroville Emergency spillway repair in 2019. A link to the FEMA guidelines:

https://www.fema.gov/sites/default/files/documents/public-assistance-program-delivery-guideoperational-draft.pdf

State of California IBank

The California Infrastructure and Economic Development Bank (IBank) is a state agency that finances economic development and public infrastructure. Special Districts are eligible to apply, and applications can be filed at anytime. Recent loans have been provided with interest rates in the 4-5% range. The following link provides information:

https://ibank.ca.gov/loans/infrastructure-loans/

https://cdn.ibank.ca.gov/wp-content/uploads/2022/12/IBank-Loans-Fact-Sheet.pdf

Insurance

Research indicates that the District's current insurance through ACWA JPIA would not cover pipeline replacement in the event of an earthquake or other natural disaster. Further research says that insurance policies that cover this type of event are basically non-existent and would be too expensive to develop, so insurance is not a viable option.

PWAG

As a participating member of the Public Water Agency Group (PWAG), the District could receive assistance from Alix Stayton the Emergency Manager Coordinator for the PWAG Group.

OPERATIONS AND INFRASTRUCTURE

- Schedule tours of District and County facilities for Board Members as background for Pipeline Rehabilitation program and consideration of *Pure Water Southern California* program (Board/Staff). Completed tour with legislative members, 2 District directors attended tour, and a third joined for luncheon. Future tours will be added.
- Complete Schedule 1 "Pilot" and assess results. Xylem is finalizing report estimated completion 6/2024
- Develop preliminary timeline for Schedules 2-6 of Pipeline Rehabilitation Project. This will be done once corrosion engineer is onboard
- Identify "Corrosion Engineer" to review/input into Schedules 1-6 Cost Estimates and to protect the Pipeline in the future. Stetson Engineers is developing a "Request For Qualifications" and will recommend some firms in the area
- o Identify financial consultant to assist with Replacement Cost Analysis. Not started

CURRENT AND FUTURE REVENUE

- Consensus was achieved to maintain the current property rate of \$.03 per \$100 assessed value for the short-term. August Board Meeting
- Consensus was achieved to adopt a \$240 per AF water rate for member cities in April 2024 as that level keeps the District "in the black" and was the forecasted rate provided to member cities a year ago. Completed
- The General Manager was requested to provide a forecasted water rate for 2025 in April 2024 (utilizing average rate increases over 10 years), and to also provide a longer-term, three-year forecast (qualifying those forecasts by noting sensitivity to energy costs, etc.). There is unanimous concern among Board members that cost increases are becoming so common/certain that water rate increases should reflect and anticipate those increases short/long-term. Completed
- The General Manager will provide the Board with information about sources of emergency funds, such as *Federal Emergency Management Agency* (FEMA) and the *Ibank*, that would supplement the use of reserves in the event of a catastrophic event. Will provide at June meeting, researching State Infrastructure Bank and other sources of emergency funding.
- The General Manager and Assistant General Manager will research and share with the Board what SGVMWD insurance covers if there is a catastrophic event or pipeline failure. Completed
- Consensus was achieved that consulting costs, and potentially employee costs, related to financial, engineering, operations, and legal matters will increase in conjunction with Pipeline Rehabilitation and review/analysis of the *Pure Water Southern California Project* (PWSC). The District must budget for such costs. 2024-2025 budget will be adopted at June meeting
- The General Manager was requested to get an update from MWD about the Pure Water Southern California Project as it has been

CURRENT AND FUTURE REVENUE

- Consensus exists that the long-term nature of several looming projects and potential cost increases may impact needed staffing levels and staffing expertise (due to both volume and nature of the work, and potential staff retirements). A suggestion to consider a "Chief Financial Officer" was discussed but not acted upon and may be revisited at an undisclosed future date.
- The District will offer a "Cost Workshop" (in-person or virtual) annually to member cities to further explain rate and cost factors. Not started, will have as part of a future board meeting

MEMBER CITY RELATIONS

- Efforts should increase to meet regularly with the Mayor, City Council members, City Manager and Public Works/Water Utility staff in each member city. External Affairs staff will assist Board members in preparing and offering a brief, annual "State of the District" presentation to each of the District's member cities during May/Water Awareness Month, with that presentation also available to school boards, chambers of commerce, and other community/non-profit organizations. Ongoing
- The District will continue to attend and present updates at City Council meetings (e.g. "State of the City" meetings), support important community events, and provide information about water issues and conservation. Ongoing
- The District will offer tours of important District and San Gabriel Basin water facilities to both City Council members and key City staff to foster greater understanding of the District's water supply role. Ongoing, met with Monterey Park City Manager and staff in May, the District will prepare a presentation for City of Azusa Utilities Board Meeting in July
- The District will increase its messaging related to water costs and infrastructure to complement its strong messaging about conservation. Ongoing
- Consensus was achieved to develop a written policy that articulates how the District may provide financial support in the form
 of grants and loans to Member Cities. The External Affairs Manager and District Counsel will draft a "policy" to share with
 Member Cities to help clarify and guide the process of District financial support. completed
- The Board will address Monterey Park's request of a \$10 million loan for new meter reading equipment. completed

WATER SUPPLY SOLUTIONS - IMPORTED

- Consensus was achieved that the District, along with other State Water Contractors, supports the Delta Conveyance Project. In line with that support, the District awaits decisions by key players such as Metropolitan Water District, which is conducting its own cost/benefit analysis of the Project, and the Department of Water Resources, which is expected to request "bridge/gap funding" for the Project between March and June of this year. At that time, the Board will convene and discuss the District's future role and support of the Project. A presentation by State Water Project Inc. outreach consultants is scheduled for the July board meeting. Following this presentation the District will consider continuation of funding for planning and engineering funding beginning in January 2026.
- While banking water is very expensive, the Board expressed interest in following and possibly participating in potential new "water banking" opportunities in both northern California and the Main San Gabriel Basin. The Dudley Ridge banking agreement is in place, but the District has yet to bank water in that manner. The Board also wants to track spreading grounds opportunities in the Main San Gabriel Basin being pursued by Watermaster such as the use of local pits and quarries to help get water in the ground. Spreading ground capacity may reach its limit if *Pure Water Southern California* proceeds and produces 65,000 AF/year. Ongoing
- Continually explore strategies to improve ability to get both imported and local water sources "into

WATER SUPPLY SOLUTIONS - LOCAL

- The General Manager should follow-up regularly with MWD about its interest in involving SGVMWD infrastructure in the *Pure Water Southern California (PWSC)* Project and update the Board. MWD is scheduled to provide update at the August Board Meeting
- The District should request a presentation from MWD to the Board about PWSC at an upcoming Board meeting. August meeting
- Arrange a presentation from Stetson to the Board about its analysis of the PWSC Project for SGVMWD.
 Completed
- Arrange tours of PWSC for SGVMWD Board and Staff. Ongoing, some Directors and staff have attended recent tours
- Decide which consulting resources would be needed and when to evaluate the MWD proposal for SGVMWD in the PWSC Project – financial consultant, engineering consultant, negotiating consultant, etc. Will begin, if necessary, after we receive update from MWD in August
- While banking water is very expensive, the Board expressed interest in following and possibly participating in potential new "water banking" opportunities in both northern California and the Main San Gabriel Basin. The Dudley Ridge banking agreement is in place, but the District has yet to bank water in that manner. The Board also

WATER SUPPLY SOLUTIONS - LOCAL

- The General Manager should follow-up with Sean Igoe and Frank Heldman in Monterey Park regarding the status of interest in and funding for the recycled water project that would potentially serve Monterey Park and Alhambra. Not started due to current uncertainty of Central Basin staff
- The General Manager should follow-up with Central Basin to see if the opportunity for a recycled water project is still feasible. Not started due to staff issues at Central Basin
- The District should pursue future grant funding opportunities through Federal and State grant programs. Applied for Bureau of Reclamation grant for turf rebate program
- Continually explore strategies to improve ability to get both imported and local water sources "into the ground" by reducing over-capacity and congestion/bottlenecks within the delivery system; participate with DWR on SWP bottleneck improvements. Ongoing, participate in East Branch enlargement work groups, also participate in subsidence remedies work groups

EXTERNAL AFFAIRS

- · Increase and blend in messaging about costs, water scarcity and infrastructure to all audiences. Ongoing
- Research potential new rebate items for inclusion in the rebate program. Completed research, nothing to recommend at this time. Will continue to monitor
- Pursue grant from Bureau of Reclamation for 50% matching grant for turf replacement conservation programs. Applied
- Obtain update from California Advocates and Dennis Albiani about potential November 2024 Water Bond and communicate to Board. If on the ballot, develop communications plan to provide information, not advocacy, about the Bond. Discussed during April legislative trip, Dennis Albiani is monitoring this and will recommend when/if action is needed
- The District should determine its future role within the Water Forum Partner group and consider leading efforts to determine go/no go on smaller, targeted Water Forum events throughout the year. Will discuss at next partners meeting
- Funds contributed by 2020 Water Forum sponsors remain in District accounts. The use or return of the funds should be determined as soon as possible. Will discuss at next partners meeting
- Staff should finalize, distribute and regularly update a 12-month outreach calendar for the Board. Will be distributed at June Board meeting
- The District should participate in a February 2024 tour for legislators in conjunction with the Assembly Water, Parks and Wildlife Committee. Completed
- The District should plan and conduct tours periodically during the year for local elected officials and community leaders. Ongoing, District participated in tour with Upper District and local legislators in March, future events will be planned

MEMBER CITY RELATIONS

- The District will continue to attend and present updates at City Council meetings (e.g. "State of the City" meetings), support important community events, and provide information about water issues and conservation.
- The District will offer tours of important District and San Gabriel Basin water facilities to both City Council members and key City staff to foster greater understanding of the District's water supply role.
- The District will increase its messaging related to water costs and infrastructure to complement its strong messaging about conservation.

WATER SUPPLY SOLUTIONS - IMPORTED

- Consensus was achieved that the District, along with other State Water Contractors, supports the *Delta Conveyance Project*. In line with that support, the District awaits decisions by key players such as Metropolitan Water District, which is conducting its own cost/benefit analysis of the Project, and the Department of Water Resources, which is expected to request "bridge/gap funding" for the Project between March and June of this year. At that time, the Board will convene and discuss the District's future role and support of the Project.
- While banking water is very expensive, the Board expressed interest in following and possibly participating in
 potential new "water banking" opportunities in both northern California and the Main San Gabriel Basin. The
 Dudley Ridge banking agreement is in place, but the District has yet to bank water in that manner. The Board also
 wants to track spreading grounds opportunities in the Main San Gabriel Basin being pursued by Watermaster
 such as the use of local pits and quarries to help get water in the ground. Spreading ground capacity may reach its
 limit if *Pure Water Southern California* proceeds and produces 65,000 AF/year.
- Continually explore strategies to improve ability to get both imported and local water sources "into the ground" by reducing over-capacity and congestion/bottlenecks within the delivery system; participate with DWR on SWP bottleneck improvements.

WATER SUPPLY SOLUTIONS - LOCAL

- The General Manager should follow-up regularly with MWD about its interest in involving SGVMWD infrastructure in the Pure Water Southern California (PWSC) Project and update the Board.
- Develop a firmer timeline about which consulting resources would be needed and when to evaluate the MWD proposal for SGVMWD in the PWSC Project – financial consultant, engineering consultant, negotiating consultant, etc.
- If the *Pure Water Southern California* project remains viable, and once relevant studies are completed, the Board needs to reach consensus on the District's role in the Project and develop a comprehensive communications plan to inform member cities and other key stakeholders about the District's potential involvement in the Project.
- While banking water is very expensive, the Board expressed interest in following and possibly participating in potential new
 "water banking" opportunities in both northern California and the Main San Gabriel Basin. The Dudley Ridge banking agreement
 is in place, but the District has yet to bank water in that manner. The Board also wants to track spreading grounds opportunities
 in the Main San Gabriel Basin being pursued by Watermaster such as the use of local pits and quarries to help get water in the
 ground. Spreading ground capacity may reach its limit if *Pure Water Southern California* proceeds and produces 65,000 AF/year.
- Continually explore strategies to improve ability to get both imported and local water sources "into the ground" by reducing over-capacity and congestion/bottlenecks within the delivery system; participate with DWR on SWP bottleneck improvements.
- The District should pursue future grant funding opportunities through Federal and State grant programs.

EXTERNAL AFFAIRS

- · Increase and blend in messaging about costs, water scarcity and infrastructure to all audiences.
- Research potential new rebate items for inclusion in the rebate program.
- If funded, implement grant from Bureau of Reclamation for 50% matching grant for turf replacement conservation programs.
- If Water Bond is on November 2024 ballot, develop communications plan to provide information, not advocacy, about the Bond.
- The District should determine its future role within the Water Forum Partner group and lead efforts to determine go/no go on smaller, targeted events throughout the year.
- Staff should regularly update a 12-month outreach calendar for the Board.
- · The District should plan and conduct tours periodically during the year for local elected officials and community leaders.

Memorandum

To: San Gabriel Valley Municipal Water District Board of Directors

From: Steve Kiggins, Assistant General Manager

Cc: Darin Kasamoto, General Manager

Date: June 5, 2024

Subject: Assistant General Manager's Report

- May 2024 deliveries: 2,762 AF to SGVMWD cyclic storage and 26 AF to Covina Irrigating Company on behalf of Three Valleys Municipal Water District. Undelivered 2023 Carryover as of June 1st: 6,883 AF. Table A Allocation CY 2024: 40% / 11,520 AF.
- 2. Total deliveries to cyclic storage CY 2024: 7,517 AF. Cyclic storage balance as of April 30, 2024: 1,746.41 AF. Amount of water banked on behalf of Dudley Ridge Water District: 14,209 AF.
- 3. June 2024 delivery forecast: Deliveries at San Dimas Hydro and to Covina Irrigating Company should continue all month.
- 4. May Hydro Power Production was 810.2 MWh / \$22,484.42; April 441.9 MWh / \$13,195.98; March 360.1 MWh / \$14,654.14; February 0 MWh / \$0.00; and January was 469.7 MWh / \$27,649.95.
- 5. Project Updates:
 - A. DCAP SCH I PIPELINE CONTINUITY BONDING, CORROSION ASSESSMENT VALIDATION, AND CATHODIC SYSTEM DESIGN: Construction is complete, and the pipeline is in service. The updated Failure Risk Evaluation and Repair Prioritization Report is expected soon. T.E. Roberts has ordered replacement "SGVMWD" manhole covers and rings to replace District stock used during construction.
 - B. HYDROELECTRIC FACILITY 24" BUTTERFLY VALVE REPLACEMENT: The valve is installed, and paving was completed on July 28th. The District purchased a replacement relay-controlled valve actuator (Delivered 3/6/24). The contractor is coordinating the installation this month.
 - C. STANDBY GENERATOR REPLACEMENT PROJECT: Bid-ready design documents and plan check forms are awaiting review.
- 6. Assistant General Manager meetings and activities:
 - A. Operations field support during Supervising System Operator's medical leave
 - B. Attended Water Education Foundation's Bay Delta Tour with Albert Lu
 - C. Attended Groundwater Replenishment Coordinating Group meeting (Teams)

- D. Attended Watermaster / Responsible Agency meeting to discuss imported water deliveries (Teams)
- E. Attended Quarterly Public Water Agencies Group meeting
- F. Attended The Main San Gabriel Basin Watermaster meeting
- G. Coordinated with T.E. Roberts and Civiltec to complete final Bonding Project tasks
- H. Weekly DWR / SWC Operations Update meetings (Teams)